

Global Galvanised Cable Trays Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Galvanised Cable Trays market size is expected to reach \$ 3319 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Galvanised Cable Trays refer to cable support systems made from carbon steel or structural steel and protected by a zinc coating, usually through pre-galvanised steel sheet or hot-dip galvanising after fabrication. The product is used to support, route, ventilate, and protect power cables, control cables, communication cables, and instrumentation cables in industrial and infrastructure projects.

In 2025, global Steel Cable Tray Systems production reached approximately 972 K Ton, with an average global market price of around US\$ 2251 per Ton.

The upstream raw materials mainly include carbon steel, galvanized steel sheet, etc. Typical suppliers include China Baowu Steel Group, ArcelorMittal, Nippon Steel, POSCO, Ansteel Group, HBIS Group, Tata Steel, JSW Steel and JFE Steel.

Typical customers include EPC contractors, utility companies, telecom operators, industrial facility, etc. The representative customers include Equinix, China Mobile, China Telecom, Toyota, State Grid Corporation of China, etc.

The gross margin of Galvanised Cable Trays is usually lower than highly engineered electrical equipment, the typical gross margin is at about 15%-35%.

Galvanised Cable Trays can be divided into Ladder Type Cable Trays, Tray Type Cable Trays, and Accessories (Fasteners, Cable Cleats, Cable Ties, etc.). Ladder Type Cable Trays are the core product category in this study and are mainly used for medium- and

heavy-duty cable routing, long-distance cable corridors, industrial plants, utility tunnels, and outdoor engineering projects. Their open structure supports heat dissipation, drainage, cable visibility, and maintenance access, making them particularly suitable for Energy & Utility, Oil and Gas, Mining, and large-scale Manufacturing applications. Tray Type Cable Trays provide continuous or semi-continuous bottom support and are more suitable for control cables, communication cables, smaller-diameter cables, and wiring environments requiring better bottom support, such as factories, equipment rooms, commercial buildings, and general industrial facilities. Accessories (Fasteners, Cable Cleats, Cable Ties, etc.) are essential components of a complete cable tray system. Although they are not independent cable routing channels, they are critical for tray connection, cable fixing, bending and transition sections, support installation, grounding continuity, and engineering safety, and are usually sold together with Ladder Type Cable Trays and Tray Type Cable Trays.

The key applications of Galvanised Cable Trays include IT and Telecom, Manufacturing, Energy & Utility, Oil and Gas, Mining, and Other. In IT and Telecom, the products are used in telecom base stations, data centers, network rooms, and communication line projects, where cable organization, expansion flexibility, and system reliability are important; both Tray Type Cable Trays and light- to medium-duty Ladder Type Cable Trays are commonly applicable. In Manufacturing, applications cover automotive plants, electronics factories, machinery plants, food and beverage facilities, pharmaceutical plants, and general industrial buildings, where cable trays must support power cables, control cables, and automation line wiring; Ladder Type Cable Trays are particularly suitable for longer spans and medium- to heavy-duty cable routes. In Energy & Utility, applications include power plants, substations, transmission and distribution facilities, water utilities, and utility corridors, where load strength, corrosion life, maintenance convenience, and long-term operating stability are critical. In Oil and Gas, applications include refineries, chemical plants, LNG facilities, offshore platforms, pipeline stations, and storage facilities, where moisture, salt spray, corrosive media, and complex safety requirements support demand for hot-dip galvanised Ladder Type Cable Trays and related fixing accessories. In Mining, applications include underground mines, open-pit mines, mineral processing plants, and smelting-related facilities, where dust, vibration, moisture, and difficult maintenance conditions create demand for heavy-duty Ladder Type Cable Trays, cable cleats, and fasteners. Other applications include transportation infrastructure, airports, ports, hospitals, schools, commercial buildings, municipal engineering, and wastewater treatment facilities, which provide additional demand for galvanised cable tray systems.

The Galvanised Cable Trays market is supported by multiple growth drivers. Continued

investment in IT and Telecom infrastructure increases demand for standardized cable support systems in data centers, communication networks, and network equipment rooms. Growth in Manufacturing automation and smart factory construction raises demand for cable routing systems used for power cables, control cables, and automated production lines. Investment in Energy & Utility infrastructure drives procurement of medium- and heavy-duty Ladder Type Cable Trays for power generation, substations, transmission and distribution facilities, and utility corridors. Oil and Gas, Mining, chemical processing, and coastal projects operate in harsh environments and therefore require cable tray systems with stronger corrosion resistance and structural reliability. Project owners are paying closer attention to lifecycle cost, and galvanised cable trays offer a practical balance among purchase cost, mechanical strength, corrosion protection, and maintenance cost. In addition, modular installation, engineering standardization, higher construction efficiency, and system-based purchasing of accessories further support demand for Ladder Type Cable Trays, Tray Type Cable Trays, and Accessories (Fasteners, Cable Cleats, Cable Ties, etc.).

The Galvanised Cable Trays market also faces several constraints. Fluctuations in steel and zinc prices directly affect manufacturing cost and project quotation stability. Although hot-dip galvanised products offer stronger corrosion protection, they may involve higher weight, longer processing time, and higher transportation cost than some lightweight alternatives. In highly corrosive, offshore, food and pharmaceutical, or special hygiene-related environments, stainless steel, aluminum, or non-metallic cable trays may compete with galvanised steel products. In the low-end market, product homogenization is relatively strong, and standard Ladder Type Cable Trays and Tray Type Cable Trays may face price competition and gross margin pressure. Different countries, industries, and project owners have varying requirements for corrosion protection, load rating, fire performance, grounding continuity, and installation standards, which increases certification and market entry barriers for manufacturers. In addition, if the zinc coating is damaged during cutting, drilling, welding, or on-site modification without proper repair treatment, local corrosion resistance may be reduced, increasing the need for stricter engineering quality control.

This report studies the global Galvanised Cable Trays production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Galvanised Cable Trays and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Galvanised Cable Trays that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Galvanised Cable Trays total production and demand, 2021-2032, (Kilotons)

Global Galvanised Cable Trays total production value, 2021-2032, (USD Million)

Global Galvanised Cable Trays production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Galvanised Cable Trays consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Galvanised Cable Trays domestic production, consumption, key domestic manufacturers and share

Global Galvanised Cable Trays production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Galvanised Cable Trays production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Galvanised Cable Trays production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Galvanised Cable Trays market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Niedax Group, OBO Bettermann, Legrand, Atkore, PohlCon, Oglaend (Hilti), Unitech (IKK), HUAPENG, BAKS, ABB Installation Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Galvanised Cable Trays market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Galvanised Cable Trays Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Galvanised Cable Trays Market, Segmentation by Type:

Ladder Type Cable Trays

Tray Type Cable Trays

Accessories (Fasteners, Cable Cleats, Cable Ties, etc.)

Global Galvanised Cable Trays Market, Segmentation by Load Rating:

Light Duty

Medium Duty

Heavy Duty

Global Galvanised Cable Trays Market, Segmentation by Function:

Power Cable

Communication and Fiber Cable

Global Galvanised Cable Trays Market, Segmentation by Application:

IT and Telecom

Manufacturing

Energy & Utility

Oil and Gas

Mining

Other

Companies Profiled:

Niedax Group

OBO Bettermann

Legrand

Atkore

PohlCon

Oglaend (Hilti)

Unitech (IKK)

HUAPENG

BAKS

ABB Installation Products

DKC Group

Daqo Group

Storskogen (Wibe Group)

Cooper B-Line (Eaton)

Pemsa Cable Management

Basor Electric, S.A.

Korvest

Yaming

Wanqi Group

IEK Group

ASD-Electric

Hebei Longxin

Poleoduto

Indiana Group

TAIF

Key Questions Answered:

1. How big is the global Galvanised Cable Trays market?
2. What is the demand of the global Galvanised Cable Trays market?
3. What is the year over year growth of the global Galvanised Cable Trays market?
4. What is the production and production value of the global Galvanised Cable Trays

market?

5. Who are the key producers in the global Galvanised Cable Trays market?

6. What are the growth factors driving the market demand?

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