

Global Gallium Recycling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gallium Recycling market size is expected to reach \$ 118 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

Gallium recycling refers to the collection, identification, characterization, pretreatment, separation, recovery, concentration, refining and purification of gallium-bearing secondary materials, and the conversion of the contained gallium into reusable products such as metallic gallium, gallium salts or high-purity gallium compounds for return to industrial production. Depending on the feedstock form and impurity profile, the recycling process may involve physical separation, dewatering, thermal treatment, leaching, precipitation, solvent extraction, electrowinning, chemical conversion and high-purity refining.

Typical feedstocks include GaAs crystal, ingot and wafer manufacturing scrap; GaN crystal and wafer waste; LED and laser-diode manufacturing residues; MOCVD and MBE process residues; cutting kerf, grinding swarf, polishing sludge and slurry; gallium-bearing etching and process solutions; gallium-containing sludge and filter cake; spent gallium-containing sputtering or evaporation targets; low-purity, oxidized or off-specification gallium; gallium-alloy scrap; gallium chloride and other gallium-compound production residues; and CIGS thin-film photovoltaic manufacturing scrap.

The scope excludes gallium recovered as an immediate by-product of the normal processing of primary ores or concentrates, including gallium recovered directly from Bayer-process alumina circulating liquor and from in-process residues, solutions, dusts or intermediates generated during the primary smelting or refining of aluminum, zinc, lead or other metals.

Market growth will be supported by expanding compound-semiconductor manufacturing, increasing demand for secure secondary gallium supply, wider adoption of closed-loop recycling systems and continued development of high-purity refining capacity. Asia-Pacific will remain the largest regional market because of its concentration of GaAs and GaN substrates, LEDs, displays, RF devices and electronic-material manufacturing, while North America is expected to record the fastest regional growth as local recovery and refining infrastructure expands.

The market will remain primarily driven by concentrated and traceable manufacturing scrap rather than end-of-life consumer products. Compound Semiconductor Substrate and Wafer Manufacturing Scrap will continue to represent the largest recycling source, while Epitaxy and Device Manufacturing Scrap is expected to gain share as downstream GaAs and GaN device production increases. Optoelectronics and RF will remain the largest application segment, whereas Power Devices will achieve the fastest growth. Competitive advantage will increasingly depend on long-term feedstock access, hazardous-material management, recovery yield, high-purity refining, customer qualification and the ability to operate closed-loop or toll-recycling programs.

Report Scope

This report studies the global Gallium Recycling demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gallium Recycling, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gallium Recycling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gallium Recycling total market, 2021-2032, (USD Million)

Global Gallium Recycling total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Gallium Recycling total market, key domestic companies, and share, (USD Million)

Global Gallium Recycling revenue by player, revenue and market share
2021-2026, (USD Million)

Global Gallium Recycling total market by Type, CAGR, 2021-2032, (USD
Million)

Global Gallium Recycling total market by Application, CAGR, 2021-2032, (USD
Million)

This report profiles major players in the global Gallium Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neo Performance Materials, Vital Group, DOWA Group, Solar Applied Materials Technology Corp, Nichia Corporation, Rasa Industries, Ltd, Nippon Rare Metal Inc, CMK Ltd, Indium Corporation, GEM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Gallium Recycling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gallium Recycling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gallium Recycling Market, Segmentation by Type:

Compound Semiconductor Substrate and Wafer Manufacturing Scrap

Epitaxy and Device Manufacturing Scrap

Spent Targets and Thin-Film Process Scrap

Gallium Material Production and Off-Spec Scrap

Global Gallium Recycling Market, Segmentation by Purity:

4N/4N5

5N

6N

7N

8N

Global Gallium Recycling Market, Segmentation by Application:

Semiconductors

Optoelectronics and RF

Power Devices

Solar/Photovoltaic

Others

Companies Profiled:

Neo Performance Materials

Vital Group

DOWA Group

Solar Applied Materials Technology Corp

Nichia Corporation

Rasa Industries, Ltd

Nippon Rare Metal Inc

CMK Ltd

Indium Corporation

GEM

Cleantek Technology Co., Ltd

Key Questions Answered

1. How big is the global Gallium Recycling market?
2. What is the demand of the global Gallium Recycling market?

3. What is the year over year growth of the global Gallium Recycling market?
4. What is the total value of the global Gallium Recycling market?
5. Who are the Major Players in the global Gallium Recycling market?
6. What are the growth factors driving the market demand?

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Figure 50. Others

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Figure 52. Gallium Recycling Industrial Chain

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