

Global Gallium Ore Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gallium Ore market size is expected to reach \$ 513 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Gallium constitutes 0.0015% of the Earth's crust. In nature, gallium is relatively dispersed, mostly existing as a by-product, primarily in bauxite, and less frequently in tin, tungsten, and lead-zinc ores. Gallium (Ga) is a grayish-blue or silvery-white metal with the element symbol Ga and an atomic weight of 69.723. Gallium has a very low melting point but a very high boiling point. Pure liquid gallium has a significant tendency to supercool and readily oxidizes in air, forming an oxide film. Gallium is usually extracted from a byproduct of the alumina industry and is one of the very few metals that melts at slightly above room temperature. This report focuses on Gallium Ore (crude gallium) products. In 2025, global Gallium Ore production reached approximately 894.48 Tons. The Gallium Ore (crude gallium) supply chain is characterized by its byproduct nature, primarily derived from bauxite (aluminum refining) and, to a lesser extent, zinc processing. Control of the upstream lies in alumina production capacity, which explains China's dominance in global gallium supply. Key upstream players include Chalco, China Hongqiao, Rio Tinto, and Alcoa.

Under the influence of U.S. tariff policies and global supply-chain restructuring, the gallium ore market has shifted from a purely resource-driven model to a policy- and semiconductor-demand-driven system. Although gallium ore itself is not directly traded, supply is tightly linked to China's alumina industry, resulting in high concentration and vulnerability. While diversification efforts and recycled gallium will grow, China is expected to remain dominant in the near term.

This report studies the global Gallium Ore production, demand, key manufacturers, and

key regions.

This report is a detailed and comprehensive analysis of the world market for Gallium Ore and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gallium Ore that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gallium Ore total production and demand, 2021-2032, (Tons)

Global Gallium Ore total production value, 2021-2032, (USD Million)

Global Gallium Ore production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Gallium Ore consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Gallium Ore domestic production, consumption, key domestic manufacturers and share

Global Gallium Ore production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Gallium Ore production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Gallium Ore production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Gallium Ore market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aluminum Corporation of China, Jinjiang Group (Xingan Gallium), Zhuhai Fangyuan, East Hope, Beijing JiYa Semiconductor Material, Qiya Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gallium Ore market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gallium Ore Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gallium Ore Market, Segmentation by Type:

Native Gallium

Recycle Gallium

Global Gallium Ore Market, Segmentation by Occurrence Form:

Dissolved Gallium

Solid-associated Gallium

Global Gallium Ore Market, Segmentation by Source:

Bauxite-derived Gallium

Zinc Ore-derived Gallium

Coal / Fly Ash Gallium

Global Gallium Ore Market, Segmentation by Crude Gallium Purity:

99%

2N 4N 99% 99.99%

Global Gallium Ore Market, Segmentation by Application:

Semiconductor

Solar Energy

Magnetic Materials

Petroleum

Others

Companies Profiled:

Aluminum Corporation of China

Jinjiang Group (Xingan Gallium)

Zhuhai Fangyuan

East Hope

Beijing JiYa Semiconductor Material

Qiya Group

Key Questions Answered:

1. How big is the global Gallium Ore market?
2. What is the demand of the global Gallium Ore market?
3. What is the year over year growth of the global Gallium Ore market?
4. What is the production and production value of the global Gallium Ore market?
5. Who are the key producers in the global Gallium Ore market?
6. What are the growth factors driving the market demand?

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