

Global Gallium Nitride RF Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gallium Nitride RF Devices market size was valued at US\$ 1457 million in 2025 and is forecast to a readjusted size of US\$ 2302 million by 2032 with a CAGR of 6.6% during review period.

The GaN RF device industry generally refers to GaN-based high-power / high-efficiency semiconductor devices used in RF, microwave, and mmWave signal chains, with power amplification (PA) as the primary value driver. The product/device scope typically includes discrete RF GaN power transistors (die or packaged), GaN MMICs (monolithic microwave ICs integrating PA/driver/LNA/switch functions), and system-facing PA/driver devices and selected integrated modules. The dominant process form is GaN HEMT, implemented mainly on two epi/substrate platforms: GaN-on-SiC (favored for high power density and thermal handling, widely used in radar, EW, satcom, and high-performance wireless infrastructure) and GaN-on-Si (pursuing cost and manufacturability scalability on large silicon wafers for infrastructure deployments). The industry structure spans IDMs and specialty RF foundries offering GaN HEMT/MMIC process platforms.

Technically, GaN RF devices leverage wide-bandgap material advantages—high breakdown capability, high charge density/mobility, and temperature robustness—enabling higher operating voltage, higher power density, and superior efficiency for long-range and high-power RF systems. Key R&D and engineering themes include device scaling for higher frequency, linearity and wide instantaneous bandwidth for modern base-station PA architectures (including Doherty-friendly behavior under high PAPR), and thermal/reliability engineering (trap effects, buffer/gate stack design, lifetime under high power density, and package parasitics plus thermal

paths). Public technical reviews note that GaN devices are becoming a mainstream technology for sub-6 GHz base-station PAs, with continued progress toward higher-frequency operation and tighter circuit/modeling/packaging co-optimization.

On applications and value chain, demand is driven by (1) wireless infrastructure (5G/5G-Advanced macro and massive-MIMO PA chains, backhaul, and selected mmWave links), (2) aerospace & defense (AESA radar, EW, satcom), and (3) industrial/specialty microwave systems. The upstream chain typically runs: SiC or Si substrates ? epitaxy (e.g., MOCVD) ? device fabrication (HEMT/MMIC processes) ? packaging & test (high-power RF packaging, module/array integration) ? system OEM adoption.

This report is a detailed and comprehensive analysis for global Gallium Nitride RF Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Device Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gallium Nitride RF Devices market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gallium Nitride RF Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gallium Nitride RF Devices market size and forecasts, by Device Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gallium Nitride RF Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gallium Nitride RF Devices

To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Gallium Nitride RF Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Electric Device Innovations (SEDI), MACOM, Qorvo, NXP, RFHIC Corporation, Raytheon, Dynax Semiconductor, Mitsubishi Electric, CETC 55, Northrop Grumman, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gallium Nitride RF Devices market is split by Device Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Device Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Device Type

GaN RF Discrete

GaN MMICs

Market segment by Technology

GaN-on-SiC RF Devices

GaN-on-Si RF Devices

Market segment by Application

Telecom Infrastructure

Military & Defense

Satcom

Others

Major players covered

Sumitomo Electric Device Innovations (SEDI)

MACOM

Qorvo

NXP

RFHIC Corporation

Raytheon

Dynax Semiconductor

Mitsubishi Electric

CETC 55

Northrop Grumman

Ampleon

UMS RF

CETC 13

ReliaSat (Arralis)

WAVICE Inc

Microchip Technology

Youjia Technology (Suzhou) Co., Ltd

Shenzhen Taigao Technology

Hebei Sinopack Electronic Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gallium Nitride RF Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gallium Nitride RF Devices, with price, sales quantity, revenue, and global market share of Gallium Nitride RF Devices from 2021 to 2026.

Chapter 3, the Gallium Nitride RF Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gallium Nitride RF Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Device Type and by Application, with sales market share and growth rate by Device Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026. and Gallium Nitride RF Devices market forecast, by regions, by Device Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gallium Nitride RF Devices.

Chapter 14 and 15, to describe Gallium Nitride RF Devices sales channel, distributors, customers, research findings and conclusion.

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