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Global Gallium Nitride (GaN) Wafer Fabrication Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gallium Nitride (GaN) Wafer Fabrication market size was valued at US$ 1056 million in 2025 and is forecast to a readjusted size of US$ 3605 million by 2032 with a CAGR of 19.4% during review period.

GaN has emerged as a revolutionary semiconductor material with several distinct advantages over incumbent technologies in both power electronics and radio frequency (RF) applications. GaN's versatility, combined with its ability to operate at high frequencies and handle high power densities, positions it as a pivotal technology driving innovation in power electronics, telecommunications, aerospace and defense, and beyond.

This report studies the GaN wafer fabrication, include the foundry model and IDM model. The key players of GaN foundries are TSMC, GlobalFoundries (GF), X-Fab, United Microelectronics Corporation (UMC), VIS (Vanguard International Semiconductor), WIN Semiconductors Corp., Episil Technology Inc., Sanan IC and Chengdu Hiwafer Semiconductor. While the key IDMs are Infineon (GaN Systems), STMicroelectronics, Texas Instruments, onsemi, Wolfspeed, Inc, Renesas Electronics (Transphorm), Sumitomo Electric Device Innovations (SEDI) (SCIOCS), and Innoscience, etc.

This report is a detailed and comprehensive analysis for global Gallium Nitride (GaN) Wafer Fabrication market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Technology and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

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well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gallium Nitride (GaN) Wafer Fabrication market size and forecasts, in consumption value ($ Million), sales quantity (Pcs), and average selling prices (US$/Pc), 2021-2032

Global Gallium Nitride (GaN) Wafer Fabrication market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Pcs), and average selling prices (US$/Pc), 2021-2032

Global Gallium Nitride (GaN) Wafer Fabrication market size and forecasts, by Technology and by Application, in consumption value ($ Million), sales quantity (Pcs), and average selling prices (US$/Pc), 2021-2032

Global Gallium Nitride (GaN) Wafer Fabrication market shares of main players, shipments in revenue ($ Million), sales quantity (Pcs), and ASP (US$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gallium Nitride (GaN) Wafer Fabrication

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gallium Nitride (GaN) Wafer Fabrication market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon (GaN Systems), Renesas Electronics (Transphorm), Wolfspeed, Inc, Innoscience, STMicroelectronics,

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Texas Instruments, onsemi, Microchip Technology, Rohm, NXP Semiconductors, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gallium Nitride (GaN) Wafer Fabrication market is split by Technology and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Technology, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Technology

GaN Wafer Foundry

GaN Wafer IDM Model

Market segment by Application

GaN Power Devices

GaN RF Devices

Major players covered

Infineon (GaN Systems)

Renesas Electronics (Transphorm)

Wolfspeed, Inc

Innoscience

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STMicroelectronics

Texas Instruments

onsemi

Microchip Technology

Rohm

NXP Semiconductors

TSMC

GlobalFoundries (GF)

United Microelectronics Corporation (UMC)

VIS (Vanguard International Semiconductor)

X-Fab

WIN Semiconductors Corp.

Episil Technology Inc.

UMS RF

Sanan IC

Chengdu Hiwafer Semiconductor

Samsung Electronics

BelGaN

DB HiTek

WAVICE Inc

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SK keyfoundry

BAE Systems

Odyssey Semiconductor

Taiwan-Asia Semiconductor (TASC)

Sumitomo Electric Device Innovations (SEDI) (SCIOCS)

Qorvo

Toshiba

Alpha and Omega Semiconductor Limited (AOS)

Nexperia

Epistar Corp.

CETC 13

CETC 55

China Resources Microelectronics Limited

CorEnergy

Sanan Optoelectronics

Hangzhou Silan Microelectronics

Qingdao Cohenius Microelectronics

Dynax Semiconductor

Guangdong ZIENER Technology

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Nuvoton Technology Corporation

Toyoda Gosei

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gallium Nitride (GaN) Wafer Fabrication product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gallium Nitride (GaN) Wafer Fabrication, with price, sales quantity, revenue, and global market share of Gallium Nitride (GaN) Wafer Fabrication from 2021 to 2026.

Chapter 3, the Gallium Nitride (GaN) Wafer Fabrication competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gallium Nitride (GaN) Wafer Fabrication breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Technology and by Application, with sales

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market share and growth rate by Technology, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Gallium Nitride (GaN) Wafer Fabrication market forecast, by regions, by Technology, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gallium Nitride (GaN) Wafer Fabrication.

Chapter 14 and 15, to describe Gallium Nitride (GaN) Wafer Fabrication sales channel, distributors, customers, research findings and conclusion.

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