

# Global Gallium Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## **Abstracts**

According to our (Global Info Research) latest study, the global Gallium market size was valued at USD 331.3 million in 2023 and is forecast to a readjusted size of USD 439.4 million by 2030 with a CAGR of 4.1% during review period.

Gallium is a soft, silvery metallic element with an atomic number of 31 and the chemical symbol Ga. Solid gallium has a low melting temperature (~29 degrees Celsius, or °C) and an unusually high boiling point (~2,204 °C). Because of these properties, the earliest uses of gallium were in high-temperature thermometers and in designing metal alloys that melt easily. The development of a gallium-based direct band-gap semiconductor in the 1960s led to what is now one of the most well-known applications for gallium-based products— the manufacture of smartphones and data-centric networks.

Global Gallium Arsenide (GaAs) key players include Chinalco, Zhuhai Fangyuan, Jinjiang Group, Beijin Jiya, East Hope, etc. Global top five players hold a share about 55%.

Japan is the largest market, with a share about 35%, followed by China and North America, having a total share about 50 percent.

In terms of product, Primary gallium is the largest segment, with a share about 55%. And in terms of application, the largest application is Semiconductor industry, followed by Solar industry, Magnetic material industry, Petroleum industry catalyst, Medical device field, New materials research and testing field.

The Global Info Research report includes an overview of the development of the Gallium industry chain, the market status of Semiconductor industry (Primary gallium,



Secondary gallium), Solar industry (Primary gallium, Secondary gallium), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Gallium.

Regionally, the report analyzes the Gallium markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Gallium market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Gallium market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Gallium industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Ton), revenue generated, and market share of different by Type (e.g., Primary gallium, Secondary gallium).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Gallium market.

Regional Analysis: The report involves examining the Gallium market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Gallium market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Gallium:

Company Analysis: Report covers individual Gallium manufacturers, suppliers, and



other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Gallium This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Semiconductor industry, Solar industry).

Technology Analysis: Report covers specific technologies relevant to Gallium. It assesses the current state, advancements, and potential future developments in Gallium areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Gallium market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Gallium market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Primary gallium

Secondary gallium

Market segment by Application

Semiconductor industry

Solar industry



Magnetic material industry

Petroleum industry catalyst

Medical device field

New materials research and testing field

#### Major players covered

Chinalco

Zhuhai Fangyuan

Jinjiang Group

Beijin Jiya

East Hope

Kaiman

CNGE

INGAL Stade

PPM

Chemetall

Enrc

UC Rusal

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)



Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gallium product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gallium, with price, sales, revenue and global market share of Gallium from 2019 to 2024.

Chapter 3, the Gallium competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gallium breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Gallium market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gallium.

Chapter 14 and 15, to describe Gallium sales channel, distributors, customers, research



findings and conclusion.



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