

Global Gallium Extraction Resin Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G995F64DA5DFEN.html>

Date: July 2026

Pages: 106

Price: US\$ 4,480.00 (Single User License)

ID: G995F64DA5DFEN

Abstracts

The global Gallium Extraction Resin market size is expected to reach \$ 94.02 million by 2032, rising at a market growth of 11.7% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Gallium Extraction Resin is estimated at approximately 1,500 tons on a wet finished product basis, with an average global market price of about USD 28/kg. The gross margin of major manufacturers is estimated at around 40%-55%.

Gallium Extraction Resin is a functional resin material used for the selective adsorption, enrichment, and desorption of gallium from Bayer liquor/sodium aluminate solution, acid leachate, and gallium-bearing secondary resource leachates. The product is typically based on a macroporous cross-linked polymer matrix, with gallium-selective functional components introduced through graft functionalization, impregnation loading, or composite modification to enable efficient capture of low-concentration gallium-bearing species. Key performance indicators include adsorption capacity, selectivity, desorption efficiency, acid and alkali resistance, mechanical strength, cycle life, and resistance to interference from impurity ions.

The upstream raw materials of Gallium Extraction Resin mainly include styrene, divinylbenzene, acrylonitrile, functional monomers, extractants, crosslinking agents, and modification additives. The midstream production process involves polymerization and bead formation, pore structure control, functional group grafting, impregnation loading, washing and ion-form conversion, sieving, and packaging to produce specialty resin products. Downstream applications mainly include gallium extraction from Bayer liquor, zinc smelting by-product liquor, coal gangue leachate, and gallium-bearing semiconductor scrap/e-waste leachates. It is a key separation material for hydrometallurgy and the recovery of scattered metals.

This report studies the global Gallium Extraction Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gallium Extraction Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gallium Extraction Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gallium Extraction Resin total production and demand, 2021-2032, (Tons)

Global Gallium Extraction Resin total production value, 2021-2032, (USD Million)

Global Gallium Extraction Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Gallium Extraction Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Gallium Extraction Resin domestic production, consumption, key domestic manufacturers and share

Global Gallium Extraction Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Gallium Extraction Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Gallium Extraction Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Gallium Extraction Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gallium, Sunresin New Materials, Jiangsu Linhai Resin Technology, Taiyuan Lanlang Technology Industrial, Jiangsu Haipu Functional Materials, Jiangsu Kingshan New Material, ZHEJIANG ZHENG GUANG INDUSTRIAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gallium Extraction Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gallium Extraction Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gallium Extraction Resin Market, Segmentation by Type:

Alkaline Process

Acid Process

Global Gallium Extraction Resin Market, Segmentation by Functional Component:

Graft-functionalized Type

Impregnation-loaded Type

Composite-modified Type

Global Gallium Extraction Resin Market, Segmentation by Application:

Bayer Liquor Ga Extraction

Zinc Smelting Liquor Ga Extraction

Coal Gangue Leachate Ga Extraction

E-waste Leachate Ga Extraction

Other

Companies Profiled:

Gallium

Sunresin New Materials

Jiangsu Linhai Resin Technology

Taiyuan Lanlang Technology Industrial

Jiangsu Haipu Functional Materials

Jiangsu Kingshan New Material

ZHEJIANG ZHENGGUANG INDUSTRIAL

Key Questions Answered:

1. How big is the global Gallium Extraction Resin market?
2. What is the demand of the global Gallium Extraction Resin market?
3. What is the year over year growth of the global Gallium Extraction Resin market?

4. What is the production and production value of the global Gallium Extraction Resin market?
5. Who are the key producers in the global Gallium Extraction Resin market?
6. What are the growth factors driving the market demand?

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