

Global Gallium Extraction Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gallium Extraction Resin market size was valued at US\$ 43.22 million in 2025 and is forecast to a readjusted size of US\$ 94.02 million by 2032 with a CAGR of 11.7% during review period.

In 2025, global sales volume of Gallium Extraction Resin is estimated at approximately 1,500 tons on a wet finished product basis, with an average global market price of about USD 28/kg. The gross margin of major manufacturers is estimated at around 40%?55%.

Gallium Extraction Resin is a functional resin material used for the selective adsorption, enrichment, and desorption of gallium from Bayer liquor/sodium aluminate solution, acid leachate, and gallium-bearing secondary resource leachates. The product is typically based on a macroporous cross-linked polymer matrix, with gallium-selective functional components introduced through graft functionalization, impregnation loading, or composite modification to enable efficient capture of low-concentration gallium-bearing species. Key performance indicators include adsorption capacity, selectivity, desorption efficiency, acid and alkali resistance, mechanical strength, cycle life, and resistance to interference from impurity ions.

The upstream raw materials of Gallium Extraction Resin mainly include styrene, divinylbenzene, acrylonitrile, functional monomers, extractants, crosslinking agents, and modification additives. The midstream production process involves polymerization and bead formation, pore structure control, functional group grafting, impregnation loading, washing and ion-form conversion, sieving, and packaging to produce specialty resin products. Downstream applications mainly include gallium extraction from Bayer liquor,

zinc smelting by-product liquor, coal gangue leachate, and gallium-bearing semiconductor scrap/e-waste leachates. It is a key separation material for hydrometallurgy and the recovery of scattered metals.

This report is a detailed and comprehensive analysis for global Gallium Extraction Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gallium Extraction Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Gallium Extraction Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Gallium Extraction Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Gallium Extraction Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gallium Extraction Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gallium Extraction Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gallium, Sunresin New Materials, Jiangsu Linhai Resin Technology, Taiyuan Lanlang Technology Industrial, Jiangsu Haipu Functional Materials, Jiangsu Kingshan New Material, ZHEJIANG ZHENGQUANG INDUSTRIAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gallium Extraction Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Alkaline Process

Acid Process

Market segment by Functional Component

Graft-functionalized Type

Impregnation-loaded Type

Composite-modified Type

Market segment by Application

Bayer Liquor Ga Extraction

Zinc Smelting Liquor Ga Extraction

Coal Gangue Leachate Ga Extraction

E-waste Leachate Ga Extraction

Other

Major players covered

Gallium

Sunresin New Materials

Jiangsu Linhai Resin Technology

Taiyuan Lanlang Technology Industrial

Jiangsu Haipu Functional Materials

Jiangsu Kingshan New Material

ZHEJIANG ZHENGGUANG INDUSTRIAL

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gallium Extraction Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gallium Extraction Resin, with price, sales quantity, revenue, and global market share of Gallium Extraction Resin from 2021 to 2026.

Chapter 3, the Gallium Extraction Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gallium Extraction Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gallium Extraction Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gallium Extraction Resin.

Chapter 14 and 15, to describe Gallium Extraction Resin sales channel, distributors, customers, research findings and conclusion.

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