

Global Gallium-71 Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE3CD4D239E8EN.html>

Date: September 2026

Pages: 97

Price: US\$ 3,480.00 (Single User License)

ID: GE3CD4D239E8EN

Abstracts

According to our (Global Info Research) latest study, the global Gallium-71 market size was valued at US\$ million in 2025 and is forecast to a readjusted size of US\$ million by 2032 with a CAGR of %during review period.

In 2025, global Gallium-71 production was approximately 320 grams, with an average global market price of around \$10,500 per gram. That year, total global production capacity for Gallium-71 reached approximately 500 grams per year, and the industry's average gross profit margin was about 35%. Gallium-71 is a stable isotope of the element gallium, characterized by an atomic number of 31 and a mass number of 71 (comprising 31 protons and 40 neutrons); it has a natural abundance of approximately 39.89% and a nuclear spin of 3/2. In the market, "Gallium-71" typically refers to enriched products with an isotopic abundance exceeding 99%, available in forms such as gallium-71 metal, gallium-71 oxide, and custom-made targets. Its primary value lies in neutrino detection, research into nuclear structure and reactions, nuclear data measurement, and the production of specific radionuclides.

The upstream sector primarily encompasses resources derived as by-products from bauxite processing and zinc smelting, high-purity natural gallium, gallium oxide, and the specialized equipment required for isotope separation. Gallium is generally recovered as a by-product of alumina production and zinc smelting; it undergoes extraction, electrolysis, and zone melting or crystallization purification to yield high-purity gallium metal, which then serves as the feedstock for gallium-71 enrichment. Key upstream support also includes electromagnetic isotope separation devices, ion sources, high-vacuum systems, collectors, high-purity reagents, and mass spectrometry equipment; the stability of this supply chain is influenced by policies regarding gallium resources, high-purity gallium production capacity, and the operational status of isotope separation

facilities. The midstream sector involves gallium isotope separation, recovery of enriched materials, chemical purification, abundance verification, chemical form conversion, and target fabrication. Because gallium-69 and gallium-71 share nearly identical chemical properties, effective separation cannot be achieved through conventional chemical methods; instead, physical techniques such as electromagnetic separation are required. The resulting gallium-71 can be further processed into metals, oxides, salts, solutions, pressed targets, or deposited targets. The downstream sector primarily covers neutrino physics, experiments on nuclear reactions and structure, nuclear data measurement, and radionuclide research and development. Gallium-71 enables the detection of electron neutrinos via the ${}^{71}\text{Ga}(\nu_e, e^-){}^{71}\text{Ge}$ reaction, making it a crucial target nucleus for studying solar neutrinos and the "gallium anomaly." Enriched products are primarily used in precision experiments requiring the elimination of Gallium-69 interference, research on the ${}^{71}\text{Ga}(p, n){}^{71}\text{Ge}$ reaction, and the fabrication of accelerator targets; additionally, methods for producing medical radionuclides such as Copper-67 via photonuclear reactions are currently being explored.

The Gallium-71 industry is primarily driven by the demand for fundamental nuclear physics and neutrino research. Capable of reacting with electron neutrinos to produce Germanium-71, Gallium-71 serves as a crucial material for studying solar neutrinos, sterile neutrinos, and nuclear reaction cross-sections. The BEST experiment, highlighted by the U.S. Department of Energy, has further heightened interest in this area of research.

The development of medical radionuclides represents another potential growth driver. Current research is exploring the production of Copper-67—which holds promise for both diagnostic and therapeutic applications—via photonuclear reactions using enriched Gallium-71. Should engineering breakthroughs be achieved in reaction efficiency, target material recovery rates, and post-processing techniques, Gallium-71 could transition from its current status as a material primarily procured for scientific research into the supply chain for medical radionuclide targets. However, as this pathway remains largely in the stages of R&D validation and demonstration, it is unlikely to generate large-scale, continuous demand in the near term.

On the supply side, the market is characterized by small-batch production, high technical barriers, and high recovery value. Although the natural abundance of Gallium-71 is approximately 39.89%—higher than that of many other rare stable isotopes—enriching it to levels exceeding 99% still requires specialized facilities for isotope separation, chemical purification, and quality testing. Currently, the U.S. National Isotope Development Center supplies Gallium-71 with an enrichment level

exceeding 99.2%, yet orders are still placed in milligram quantities, indicating that the market has not yet reached the stage of standardized mass production. Future suppliers will likely focus on enhancing separation efficiency, increasing batch yields, and establishing systems for target material recovery and reuse to reduce the cost per unit of use.

Report Scope

This report is a detailed and comprehensive analysis for global Gallium-71 market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gallium-71 market size and forecasts, in consumption value (\$ Million), sales quantity (Gram), and average selling prices (US\$/g), 2021-2032

Global Gallium-71 market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Gram), and average selling prices (US\$/g), 2021-2032

Global Gallium-71 market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Gram), and average selling prices (US\$/g), 2021-2032

Global Gallium-71 market shares of main players, shipments in revenue (\$ Million), sales quantity (Gram), and ASP (US\$/g), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gallium-71

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gallium-71 market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rosatom, ORNL, CortecNet, Eurisotop, American Elements, Isoflex, Trace Sciences International, Clearsynth, Neonest AB(BuyIsotope), Parchem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Gallium-71 market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Reactor Irradiation Production

Accelerator Synthesis

Others

Market segment by Isotopic Abundance

Moderately Enrichment (99.0%–99.5%)

Highly Enrichment (>99.5%–99.9%)

Ultra-highly Enrichment (?99.9%)

Market segment by Chemical Form

Gallium-71 Metal

Gallium-71 Oxide

Others

Market segment by Purity Grade

3N

4N

5N

Others

Market segment by Application

Semiconductor and Optical Materials

Nuclear Industry

Scientific Research

Major players covered

Rosatom

ORNL

CortecNet

Eurisotop

American Elements

Isoflex

Trace Sciences International

Clearsynth

Neonest AB(BuyIsotope)

Parchem

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Gallium-71 product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gallium-71, with price, sales quantity,

revenue, and global market share of Gallium-71 from 2021 to 2026.

Chapter 3, the Gallium-71 competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gallium-71 breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gallium-71 market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gallium-71.

Chapter 14 and 15, to describe Gallium-71 sales channel, distributors, customers, research findings and conclusion.

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