

Global Gallium-68 (Ga-68) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4F15DBF725BEN.html>

Date: July 2026

Pages: 83

Price: US\$ 4,480.00 (Single User License)

ID: G4F15DBF725BEN

Abstracts

The global Gallium-68 (Ga-68) market size is expected to reach \$ 63.41 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

Gallium-68 (Ga-68) is a positron-emitting radioisotope used in medical imaging, particularly in positron emission tomography (PET). It has a relatively short physical half-life of about 68 minutes and is commonly used to label radiopharmaceuticals for diagnosing cancers and other diseases. Ga-68 is typically obtained from a Germanium-68/Gallium-68 generator system or, less commonly, produced via cyclotron using enriched Zinc-68 targets. It is widely applied in PET tracers such as PSMA for prostate cancer and DOTATATE for neuroendocrine tumors, enabling high-resolution molecular imaging in nuclear medicine. In 2025, global Gallium-68 production reached approximately 3000 Ci, with average price was \$12,000/Ci, gross margin 60%.

Gallium-68 (Ga-68) is a rapidly growing segment within the global nuclear medicine and molecular imaging market, primarily driven by the expansion of PET/CT diagnostics and the increasing clinical adoption of targeted radiopharmaceuticals. Demand is strongly supported by oncology applications, especially prostate cancer imaging using PSMA-based tracers and neuroendocrine tumor imaging using DOTATATE compounds. The market is structurally characterized by a decentralized supply model based on Ge-68/Ga-68 generators, which allows on-site production in hospitals, but is gradually evolving toward cyclotron-based production to enable higher scalability and lower unit costs. Key growth drivers include rising global cancer incidence, aging populations, and the shift toward precision medicine and non-invasive diagnostic tools. However, the market remains constrained by logistical limitations such as short half-life (68 minutes), regulatory complexity in radiopharmaceutical handling, and dependency on specialized nuclear infrastructure. In addition, supply chain concentration in a limited number of

generator producers and isotope suppliers creates potential bottlenecks. Over the medium to long term, technological improvements in cyclotron production, automation of radiolabeling, and expansion of PET imaging infrastructure in emerging markets are expected to significantly expand the addressable market size and improve accessibility. Competitive dynamics are also intensifying as pharmaceutical companies, isotope producers, and imaging service providers integrate vertically to secure supply and capture value across the radiopharmaceutical value chain.

This report studies the global Gallium-68 (Ga-68) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gallium-68 (Ga-68) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gallium-68 (Ga-68) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gallium-68 (Ga-68) total production and demand, 2021-2032, (Ci)

Global Gallium-68 (Ga-68) total production value, 2021-2032, (USD Million)

Global Gallium-68 (Ga-68) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Ci), (based on production site)

Global Gallium-68 (Ga-68) consumption by region & country, CAGR, 2021-2032 & (Ci)

U.S. VS China: Gallium-68 (Ga-68) domestic production, consumption, key domestic manufacturers and share

Global Gallium-68 (Ga-68) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Ci)

Global Gallium-68 (Ga-68) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Ci)

Global Gallium-68 (Ga-68) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Ci)

This report profiles key players in the global Gallium-68 (Ga-68) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eckert & Ziegler, IRE ELiT, ITM Isotope Technologies Munich SE, iThemba LABS, Cyclotron Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gallium-68 (Ga-68) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Ci) and average price (US\$/Ci) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gallium-68 (Ga-68) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gallium-68 (Ga-68) Market, Segmentation by Type:

Generator-produced

Cyclotron-produced

Global Gallium-68 (Ga-68) Market, Segmentation by Functional:

Ga-68 PSMA

Ga-68 DOTATATE

Ga-68 FAPI

Others

Global Gallium-68 (Ga-68) Market, Segmentation by Radioactive Activity:

?50 mCi

?50 mCi

Global Gallium-68 (Ga-68) Market, Segmentation by Application:

Hospital

Medical Imaging Center

Other

Companies Profiled:

Eckert & Ziegler

IRE ELiT

ITM Isotope Technologies Munich SE

iThemba LABS

Cyclotron Co., Ltd.

Key Questions Answered:

1. How big is the global Gallium-68 (Ga-68) market?
2. What is the demand of the global Gallium-68 (Ga-68) market?
3. What is the year over year growth of the global Gallium-68 (Ga-68) market?
4. What is the production and production value of the global Gallium-68 (Ga-68) market?
5. Who are the key producers in the global Gallium-68 (Ga-68) market?
6. What are the growth factors driving the market demand?

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