

Global Galbanum Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Galbanum Oil market size is expected to reach \$ 1058 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Global sales of galbanum oil reached 632 tons in 2025, with an average price of US\$1153/kg.

Galbanum Essential Oil is steam distilled from the resin of a flowering plant that is indigenous to Iran (Persia). Galbanum resin has been widely used as incense and in perfumery since ancient times.

The raw material for galbanum oil is the golden-green resin that oozes from the stems of **Ferula galbaniflua** after being cut or naturally damaged. The main production areas are Iran, northern Afghanistan, and Turkey. Harvesting relies on wild tapping. The resin contains 60-80% volatile terpenes. The raw material purchase price fluctuates with production volume and accounts for approximately 55-60% of the ex-factory cost. The factory steam distills the resin for 6-8 hours, yielding an oil yield of 15-20%. Subsequent processes include oil-water separation, crude oil refining, filtration, and bottling. Energy, labor, and testing account for 25-30% of the total cost. Therefore, for every 10% increase in resin price, the cost of the essential oil rises by 5-6%.

This report studies the global Galbanum Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Galbanum Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Galbanum Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Galbanum Oil total production and demand, 2021-2032, (MT)

Global Galbanum Oil total production value, 2021-2032, (USD Million)

Global Galbanum Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Galbanum Oil consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Galbanum Oil domestic production, consumption, key domestic manufacturers and share

Global Galbanum Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Galbanum Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Galbanum Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Galbanum Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Plant Lipids, Botanic Healthcare, Mane Kancor, Berje, Ernesto Ventos, Robertet Group, Ultra International, Elixens, Ungerer and Company, Penta Manufacturing Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Galbanum Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Galbanum Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Galbanum Oil Market, Segmentation by Type:

Compound Essential Oil

Unilateral Essential Oil

Global Galbanum Oil Market, Segmentation by Extraction Methods:

Solvent Extraction

Supercritical CO₂

Steam Distillation

Global Galbanum Oil Market, Segmentation by Grades:

Industrial Grade

Fragrance Grade

Global Galbanum Oil Market, Segmentation by Application:

Perfume & Cosmetics

Pharmaceutical

Other

Companies Profiled:

Plant Lipids

Botanic Healthcare

Mane Kancor

Berje

Ernesto Ventos

Robertet Group

Ultra International

Elixens

Ungerer and Company

Penta Manufacturing Company

IFF - LMR Naturals

Payan Bertrand

Augustus Oils

Key Questions Answered:

1. How big is the global Galbanum Oil market?
2. What is the demand of the global Galbanum Oil market?
3. What is the year over year growth of the global Galbanum Oil market?
4. What is the production and production value of the global Galbanum Oil market?
5. Who are the key producers in the global Galbanum Oil market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Galbanum Oil Introduction
- 1.2 World Galbanum Oil Supply & Forecast
 - 1.2.1 World Galbanum Oil Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Galbanum Oil Production (2021-2032)
 - 1.2.3 World Galbanum Oil Pricing Trends (2021-2032)
- 1.3 World Galbanum Oil Production by Region (Based on Production Site)
 - 1.3.1 World Galbanum Oil Production Value by Region (2021-2032)
 - 1.3.2 World Galbanum Oil Production by Region (2021-2032)
 - 1.3.3 World Galbanum Oil Average Price by Region (2021-2032)
 - 1.3.4 North America Galbanum Oil Production (2021-2032)
 - 1.3.5 Europe Galbanum Oil Production (2021-2032)
 - 1.3.6 Japan Galbanum Oil Production (2021-2032)
 - 1.3.7 Southeast Asia Galbanum Oil Production (2021-2032)
 - 1.3.8 India Galbanum Oil Production (2021-2032)
 - 1.3.9 China Galbanum Oil Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Galbanum Oil Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Galbanum Oil Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Galbanum Oil Demand (2021-2032)
- 2.2 World Galbanum Oil Consumption by Region
 - 2.2.1 World Galbanum Oil Consumption by Region (2021-2026)
 - 2.2.2 World Galbanum Oil Consumption Forecast by Region (2027-2032)
- 2.3 United States Galbanum Oil Consumption (2021-2032)
- 2.4 China Galbanum Oil Consumption (2021-2032)
- 2.5 Europe Galbanum Oil Consumption (2021-2032)
- 2.6 Japan Galbanum Oil Consumption (2021-2032)
- 2.7 South Korea Galbanum Oil Consumption (2021-2032)
- 2.8 ASEAN Galbanum Oil Consumption (2021-2032)
- 2.9 India Galbanum Oil Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Galbanum Oil Production Value by Manufacturer (2021-2026)
- 3.2 World Galbanum Oil Production by Manufacturer (2021-2026)
- 3.3 World Galbanum Oil Average Price by Manufacturer (2021-2026)
- 3.4 Galbanum Oil Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Galbanum Oil Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Galbanum Oil in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Galbanum Oil in 2025
- 3.6 Galbanum Oil Market: Overall Company Footprint Analysis
 - 3.6.1 Galbanum Oil Market: Region Footprint
 - 3.6.2 Galbanum Oil Market: Company Product Type Footprint
 - 3.6.3 Galbanum Oil Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Galbanum Oil Production Value Comparison
 - 4.1.1 United States VS China: Galbanum Oil Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Galbanum Oil Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Galbanum Oil Production Comparison
 - 4.2.1 United States VS China: Galbanum Oil Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Galbanum Oil Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Galbanum Oil Consumption Comparison
 - 4.3.1 United States VS China: Galbanum Oil Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Galbanum Oil Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Galbanum Oil Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Galbanum Oil Manufacturers, Headquarters and Production

Site (States, Country)

4.4.2 United States Based Manufacturers Galbanum Oil Production Value (2021-2026)

4.4.3 United States Based Manufacturers Galbanum Oil Production (2021-2026)

4.5 China Based Galbanum Oil Manufacturers and Market Share

4.5.1 China Based Galbanum Oil Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Galbanum Oil Production Value (2021-2026)

4.5.3 China Based Manufacturers Galbanum Oil Production (2021-2026)

4.6 Rest of World Based Galbanum Oil Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Galbanum Oil Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Galbanum Oil Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Galbanum Oil Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Galbanum Oil Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Compound Essential Oil

5.2.2 Unilateral Essential Oil

5.3 Market Segment by Type

5.3.1 World Galbanum Oil Production by Type (2021-2032)

5.3.2 World Galbanum Oil Production Value by Type (2021-2032)

5.3.3 World Galbanum Oil Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY EXTRACTION METHODS

6.1 World Galbanum Oil Market Size Overview by Extraction Methods: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Extraction Methods

6.2.1 Solvent Extraction

6.2.2 Supercritical CO₂

6.2.3 Steam Distillation

6.3 Market Segment by Extraction Methods

6.3.1 World Galbanum Oil Production by Extraction Methods (2021-2032)

6.3.2 World Galbanum Oil Production Value by Extraction Methods (2021-2032)

6.3.3 World Galbanum Oil Average Price by Extraction Methods (2021-2032)

7 MARKET ANALYSIS BY GRADES

7.1 World Galbanum Oil Market Size Overview by Grades: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Grades

7.2.1 Industrial Grade

7.2.2 Fragrance Grade

7.3 Market Segment by Grades

7.3.1 World Galbanum Oil Production by Grades (2021-2032)

7.3.2 World Galbanum Oil Production Value by Grades (2021-2032)

7.3.3 World Galbanum Oil Average Price by Grades (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Galbanum Oil Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Perfume & Cosmetics

8.2.2 Pharmaceutical

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Galbanum Oil Production by Application (2021-2032)

8.3.2 World Galbanum Oil Production Value by Application (2021-2032)

8.3.3 World Galbanum Oil Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Plant Lipids

9.1.1 Plant Lipids Details

9.1.2 Plant Lipids Major Business

9.1.3 Plant Lipids Galbanum Oil Product and Services

9.1.4 Plant Lipids Galbanum Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Plant Lipids Recent Developments/Updates

9.1.6 Plant Lipids Competitive Strengths & Weaknesses

9.2 Botanic Healthcare

9.2.1 Botanic Healthcare Details

9.2.2 Botanic Healthcare Major Business

9.2.3 Botanic Healthcare Galbanum Oil Product and Services

9.2.4 Botanic Healthcare Galbanum Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Botanic Healthcare Recent Developments/Updates

- 9.2.6 Botanic Healthcare Competitive Strengths & Weaknesses
- 9.3 Mane Kancor
 - 9.3.1 Mane Kancor Details
 - 9.3.2 Mane Kancor Major Business
 - 9.3.3 Mane Kancor Galbanum Oil Product and Services
 - 9.3.4 Mane Kancor Galbanum Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Mane Kancor Recent Developments/Updates
 - 9.3.6 Mane Kancor Competitive Strengths & Weaknesses
- 9.4 Berje
 - 9.4.1 Berje Details
 - 9.4.2 Berje Major Business
 - 9.4.3 Berje Galbanum Oil Product and Services
 - 9.4.4 Berje Galbanum Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Berje Recent Developments/Updates
 - 9.4.6 Berje Competitive Strengths & Weaknesses
- 9.5 Ernesto Ventos
 - 9.5.1 Ernesto Ventos Details
 - 9.5.2 Ernesto Ventos Major Business
 - 9.5.3 Ernesto Ventos Galbanum Oil Product and Services
 - 9.5.4 Ernesto Ventos Galbanum Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Ernesto Ventos Recent Developments/Updates
 - 9.5.6 Ernesto Ventos Competitive Strengths & Weaknesses
- 9.6 Robertet Group
 - 9.6.1 Robertet Group Details
 - 9.6.2 Robertet Group Major Business
 - 9.6.3 Robertet Group Galbanum Oil Product and Services
 - 9.6.4 Robertet Group Galbanum Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Robertet Group Recent Developments/Updates
 - 9.6.6 Robertet Group Competitive Strengths & Weaknesses
- 9.7 Ultra International
 - 9.7.1 Ultra International Details
 - 9.7.2 Ultra International Major Business
 - 9.7.3 Ultra International Galbanum Oil Product and Services
 - 9.7.4 Ultra International Galbanum Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.7.5 Ultra International Recent Developments/Updates
- 9.7.6 Ultra International Competitive Strengths & Weaknesses
- 9.8 Elixens
 - 9.8.1 Elixens Details
 - 9.8.2 Elixens Major Business
 - 9.8.3 Elixens Galbanum Oil Product and Services
 - 9.8.4 Elixens Galbanum Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Elixens Recent Developments/Updates
 - 9.8.6 Elixens Competitive Strengths & Weaknesses
- 9.9 Ungerer and Company
 - 9.9.1 Ungerer and Company Details
 - 9.9.2 Ungerer and Company Major Business
 - 9.9.3 Ungerer and Company Galbanum Oil Product and Services
 - 9.9.4 Ungerer and Company Galbanum Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Ungerer and Company Recent Developments/Updates
 - 9.9.6 Ungerer and Company Competitive Strengths & Weaknesses
- 9.10 Penta Manufacturing Company
 - 9.10.1 Penta Manufacturing Company Details
 - 9.10.2 Penta Manufacturing Company Major Business
 - 9.10.3 Penta Manufacturing Company Galbanum Oil Product and Services
 - 9.10.4 Penta Manufacturing Company Galbanum Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Penta Manufacturing Company Recent Developments/Updates
 - 9.10.6 Penta Manufacturing Company Competitive Strengths & Weaknesses
- 9.11 IFF - LMR Naturals
 - 9.11.1 IFF - LMR Naturals Details
 - 9.11.2 IFF - LMR Naturals Major Business
 - 9.11.3 IFF - LMR Naturals Galbanum Oil Product and Services
 - 9.11.4 IFF - LMR Naturals Galbanum Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 IFF - LMR Naturals Recent Developments/Updates
 - 9.11.6 IFF - LMR Naturals Competitive Strengths & Weaknesses
- 9.12 Payan Bertrand
 - 9.12.1 Payan Bertrand Details
 - 9.12.2 Payan Bertrand Major Business
 - 9.12.3 Payan Bertrand Galbanum Oil Product and Services
 - 9.12.4 Payan Bertrand Galbanum Oil Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.12.5 Payan Bertrand Recent Developments/Updates

9.12.6 Payan Bertrand Competitive Strengths & Weaknesses

9.13 Augustus Oils

9.13.1 Augustus Oils Details

9.13.2 Augustus Oils Major Business

9.13.3 Augustus Oils Galbanum Oil Product and Services

9.13.4 Augustus Oils Galbanum Oil Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.13.5 Augustus Oils Recent Developments/Updates

9.13.6 Augustus Oils Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Galbanum Oil Industry Chain

10.2 Galbanum Oil Upstream Analysis

10.2.1 Galbanum Oil Core Raw Materials

10.2.2 Main Manufacturers of Galbanum Oil Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Galbanum Oil Production Mode

10.6 Galbanum Oil Procurement Model

10.7 Galbanum Oil Industry Sales Model and Sales Channels

10.7.1 Galbanum Oil Sales Model

10.7.2 Galbanum Oil Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Galbanum Oil Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Galbanum Oil Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Galbanum Oil Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Galbanum Oil Production Value Market Share by Region (2021-2026)
- Table 5. World Galbanum Oil Production Value Market Share by Region (2027-2032)
- Table 6. World Galbanum Oil Production by Region (2021-2026) & (MT)
- Table 7. World Galbanum Oil Production by Region (2027-2032) & (MT)
- Table 8. World Galbanum Oil Production Market Share by Region (2021-2026)
- Table 9. World Galbanum Oil Production Market Share by Region (2027-2032)
- Table 10. World Galbanum Oil Average Price by Region (2021-2026) & (USD/Kg)
- Table 11. World Galbanum Oil Average Price by Region (2027-2032) & (USD/Kg)
- Table 12. Galbanum Oil Major Market Trends
- Table 13. World Galbanum Oil Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)
- Table 14. World Galbanum Oil Consumption by Region (2021-2026) & (MT)
- Table 15. World Galbanum Oil Consumption Forecast by Region (2027-2032) & (MT)
- Table 16. World Galbanum Oil Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Galbanum Oil Producers in 2025
- Table 18. World Galbanum Oil Production by Manufacturer (2021-2026) & (MT)
- Table 19. Production Market Share of Key Galbanum Oil Producers in 2025
- Table 20. World Galbanum Oil Average Price by Manufacturer (2021-2026) & (USD/Kg)
- Table 21. Global Galbanum Oil Company Evaluation Quadrant
- Table 22. World Galbanum Oil Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Galbanum Oil Production Site of Key Manufacturer
- Table 24. Galbanum Oil Market: Company Product Type Footprint
- Table 25. Galbanum Oil Market: Company Product Application Footprint
- Table 26. Galbanum Oil Competitive Factors
- Table 27. Galbanum Oil New Entrant and Capacity Expansion Plans
- Table 28. Galbanum Oil Mergers & Acquisitions Activity
- Table 29. United States VS China Galbanum Oil Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Galbanum Oil Production Comparison, (2021 & 2025

& 2032) & (MT)

Table 31. United States VS China Galbanum Oil Consumption Comparison, (2021 & 2025 & 2032) & (MT)

Table 32. United States Based Galbanum Oil Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Galbanum Oil Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Galbanum Oil Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Galbanum Oil Production (2021-2026) & (MT)

Table 36. United States Based Manufacturers Galbanum Oil Production Market Share (2021-2026)

Table 37. China Based Galbanum Oil Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Galbanum Oil Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Galbanum Oil Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Galbanum Oil Production, (2021-2026) & (MT)

Table 41. China Based Manufacturers Galbanum Oil Production Market Share (2021-2026)

Table 42. Rest of World Based Galbanum Oil Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Galbanum Oil Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Galbanum Oil Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Galbanum Oil Production, (2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Galbanum Oil Production Market Share (2021-2026)

Table 47. World Galbanum Oil Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Galbanum Oil Production by Type (2021-2026) & (MT)

Table 49. World Galbanum Oil Production by Type (2027-2032) & (MT)

Table 50. World Galbanum Oil Production Value by Type (2021-2026) & (USD Million)

Table 51. World Galbanum Oil Production Value by Type (2027-2032) & (USD Million)

Table 52. World Galbanum Oil Average Price by Type (2021-2026) & (USD/Kg)

- Table 53. World Galbanum Oil Average Price by Type (2027-2032) & (USD/Kg)
- Table 54. World Galbanum Oil Production Value by Extraction Methods, (USD Million), 2021 & 2025 & 2032
- Table 55. World Galbanum Oil Production by Extraction Methods (2021-2026) & (MT)
- Table 56. World Galbanum Oil Production by Extraction Methods (2027-2032) & (MT)
- Table 57. World Galbanum Oil Production Value by Extraction Methods (2021-2026) & (USD Million)
- Table 58. World Galbanum Oil Production Value by Extraction Methods (2027-2032) & (USD Million)
- Table 59. World Galbanum Oil Average Price by Extraction Methods (2021-2026) & (USD/Kg)
- Table 60. World Galbanum Oil Average Price by Extraction Methods (2027-2032) & (USD/Kg)
- Table 61. World Galbanum Oil Production Value by Grades, (USD Million), 2021 & 2025 & 2032
- Table 62. World Galbanum Oil Production by Grades (2021-2026) & (MT)
- Table 63. World Galbanum Oil Production by Grades (2027-2032) & (MT)
- Table 64. World Galbanum Oil Production Value by Grades (2021-2026) & (USD Million)
- Table 65. World Galbanum Oil Production Value by Grades (2027-2032) & (USD Million)
- Table 66. World Galbanum Oil Average Price by Grades (2021-2026) & (USD/Kg)
- Table 67. World Galbanum Oil Average Price by Grades (2027-2032) & (USD/Kg)
- Table 68. World Galbanum Oil Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Galbanum Oil Production by Application (2021-2026) & (MT)
- Table 70. World Galbanum Oil Production by Application (2027-2032) & (MT)
- Table 71. World Galbanum Oil Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Galbanum Oil Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Galbanum Oil Average Price by Application (2021-2026) & (USD/Kg)
- Table 74. World Galbanum Oil Average Price by Application (2027-2032) & (USD/Kg)
- Table 75. Plant Lipids Basic Information, Manufacturing Base and Competitors
- Table 76. Plant Lipids Major Business
- Table 77. Plant Lipids Galbanum Oil Product and Services
- Table 78. Plant Lipids Galbanum Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Plant Lipids Recent Developments/Updates

- Table 80. Plant Lipids Competitive Strengths & Weaknesses
- Table 81. Botanic Healthcare Basic Information, Manufacturing Base and Competitors
- Table 82. Botanic Healthcare Major Business
- Table 83. Botanic Healthcare Galbanum Oil Product and Services
- Table 84. Botanic Healthcare Galbanum Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Botanic Healthcare Recent Developments/Updates
- Table 86. Botanic Healthcare Competitive Strengths & Weaknesses
- Table 87. Mane Kancor Basic Information, Manufacturing Base and Competitors
- Table 88. Mane Kancor Major Business
- Table 89. Mane Kancor Galbanum Oil Product and Services
- Table 90. Mane Kancor Galbanum Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Mane Kancor Recent Developments/Updates
- Table 92. Mane Kancor Competitive Strengths & Weaknesses
- Table 93. Berje Basic Information, Manufacturing Base and Competitors
- Table 94. Berje Major Business
- Table 95. Berje Galbanum Oil Product and Services
- Table 96. Berje Galbanum Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Berje Recent Developments/Updates
- Table 98. Berje Competitive Strengths & Weaknesses
- Table 99. Ernesto Ventos Basic Information, Manufacturing Base and Competitors
- Table 100. Ernesto Ventos Major Business
- Table 101. Ernesto Ventos Galbanum Oil Product and Services
- Table 102. Ernesto Ventos Galbanum Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Ernesto Ventos Recent Developments/Updates
- Table 104. Ernesto Ventos Competitive Strengths & Weaknesses
- Table 105. Robertet Group Basic Information, Manufacturing Base and Competitors
- Table 106. Robertet Group Major Business
- Table 107. Robertet Group Galbanum Oil Product and Services
- Table 108. Robertet Group Galbanum Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Robertet Group Recent Developments/Updates
- Table 110. Robertet Group Competitive Strengths & Weaknesses
- Table 111. Ultra International Basic Information, Manufacturing Base and Competitors
- Table 112. Ultra International Major Business
- Table 113. Ultra International Galbanum Oil Product and Services

Table 114. Ultra International Galbanum Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Ultra International Recent Developments/Updates

Table 116. Ultra International Competitive Strengths & Weaknesses

Table 117. Elixens Basic Information, Manufacturing Base and Competitors

Table 118. Elixens Major Business

Table 119. Elixens Galbanum Oil Product and Services

Table 120. Elixens Galbanum Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Elixens Recent Developments/Updates

Table 122. Elixens Competitive Strengths & Weaknesses

Table 123. Ungerer and Company Basic Information, Manufacturing Base and Competitors

Table 124. Ungerer and Company Major Business

Table 125. Ungerer and Company Galbanum Oil Product and Services

Table 126. Ungerer and Company Galbanum Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Ungerer and Company Recent Developments/Updates

Table 128. Ungerer and Company Competitive Strengths & Weaknesses

Table 129. Penta Manufacturing Company Basic Information, Manufacturing Base and Competitors

Table 130. Penta Manufacturing Company Major Business

Table 131. Penta Manufacturing Company Galbanum Oil Product and Services

Table 132. Penta Manufacturing Company Galbanum Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Penta Manufacturing Company Recent Developments/Updates

Table 134. Penta Manufacturing Company Competitive Strengths & Weaknesses

Table 135. IFF - LMR Naturals Basic Information, Manufacturing Base and Competitors

Table 136. IFF - LMR Naturals Major Business

Table 137. IFF - LMR Naturals Galbanum Oil Product and Services

Table 138. IFF - LMR Naturals Galbanum Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. IFF - LMR Naturals Recent Developments/Updates

Table 140. IFF - LMR Naturals Competitive Strengths & Weaknesses

Table 141. Payan Bertrand Basic Information, Manufacturing Base and Competitors

Table 142. Payan Bertrand Major Business

Table 143. Payan Bertrand Galbanum Oil Product and Services

Table 144. Payan Bertrand Galbanum Oil Production (MT), Price (USD/Kg), Production

Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Payan Bertrand Recent Developments/Updates

Table 146. Payan Bertrand Competitive Strengths & Weaknesses

Table 147. Augustus Oils Basic Information, Manufacturing Base and Competitors

Table 148. Augustus Oils Major Business

Table 149. Augustus Oils Galbanum Oil Product and Services

Table 150. Augustus Oils Galbanum Oil Production (MT), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Augustus Oils Recent Developments/Updates

Table 152. Augustus Oils Competitive Strengths & Weaknesses

Table 153. Global Key Players of Galbanum Oil Upstream (Raw Materials)

Table 154. Global Galbanum Oil Typical Customers

Table 155. Galbanum Oil Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Galbanum Oil Picture
- Figure 2. World Galbanum Oil Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Galbanum Oil Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Galbanum Oil Production (2021-2032) & (MT)
- Figure 5. World Galbanum Oil Average Price (2021-2032) & (USD/Kg)
- Figure 6. World Galbanum Oil Production Value Market Share by Region (2021-2032)
- Figure 7. World Galbanum Oil Production Market Share by Region (2021-2032)
- Figure 8. North America Galbanum Oil Production (2021-2032) & (MT)
- Figure 9. Europe Galbanum Oil Production (2021-2032) & (MT)
- Figure 10. Japan Galbanum Oil Production (2021-2032) & (MT)
- Figure 11. Southeast Asia Galbanum Oil Production (2021-2032) & (MT)
- Figure 12. India Galbanum Oil Production (2021-2032) & (MT)
- Figure 13. China Galbanum Oil Production (2021-2032) & (MT)
- Figure 14. Galbanum Oil Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Galbanum Oil Consumption (2021-2032) & (MT)
- Figure 17. World Galbanum Oil Consumption Market Share by Region (2021-2032)
- Figure 18. United States Galbanum Oil Consumption (2021-2032) & (MT)
- Figure 19. China Galbanum Oil Consumption (2021-2032) & (MT)
- Figure 20. Europe Galbanum Oil Consumption (2021-2032) & (MT)
- Figure 21. Japan Galbanum Oil Consumption (2021-2032) & (MT)
- Figure 22. South Korea Galbanum Oil Consumption (2021-2032) & (MT)
- Figure 23. ASEAN Galbanum Oil Consumption (2021-2032) & (MT)
- Figure 24. India Galbanum Oil Consumption (2021-2032) & (MT)
- Figure 25. Producer Shipments of Galbanum Oil by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Galbanum Oil Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Galbanum Oil Markets in 2025
- Figure 28. United States VS China: Galbanum Oil Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Galbanum Oil Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Galbanum Oil Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Galbanum Oil Production Market Share 2025

Figure 32. China Based Manufacturers Galbanum Oil Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Galbanum Oil Production Market Share 2025

Figure 34. World Galbanum Oil Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Galbanum Oil Production Value Market Share by Type in 2025

Figure 36. Compound Essential Oil

Figure 37. Unilateral Essential Oil

Figure 38. World Galbanum Oil Production Market Share by Type (2021-2032)

Figure 39. World Galbanum Oil Production Value Market Share by Type (2021-2032)

Figure 40. World Galbanum Oil Average Price by Type (2021-2032) & (USD/Kg)

Figure 41. World Galbanum Oil Production Value by Extraction Methods, (USD Million), 2021 & 2025 & 2032

Figure 42. World Galbanum Oil Production Value Market Share by Extraction Methods in 2025

Figure 43. Solvent Extraction

Figure 44. Supercritical CO₂

Figure 45. Steam Distillation

Figure 46. World Galbanum Oil Production Market Share by Extraction Methods (2021-2032)

Figure 47. World Galbanum Oil Production Value Market Share by Extraction Methods (2021-2032)

Figure 48. World Galbanum Oil Average Price by Extraction Methods (2021-2032) & (USD/Kg)

Figure 49. World Galbanum Oil Production Value by Grades, (USD Million), 2021 & 2025 & 2032

Figure 50. World Galbanum Oil Production Value Market Share by Grades in 2025

Figure 51. Industrial Grade

Figure 52. Fragrance Grade

Figure 53. World Galbanum Oil Production Market Share by Grades (2021-2032)

Figure 54. World Galbanum Oil Production Value Market Share by Grades (2021-2032)

Figure 55. World Galbanum Oil Average Price by Grades (2021-2032) & (USD/Kg)

Figure 56. World Galbanum Oil Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Galbanum Oil Production Value Market Share by Application in 2025

Figure 58. Perfume & Cosmetics

Figure 59. Pharmaceutical

Figure 60. Other

Figure 61. World Galbanum Oil Production Market Share by Application (2021-2032)

Figure 62. World Galbanum Oil Production Value Market Share by Application (2021-2032)

Figure 63. World Galbanum Oil Average Price by Application (2021-2032) & (USD/Kg)

Figure 64. Galbanum Oil Industry Chain

Figure 65. Galbanum Oil Procurement Model

Figure 66. Galbanum Oil Sales Model

Figure 67. Galbanum Oil Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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