

Global Galactooligosaccharides (GOS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Galactooligosaccharides (GOS) market size is expected to reach \$ 1709 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Galactooligosaccharides (GOS) are functional prebiotic oligosaccharides composed of galactose molecules with a terminal glucose unit. Naturally present in human and bovine milk, GOS selectively stimulate the growth and activity of beneficial gut microbiota such as Bifidobacteria and Lactobacilli, contributing to improved digestive health and immune system support. They are widely used in infant formula, functional foods, and dietary supplements.

Galactooligosaccharides (GOS) are recognized as functional prebiotics with established benefits in gut health improvement, immunity enhancement, and mineral absorption. As a non-digestible carbohydrate, GOS promotes the proliferation of beneficial bacteria such as bifidobacteria and lactobacilli, making it a widely adopted ingredient in infant formula, dairy products, functional beverages, and nutritional bars.

GOS products are mainly offered in two forms: Liquid and Powder. The liquid form (typically 55-70% concentration) is favored in liquid dairy, beverages, and syrups due to ease of incorporation but poses challenges in storage and transportation. The powder form, suitable for infant formula, solid beverages, nutrition bars, and baked goods, offers superior storage stability and blending flexibility, though it requires careful moisture control and may dissolve slower in certain processes. The rising trend of dietary supplements and portable functional foods has significantly boosted demand for powder GOS in recent years.

In terms of application, the Food & Beverage segment remains dominant, with widespread use in infant formula (1.5%-10%), yogurts, fermented milk, and plant-based or sports beverages. The Dietary Supplements sector is experiencing rapid growth, driven by adult prebiotic and gut-health awareness, with expanding applications in probiotic capsules, powders, and liquid supplements. Meanwhile, the Others category, such as pet food, animal feed, and skin care products, is emerging, especially in Asia's booming pet nutrition market.

Regionally, the Asia-Pacific market (China, Japan, Korea) leads in growth due to increasing health awareness and infant formula upgrades, while Europe maintains maturity through stringent regulations and product penetration. North America shows potential in functional foods and adult supplements. Intense competition exists between local Chinese players and global leaders such as FrieslandCampina, Yakult, DuPont, and Nissin.

Future trends point towards high-purity, chain-length-specific GOS, elderly and sports nutrition applications, and cost reductions via synthetic biology technologies.

This report studies the global Galactooligosaccharides (GOS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Galactooligosaccharides (GOS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Galactooligosaccharides (GOS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Galactooligosaccharides (GOS) total production and demand, 2021-2032, (Kilotons)

Global Galactooligosaccharides (GOS) total production value, 2021-2032, (USD Million)

Global Galactooligosaccharides (GOS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Galactooligosaccharides (GOS) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Galactooligosaccharides (GOS) domestic production, consumption, key domestic manufacturers and share

Global Galactooligosaccharides (GOS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Galactooligosaccharides (GOS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Galactooligosaccharides (GOS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Galactooligosaccharides (GOS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FrieslandCampina, Yakult, Ingredion, Wellneo Sugar, Kerry, Quantum Hi-Tech, New Francisco Biotechnology, Baolingbao, Shandong Bailongchuangyuan Bio-tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Galactooligosaccharides (GOS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Galactooligosaccharides (GOS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Galactooligosaccharides (GOS) Market, Segmentation by Type:

Liquid Form

Powder Form

Global Galactooligosaccharides (GOS) Market, Segmentation by Application:

Food & Beverage

Dietary Supplements

Others

Companies Profiled:

FrieslandCampina

Yakult

Ingredion

Wellneo Sugar

Kerry

Quantum Hi-Tech

New Francisco Biotechnology

Baolingbao

Shandong Bailongchuangyuan Bio-tech

Key Questions Answered:

1. How big is the global Galactooligosaccharides (GOS) market?
2. What is the demand of the global Galactooligosaccharides (GOS) market?
3. What is the year over year growth of the global Galactooligosaccharides (GOS) market?
4. What is the production and production value of the global Galactooligosaccharides (GOS) market?
5. Who are the key producers in the global Galactooligosaccharides (GOS) market?
6. What are the growth factors driving the market demand?

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