

Global GABAB Receptor Agonists Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global GABAB Receptor Agonists market size is expected to reach \$ 4710 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

GABAB receptor agonists are central nervous system prescription medicines that activate metabotropic GABAB receptors, inhibit presynaptic excitatory neurotransmitter release, and reduce neuronal excitability. Commercial products mainly include baclofen formulations used for spasticity associated with multiple sclerosis, spinal cord injury, and other neurological disorders, together with sodium oxybate and mixed oxybate salt products used for cataplexy, excessive daytime sleepiness in narcolepsy, and idiopathic hypersomnia. Major dosage forms include tablets, oral solutions, oral suspensions, oral granules, intrathecal injections, and extended-release oral suspensions. Upstream inputs mainly include baclofen, sodium oxybate, and mixed oxybate salt active ingredients, together with thickeners, sweeteners, extended-release materials, sterile injectable excipients, pharmaceutical packaging, and intrathecal pump-related consumables. Downstream customers mainly include neurology departments, rehabilitation centers, spinal cord injury centers, sleep medicine centers, specialty pharmacies, hospital pharmacies, and controlled-drug distribution organizations. Competition is relatively intense in standard baclofen tablets, while low-sodium oxybate, extended-release sodium oxybate, differentiated oral formulations, and intrathecal baclofen products retain higher added value, with an overall gross margin generally ranging from approximately 58% to 82%.

From the current market perspective, the GABAB receptor agonist market has a dual structure consisting of high-volume, low-priced baclofen products and high-priced oxybate therapies used in relatively small patient populations. Baclofen is a mature

treatment for spasticity and is available as generic tablets, oral liquids, concentrated suspensions, granules, and intrathecal injections. The oxybate segment is concentrated in narcolepsy and idiopathic hypersomnia and is led by a small number of specialty pharmaceutical companies.

Looking ahead, the baclofen segment will increasingly focus on liquid formulations, granules, and intrathecal products for pediatric, elderly, dysphagic, and severe-spasticity patients. Growth in standard tablets will remain limited. Oxybate development will focus on lower-sodium formulations, once-at-bedtime dosing, adherence improvement, and expansion in idiopathic hypersomnia. Sodium burden, nighttime redosing, dosing convenience, and controlled distribution will remain important competitive factors.

Key market drivers include spasticity associated with multiple sclerosis, spinal cord injury, cerebral palsy, stroke, and other central nervous system disorders. Improved diagnosis of narcolepsy and idiopathic hypersomnia, expansion of sleep medicine centers, and greater patient access are supporting demand for oxybate therapies. Low-sodium and extended-release formulations may improve patient conversion and persistence by addressing sodium exposure and nighttime dosing inconvenience.

The main constraints include somnolence, dizziness, muscle weakness, cognitive effects, and severe withdrawal associated with abrupt baclofen discontinuation. Intrathecal therapy requires an implanted pump and specialist management and may be affected by pump or catheter complications. Oxybates are tightly controlled central nervous system depressants associated with abuse, misuse, respiratory depression, and dangerous interactions with alcohol and sedatives. High treatment costs, insurance access, restricted distribution, and generic competition also constrain market growth.

This report studies the global GABAB Receptor Agonists demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for GABAB Receptor Agonists, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of GABAB Receptor Agonists that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global GABAB Receptor Agonists total market, 2021-2032, (USD Million)

Global GABAB Receptor Agonists Supply, Demand and Key Producers, 2026-2032

Global GABAB Receptor Agonists total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: GABAB Receptor Agonists total market, key domestic companies, and share, (USD Million)

Global GABAB Receptor Agonists revenue by player, revenue and market share 2021-2026, (USD Million)

Global GABAB Receptor Agonists total market by Type, CAGR, 2021-2032, (USD Million)

Global GABAB Receptor Agonists total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global GABAB Receptor Agonists market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jazz Pharmaceuticals, Alkermes, Hikma Pharmaceuticals, Amneal Pharmaceuticals, Azurity Pharmaceuticals, Piramal Pharma, ANI Pharmaceuticals, Teva Pharmaceutical Industries, Viatris, Sandoz, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world GABAB Receptor Agonists market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global GABAB Receptor Agonists Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global GABAB Receptor Agonists Market, Segmentation by Type:

Baclofen

Sodium Oxybate

Mixed Oxybate Salts

Global GABAB Receptor Agonists Market, Segmentation by Dosage Form:

Tablets

Oral Solutions

Others

Global GABAB Receptor Agonists Market, Segmentation by Product Status:

Originator Drugs

Generic Drugs

Global GABAB Receptor Agonists Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Jazz Pharmaceuticals

Alkermes

Hikma Pharmaceuticals

Amneal Pharmaceuticals

Azurity Pharmaceuticals

Piramal Pharma

ANI Pharmaceuticals

Teva Pharmaceutical Industries

Viartis

Sandoz

Sun Pharmaceutical Industries

Aurobindo Pharma

Tsly Pharmaceutical Group

Hemony Pharmaceutical

Fuan Pharmaceutical Group

Key Questions Answered

1. How big is the global GABAB Receptor Agonists market?
2. What is the demand of the global GABAB Receptor Agonists market?
3. What is the year over year growth of the global GABAB Receptor Agonists market?
4. What is the total value of the global GABAB Receptor Agonists market?
5. Who are the Major Players in the global GABAB Receptor Agonists market?
6. What are the growth factors driving the market demand?

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