

Global GABA Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global GABA market size is expected to reach \$ 149 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

GABA (?-aminobutyric acid), CAS 56-12-2, is a four carbon non-protein amino acid that is widely distributed in plants, animals and microorganisms. As a metabolic product of plants and microorganisms produced by the decarboxylation of glutamic acid, GABA functions as an inhibitory neurotransmitter in the brain that directly affects the personality and the stress management. A wide range of traditional foods produced by microbial fermentation contain GABA, in which GABA is safe and eco-friendly, and also has the possibility of providing new health-benefited products enriched with GABA. Synthesis of GABA is catalyzed by glutamate decarboxylase, therefore, the optimal fermentation condition is mainly based on the biochemical properties of the enzyme. Major GABA producing microorganisms are lactic acid bacteria (LAB), which make food spoilage pathogens unable to grow and act as probiotics in the gastrointestinal tract.

Global GABA (CAS 56-12-2) key players include Pharma Foods International, Kyowa Hakko, Sekisui Chemical, Sino Biotek, Zhejiang Yiwang Bio, etc. Global top five manufacturers hold a share about 45%. China is the largest market, with a share about 90%, followed by Japan, have a share over 3 percent. In terms of Production, Microbial Fermentation (feed grade) is the largest segment, with a share over 77%. And in terms of Application, the largest application is Food, followed by Medicine, Plant Growth Promoter, etc.

This report studies the global GABA production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for GABA and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of GABA that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global GABA total production and demand, 2021-2032, (Ton)

Global GABA total production value, 2021-2032, (USD Million)

Global GABA production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Ton), (based on production site)

Global GABA consumption by region & country, CAGR, 2021-2032 & (Ton)

U.S. VS China: GABA domestic production, consumption, key domestic manufacturers and share

Global GABA production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Ton)

Global GABA production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

Global GABA production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

This report profiles key players in the global GABA market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pharma Foods International, Kyowa Hakko, Sekisui Chemical, Sino Biotek, Zhejiang Yiwan Bio, Shanghai Richen, Luckerkong, Qandr Biology, Bloomage Biotech, Jyswkj, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World GABA market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Ton) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global GABA Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global GABA Market, Segmentation by Type:

Microbial Fermentation (Feed Grade)

Microbial Fermentation (Food Grade)

Chemical Synthesis

Global GABA Market, Segmentation by Application:

Animal Feed

Food

Medicine

Plant Growth Promoter

Cosmetic

Other

Companies Profiled:

Pharma Foods International

Kyowa Hakko

Sekisui Chemical

Sino Biotek

Zhejiang Yiwan Bio

Shanghai Richen

Luckerkong

Qandr Biology

Bloomage Biotech

Jyswkj

Zjtr Chemistry

Xinyou Chemistry

Bornsun Biology

Huarui Biology

Viab Life

Microbiofeed

Harworld

Key Questions Answered:

1. How big is the global GABA market?
2. What is the demand of the global GABA market?
3. What is the year over year growth of the global GABA market?
4. What is the production and production value of the global GABA market?
5. Who are the key producers in the global GABA market?
6. What are the growth factors driving the market demand?

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