

Global G75 Electronic Fiber Glass Yarn Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global G75 Electronic Fiber Glass Yarn market size is expected to reach \$ 1159 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

G75 electronic fiber glass yarn is a high-performance electronic-grade glass fiber yarn manufactured primarily from high-purity glass through processes involving high-temperature melting, fiber drawing, bundling, twisting, and surface treatment. With a typical filament diameter of approximately 9 microns, it falls into the category of medium-specification electronic-grade glass fiber yarns.

The upstream segment of the industry chain primarily comprises inorganic mineral raw materials?such as high-purity quartz sand, limestone, feldspar, and boric acid?along with key production equipment (e.g., tank furnaces and bushings) and auxiliary materials like sizing agents. The midstream segment involves the production process?based on alkali-free glass formulations?where materials undergo high-temperature melting and fiber drawing to create G75-specification electronic-grade glass fiber yarn; core enterprises produce continuous fiber yarns suitable for electronic applications by strictly controlling fiber diameter uniformity, strength stability, and surface treatment processes. The downstream segment focuses on applications as reinforcement materials for copper-clad laminates (CCL) and printed circuit boards (PCB), extending further into sectors such as AI servers, telecommunications equipment, consumer electronics, automotive electronics, and new energy equipment.

In 2025, global sales volume for G75 electronic fiber glass yarn reached 464,000 metric tons, with a production capacity of approximately 660,000 metric tons; the average selling price was \$1,325 per ton, and the average gross profit margin ranged from 20%

to 30%.

Globally, the electronic materials industry is being driven by policies promoting the localization of semiconductor and electronics manufacturing; initiatives such as China's 'New Infrastructure' drive, the reshoring of electronics manufacturing in Europe, and U.S. supply chain security policies are bolstering the PCB industry chain, thereby indirectly fueling steady growth in the demand for electronic-grade fiberglass. Meanwhile, environmental regulations are compelling the optimization of energy consumption in glass melting and the upgrading of low-emission production processes, further widening the advantages held by leading enterprises in terms of energy efficiency and economies of scale. Regarding industry trends, capacity expansion in recent years has been concentrated in China, resulting in significant advantages in scale and cost, while international manufacturers are gradually exiting the low-to-mid-end G75 market to pivot toward high-end, specialty electronic yarns.

This report studies the global G75 Electronic Fiber Glass Yarn production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for G75 Electronic Fiber Glass Yarn and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of G75 Electronic Fiber Glass Yarn that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global G75 Electronic Fiber Glass Yarn total production and demand, 2021-2032, (Kilotons)

Global G75 Electronic Fiber Glass Yarn total production value, 2021-2032, (USD Million)

Global G75 Electronic Fiber Glass Yarn production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global G75 Electronic Fiber Glass Yarn consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: G75 Electronic Fiber Glass Yarn domestic production, consumption, key domestic manufacturers and share

Global G75 Electronic Fiber Glass Yarn production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global G75 Electronic Fiber Glass Yarn production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global G75 Electronic Fiber Glass Yarn production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global G75 Electronic Fiber Glass Yarn market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jushi Group, Taishan Fiberglass, Guangyuan New Materials, Taiwan PCC, Kingboard Chemical, Chongqing Polycomp International Corp. (CPIC), Taiwan Glass Group, Sichuan Fiberglass, Nippon Electric Glass, Saint-Gobain Vetrotex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World G75 Electronic Fiber Glass Yarn market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global G75 Electronic Fiber Glass Yarn Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global G75 Electronic Fiber Glass Yarn Market, Segmentation by Type:

Z-Twist

S-Twist

Global G75 Electronic Fiber Glass Yarn Market, Segmentation by Sizing Agents:

Starch-Based

Paraffin-Based

Global G75 Electronic Fiber Glass Yarn Market, Segmentation by Linear Density:

68.7?1.5tex

68.7?2.1tex

Others

Global G75 Electronic Fiber Glass Yarn Market, Segmentation by Application:

AI Servers

Automotive Electronics

Consumer Electronics

Communications

Others

Companies Profiled:

Jushi Group

Taishan Fiberglass

Guangyuan New Materials

Taiwan PCC

Kingboard Chemical

Chongqing Polycomp International Corp. (CPIC)

Taiwan Glass Group

Sichuan Fiberglass

Nippon Electric Glass

Saint-Gobain Vetrotex

Fulltech

Key Questions Answered:

1. How big is the global G75 Electronic Fiber Glass Yarn market?
2. What is the demand of the global G75 Electronic Fiber Glass Yarn market?
3. What is the year over year growth of the global G75 Electronic Fiber Glass Yarn market?
4. What is the production and production value of the global G75 Electronic Fiber Glass Yarn market?
5. Who are the key producers in the global G75 Electronic Fiber Glass Yarn market?
6. What are the growth factors driving the market demand?

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