

Global G75 Electronic Fiber Glass Yarn Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global G75 Electronic Fiber Glass Yarn market size was valued at US\$ 633 million in 2025 and is forecast to a readjusted size of US\$ 1159 million by 2032 with a CAGR of 9.0% during review period.

G75 electronic fiber glass yarn is a high-performance electronic-grade glass fiber yarn manufactured primarily from high-purity glass through processes involving high-temperature melting, fiber drawing, bundling, twisting, and surface treatment. With a typical filament diameter of approximately 9 microns, it falls into the category of medium-specification electronic-grade glass fiber yarns.

The upstream segment of the industry chain primarily comprises inorganic mineral raw materials?such as high-purity quartz sand, limestone, feldspar, and boric acid?along with key production equipment (e.g., tank furnaces and bushings) and auxiliary materials like sizing agents. The midstream segment involves the production process?based on alkali-free glass formulations?where materials undergo high-temperature melting and fiber drawing to create G75-specification electronic-grade glass fiber yarn; core enterprises produce continuous fiber yarns suitable for electronic applications by strictly controlling fiber diameter uniformity, strength stability, and surface treatment processes. The downstream segment focuses on applications as reinforcement materials for copper-clad laminates (CCL) and printed circuit boards (PCB), extending further into sectors such as AI servers, telecommunications equipment, consumer electronics, automotive electronics, and new energy equipment.

In 2025, global sales volume for G75 electronic fiber glass yarn reached 464,000 metric tons, with a production capacity of approximately 660,000 metric tons; the average

selling price was \$1,325 per ton, and the average gross profit margin ranged from 20% to 30%.

Globally, the electronic materials industry is being driven by policies promoting the localization of semiconductor and electronics manufacturing; initiatives such as China's "New Infrastructure" drive, the reshoring of electronics manufacturing in Europe, and U.S. supply chain security policies are bolstering the PCB industry chain, thereby indirectly fueling steady growth in the demand for electronic-grade fiberglass. Meanwhile, environmental regulations are compelling the optimization of energy consumption in glass melting and the upgrading of low-emission production processes, further widening the advantages held by leading enterprises in terms of energy efficiency and economies of scale. Regarding industry trends, capacity expansion in recent years has been concentrated in China, resulting in significant advantages in scale and cost, while international manufacturers are gradually exiting the low-to-mid-end G75 market to pivot toward high-end, specialty electronic yarns.

This report is a detailed and comprehensive analysis for global G75 Electronic Fiber Glass Yarn market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global G75 Electronic Fiber Glass Yarn market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global G75 Electronic Fiber Glass Yarn market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global G75 Electronic Fiber Glass Yarn market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global G75 Electronic Fiber Glass Yarn market shares of main players, shipments in

revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for G75 Electronic Fiber Glass Yarn

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global G75 Electronic Fiber Glass Yarn market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jushi Group, Taishan Fiberglass, Guangyuan New Materials, Taiwan PCC, Kingboard Chemical, Chongqing Polycomp International Corp. (CPIC), Taiwan Glass Group, Sichuan Fiberglass, Nippon Electric Glass, Saint-Gobain Vetrotex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

G75 Electronic Fiber Glass Yarn market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Z-Twist

S-Twist

Market segment by Sizing Agents

Starch-Based

Paraffin-Based

Market segment by Linear Density

68.7?1.5tex

68.7?2.1tex

Others

Market segment by Application

AI Servers

Automotive Electronics

Consumer Electronics

Communications

Others

Major players covered

Jushi Group

Taishan Fiberglass

Guangyuan New Materials

Taiwan PCC

Kingboard Chemical

Chongqing Polycomp International Corp. (CPIC)

Taiwan Glass Group

Sichuan Fiberglass

Nippon Electric Glass

Saint-Gobain Vetrotex

Fulltech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe G75 Electronic Fiber Glass Yarn product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of G75 Electronic Fiber Glass Yarn, with price, sales quantity, revenue, and global market share of G75 Electronic Fiber Glass Yarn from 2021 to 2026.

Chapter 3, the G75 Electronic Fiber Glass Yarn competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the G75 Electronic Fiber Glass Yarn breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and G75 Electronic Fiber Glass Yarn market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of G75 Electronic Fiber Glass Yarn.

Chapter 14 and 15, to describe G75 Electronic Fiber Glass Yarn sales channel, distributors, customers, research findings and conclusion.

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