

Global G.657 Bend Insensitive Fiber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global G.657 Bend Insensitive Fiber market size was valued at US\$ 2510 million in 2025 and is forecast to a readjusted size of US\$ 4735 million by 2032 with a CAGR of 9.6% during review period.

G.657 bend insensitive fiber refers to bend-insensitive single-mode fiber that complies with the International Telecommunication Union (ITU-T) G.657 standard. By optimizing the refractive index profile and core structure design, this type of fiber significantly reduces bending loss while maintaining compatibility with G.652.D single-mode fiber.

The upstream segment of the industry chain primarily includes raw materials for optical fiber preforms such as high-purity quartz sand, silicon tetrachloride (SiCl₄), and germanium tetrachloride (GeCl₄) as well as UV-curable coating resins, fiber coloring materials, and precision fiber-drawing equipment; notably, the manufacture of high-purity preforms and the use of trench-assisted refractive index designs are key to achieving superior bend resistance. The midstream segment involves the R&D and manufacturing of G.657 fiber; processes such as preform preparation, fiber drawing, coating and curing, and online inspection are employed to produce bend-insensitive single-mode fibers meeting ITU-T G.657.A1, A2, B2, and B3 standards, which are subsequently processed into access cables, indoor cables, and data center cables. The downstream segment sees widespread application in fields such as FTTH (Fiber to the Home), FTTB/FTTC access networks, 5G/6G communication networks, and AI data centers.

In 2025, global sales volume for G.657 bend insensitive fiber is projected to reach 428 million fiber-kilometers, with a production capacity of approximately 600 million fiber-

kilometers; the average selling price is estimated at \$5.7 per fiber-kilometer, with an average gross margin of 25%-30%.

G.657 optical fiber technology continues to evolve toward lower bending loss, enhanced compatibility, and higher cabling density. Market adoption has gradually shifted from the early G.657.A1 standard to G.657.A2, which offers superior bend resistance; the latter meets requirements for tighter bending radii and higher-density cabling while maintaining compatibility with G.652.D fiber. Looking ahead, ultra-low-loss fiber, 200 μ m reduced-diameter fiber, micro-cables, and high-fiber-count cables will develop in tandem with G.657.A2, driving the evolution of access networks and data centers toward higher capacity and density.

This report is a detailed and comprehensive analysis for global G.657 Bend Insensitive Fiber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global G.657 Bend Insensitive Fiber market size and forecasts, in consumption value (\$ Million), sales quantity (M Fiber-km), and average selling prices (US\$/Fiber-km), 2021-2032

Global G.657 Bend Insensitive Fiber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Fiber-km), and average selling prices (US\$/Fiber-km), 2021-2032

Global G.657 Bend Insensitive Fiber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Fiber-km), and average selling prices (US\$/Fiber-km), 2021-2032

Global G.657 Bend Insensitive Fiber market shares of main players, shipments in revenue (\$ Million), sales quantity (M Fiber-km), and ASP (US\$/Fiber-km), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for G.657 Bend Insensitive Fiber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global G.657 Bend Insensitive Fiber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Corning, Sumitomo Electric, Fujikura, Furukawa Electric, Prysmian Group, Nexans, STL?Sterlite Technologies?, YOFC, Hengtong Optic-Electric, ZTT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

G.657 Bend Insensitive Fiber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

G.657.A1

G.657.A2

G.657.B2

G.657.B3

Market segment by Minimum Bending Radius

5 mm

7.5 mm

10 mm

Market segment by Coating Diameter

180 ?m

200 ?m

250 ?m

Others

Market segment by Application

Fiber To The Home (FTTH)

Access Network

Data Center

Others

Major players covered

Corning

Sumitomo Electric

Fujikura

Furukawa Electric

Prysmian Group

Nexans

STL?Sterlite Technologies?

YOFC

Hengtong Optic-Electric

ZTT

FiberHome

Tongding Interconnection

TFO

Fasten

Futong Group

Hongan Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe G.657 Bend Insensitive Fiber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of G.657 Bend Insensitive Fiber, with price, sales quantity, revenue, and global market share of G.657 Bend Insensitive Fiber from 2021 to 2026.

Chapter 3, the G.657 Bend Insensitive Fiber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the G.657 Bend Insensitive Fiber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and G.657 Bend Insensitive Fiber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of G.657 Bend Insensitive Fiber.

Chapter 14 and 15, to describe G.657 Bend Insensitive Fiber sales channel, distributors, customers, research findings and conclusion.

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