

# Global G3/G5 High-Precision Rolling Elements Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global G3/G5 High-Precision Rolling Elements market size is expected to reach \$ 46.31 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

G3/G5 High-Precision Rolling Elements refer to high-end ball-type rolling elements with precision grades of G3 or G5, mainly including high-precision mini steel balls and high-precision silicon nitride ceramic balls. These products are typically used in miniature bearings, high-speed precision bearings, precision motor bearings, robot actuators, industrial mother machines, medical devices, new energy vehicle electric drive systems, and high-end automation equipment. Steel balls are usually made from high-carbon chromium bearing steel grades such as GCr15, SAE52100, SUJ2, and 100Cr6, while ceramic balls are usually made from silicon nitride, or Si<sub>3</sub>N<sub>4</sub>, offering advantages in lightweight performance, wear resistance, low thermal expansion, high-temperature resistance, electrical insulation, and high-speed operation.

In this report, G3/G5 High-Precision Rolling Elements refer only to ball-type rolling elements. Cylindrical rollers, tapered rollers, needle rollers, crossed rollers, bearing rings, cages, seals, lubricants, and finished bearings are excluded. Compared with ordinary G10 small steel balls and general-purpose steel balls, G3/G5 high-precision rolling elements require much higher consistency in ball diameter, sphericity error, surface roughness, material cleanliness, lapping and polishing precision, surface defect inspection, and batch grouping. They are core components affecting low noise, high speed, low temperature rise, and long service life in high-end bearings. In 2025, global shipments of G3/G5 High-Precision Rolling Elements reached 3900 tons, with a unit price of approximately US\$6,805.55 per ton and a gross profit margin of approximately 40%.

G3/G5 High-Precision Rolling Elements are positioned at the high-end segment of the rolling element value chain. Their value is no longer mainly determined by bearing steel raw material costs, but by precision machining capability, ultra-precision lapping, surface defect control, precision grouping, and customer qualification barriers. As robotics, industrial mother machines, precision motors, medical devices, and new energy vehicle electric drive systems require lower noise, higher speed, lower temperature rise, and longer service life, demand for G3/G5 steel balls and silicon nitride ceramic balls is expanding from traditional precision bearing markets to robotics and high-end equipment.

In terms of product structure, high-precision mini steel balls remain the main shipment category due to mature mass production and cost advantages. Silicon nitride ceramic balls represent a material upgrade direction and are mainly used in high-speed, electrically insulating, low-temperature-rise, lightweight, and long-life applications. Although ceramic balls account for a smaller share of shipments, their higher unit price and gross margin lift the overall average selling price and profitability of the market. In the future, demand from humanoid robot joint modules, precision motors, new energy vehicle high-speed electric drive bearings, and high-end machine tool spindles will support faster growth for G3/G5 high-precision rolling elements than for ordinary steel balls.

The core of industry competition lies in stable mass production of high-grade precision products. Japanese, European, and U.S. suppliers have long held qualification advantages among high-end customers in the G3/G5 rolling element segment. Chinese manufacturers are gradually entering the high-end steel ball and ceramic ball markets through bearing steel ball industrial clusters, upgraded precision processing equipment, and domestic substitution demand from downstream customers. For domestic suppliers, the ability to stably supply G3/G5 products, improve yield in miniature sizes, and strengthen silicon nitride ceramic ball processing and inspection capabilities will be key to future market share gains.

This report studies the global G3/G5 High-Precision Rolling Elements production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for G3/G5 High-Precision Rolling Elements and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of G3/G5 High-Precision

Rolling Elements that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global G3/G5 High-Precision Rolling Elements total production and demand, 2021-2032, (Tons)

Global G3/G5 High-Precision Rolling Elements total production value, 2021-2032, (USD Million)

Global G3/G5 High-Precision Rolling Elements production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global G3/G5 High-Precision Rolling Elements consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: G3/G5 High-Precision Rolling Elements domestic production, consumption, key domestic manufacturers and share

Global G3/G5 High-Precision Rolling Elements production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global G3/G5 High-Precision Rolling Elements production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global G3/G5 High-Precision Rolling Elements production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global G3/G5 High-Precision Rolling Elements market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tsubaki Nakashima, Daio Steel Ball, Amatsuji Steel Ball Mfg. Co., Ltd., STR Industries., SHANDONG DONGE STEEL BALL GROUP CO.,LTD., Jiangsu Lixing General Steel Ball Co.,Ltd., Shanghai E-Tech Steel Ball Co.,Ltd., Dong-e Huatao Steelball Co., Ltd., Zhongshan Qianrun Precision Steel Ball Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World G3/G5 High-Precision Rolling Elements market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global G3/G5 High-Precision Rolling Elements Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global G3/G5 High-Precision Rolling Elements Market, Segmentation by Type:

G3 Precision Steel Ball

G5 Precision Steel Ball

#### Global G3/G5 High-Precision Rolling Elements Market, Segmentation by Material:

Steel Ball

Ceramic Ball

#### Global G3/G5 High-Precision Rolling Elements Market, Segmentation by Diameter:

0.600-1.588mm

1.589-2.381mm

2.382-3.969mm

Others

#### Global G3/G5 High-Precision Rolling Elements Market, Segmentation by Application:

Motors

Robotics

Industrial Mother Machines

Medical Devices

New Energy Vehicle Electric Drive Systems

Others

#### Companies Profiled:

Tsubaki Nakashima

Daio Steel Ball

Amatsuji Steel Ball Mfg. Co., Ltd.

STR Industries.

SHANDONG DONGE STEEL BALL GROUP CO.,LTD.

Jiangsu Lixing General Steel Ball Co.,Ltd.

Shanghai E-Tech Steel Ball Co.,Ltd.

Dong-e Huatao Steelball Co., Ltd.

Zhongshan Qianrun Precision Steel Ball Co., Ltd

Key Questions Answered:

1. How big is the global G3/G5 High-Precision Rolling Elements market?
2. What is the demand of the global G3/G5 High-Precision Rolling Elements market?
3. What is the year over year growth of the global G3/G5 High-Precision Rolling Elements market?
4. What is the production and production value of the global G3/G5 High-Precision Rolling Elements market?
5. Who are the key producers in the global G3/G5 High-Precision Rolling Elements market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

#### 1.1 G3/G5 High-Precision Rolling Elements Introduction

#### 1.2 World G3/G5 High-Precision Rolling Elements Supply & Forecast

##### 1.2.1 World G3/G5 High-Precision Rolling Elements Production Value (2021 & 2025 & 2032)

##### 1.2.2 World G3/G5 High-Precision Rolling Elements Production (2021-2032)

##### 1.2.3 World G3/G5 High-Precision Rolling Elements Pricing Trends (2021-2032)

#### 1.3 World G3/G5 High-Precision Rolling Elements Production by Region (Based on Production Site)

##### 1.3.1 World G3/G5 High-Precision Rolling Elements Production Value by Region (2021-2032)

##### 1.3.2 World G3/G5 High-Precision Rolling Elements Production by Region (2021-2032)

##### 1.3.3 World G3/G5 High-Precision Rolling Elements Average Price by Region (2021-2032)

##### 1.3.4 North America G3/G5 High-Precision Rolling Elements Production (2021-2032)

##### 1.3.5 Europe G3/G5 High-Precision Rolling Elements Production (2021-2032)

##### 1.3.6 China G3/G5 High-Precision Rolling Elements Production (2021-2032)

##### 1.3.7 Japan G3/G5 High-Precision Rolling Elements Production (2021-2032)

##### 1.3.8 India G3/G5 High-Precision Rolling Elements Production (2021-2032)

##### 1.3.9 Southeast Asia G3/G5 High-Precision Rolling Elements Production (2021-2032)

#### 1.4 Market Drivers, Restraints and Trends

##### 1.4.1 G3/G5 High-Precision Rolling Elements Market Drivers

##### 1.4.2 Factors Affecting Demand

##### 1.4.3 G3/G5 High-Precision Rolling Elements Major Market Trends

### 2 DEMAND SUMMARY

#### 2.1 World G3/G5 High-Precision Rolling Elements Demand (2021-2032)

#### 2.2 World G3/G5 High-Precision Rolling Elements Consumption by Region

##### 2.2.1 World G3/G5 High-Precision Rolling Elements Consumption by Region (2021-2026)

##### 2.2.2 World G3/G5 High-Precision Rolling Elements Consumption Forecast by Region (2027-2032)

#### 2.3 United States G3/G5 High-Precision Rolling Elements Consumption (2021-2032)

#### 2.4 China G3/G5 High-Precision Rolling Elements Consumption (2021-2032)

- 2.5 Europe G3/G5 High-Precision Rolling Elements Consumption (2021-2032)
- 2.6 Japan G3/G5 High-Precision Rolling Elements Consumption (2021-2032)
- 2.7 South Korea G3/G5 High-Precision Rolling Elements Consumption (2021-2032)
- 2.8 ASEAN G3/G5 High-Precision Rolling Elements Consumption (2021-2032)
- 2.9 India G3/G5 High-Precision Rolling Elements Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World G3/G5 High-Precision Rolling Elements Production Value by Manufacturer (2021-2026)
- 3.2 World G3/G5 High-Precision Rolling Elements Production by Manufacturer (2021-2026)
- 3.3 World G3/G5 High-Precision Rolling Elements Average Price by Manufacturer (2021-2026)
- 3.4 G3/G5 High-Precision Rolling Elements Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global G3/G5 High-Precision Rolling Elements Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for G3/G5 High-Precision Rolling Elements in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for G3/G5 High-Precision Rolling Elements in 2025
- 3.6 G3/G5 High-Precision Rolling Elements Market: Overall Company Footprint Analysis
  - 3.6.1 G3/G5 High-Precision Rolling Elements Market: Region Footprint
  - 3.6.2 G3/G5 High-Precision Rolling Elements Market: Company Product Type Footprint
  - 3.6.3 G3/G5 High-Precision Rolling Elements Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: G3/G5 High-Precision Rolling Elements Production Value

## Comparison

4.1.1 United States VS China: G3/G5 High-Precision Rolling Elements Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: G3/G5 High-Precision Rolling Elements Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: G3/G5 High-Precision Rolling Elements Production Comparison

4.2.1 United States VS China: G3/G5 High-Precision Rolling Elements Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: G3/G5 High-Precision Rolling Elements Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: G3/G5 High-Precision Rolling Elements Consumption Comparison

4.3.1 United States VS China: G3/G5 High-Precision Rolling Elements Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: G3/G5 High-Precision Rolling Elements Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based G3/G5 High-Precision Rolling Elements Manufacturers and Market Share, 2021-2026

4.4.1 United States Based G3/G5 High-Precision Rolling Elements Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers G3/G5 High-Precision Rolling Elements Production Value (2021-2026)

4.4.3 United States Based Manufacturers G3/G5 High-Precision Rolling Elements Production (2021-2026)

4.5 China Based G3/G5 High-Precision Rolling Elements Manufacturers and Market Share

4.5.1 China Based G3/G5 High-Precision Rolling Elements Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers G3/G5 High-Precision Rolling Elements Production Value (2021-2026)

4.5.3 China Based Manufacturers G3/G5 High-Precision Rolling Elements Production (2021-2026)

4.6 Rest of World Based G3/G5 High-Precision Rolling Elements Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based G3/G5 High-Precision Rolling Elements Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers G3/G5 High-Precision Rolling Elements Production Value (2021-2026)

#### 4.6.3 Rest of World Based Manufacturers G3/G5 High-Precision Rolling Elements Production (2021-2026)

### 5 MARKET ANALYSIS BY TYPE

#### 5.1 World G3/G5 High-Precision Rolling Elements Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

##### 5.2.1 G3 Precision Steel Ball

##### 5.2.2 G5 Precision Steel Ball

#### 5.3 Market Segment by Type

##### 5.3.1 World G3/G5 High-Precision Rolling Elements Production by Type (2021-2032)

##### 5.3.2 World G3/G5 High-Precision Rolling Elements Production Value by Type (2021-2032)

##### 5.3.3 World G3/G5 High-Precision Rolling Elements Average Price by Type (2021-2032)

### 6 MARKET ANALYSIS BY MATERIAL

#### 6.1 World G3/G5 High-Precision Rolling Elements Market Size Overview by Material: 2021 VS 2025 VS 2032

#### 6.2 Segment Introduction by Material

##### 6.2.1 Steel Ball

##### 6.2.2 Ceramic Ball

#### 6.3 Market Segment by Material

##### 6.3.1 World G3/G5 High-Precision Rolling Elements Production by Material (2021-2032)

##### 6.3.2 World G3/G5 High-Precision Rolling Elements Production Value by Material (2021-2032)

##### 6.3.3 World G3/G5 High-Precision Rolling Elements Average Price by Material (2021-2032)

### 7 MARKET ANALYSIS BY DIAMETER

#### 7.1 World G3/G5 High-Precision Rolling Elements Market Size Overview by Diameter: 2021 VS 2025 VS 2032

#### 7.2 Segment Introduction by Diameter

##### 7.2.1 0.600-1.588mm

##### 7.2.2 1.589-2.381mm

7.2.3 2.382-3.969mm

7.2.4 Others

7.3 Market Segment by Diameter

7.3.1 World G3/G5 High-Precision Rolling Elements Production by Diameter  
(2021-2032)

7.3.2 World G3/G5 High-Precision Rolling Elements Production Value by Diameter  
(2021-2032)

7.3.3 World G3/G5 High-Precision Rolling Elements Average Price by Diameter  
(2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World G3/G5 High-Precision Rolling Elements Market Size Overview by Application:  
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Motors

8.2.2 Robotics

8.2.3 Industrial Mother Machines

8.2.4 Medical Devices

8.2.5 New Energy Vehicle Electric Drive Systems

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World G3/G5 High-Precision Rolling Elements Production by Application  
(2021-2032)

8.3.2 World G3/G5 High-Precision Rolling Elements Production Value by Application  
(2021-2032)

8.3.3 World G3/G5 High-Precision Rolling Elements Average Price by Application  
(2021-2032)

## **9 COMPANY PROFILES**

9.1 Tsubaki Nakashima

9.1.1 Tsubaki Nakashima Details

9.1.2 Tsubaki Nakashima Major Business

9.1.3 Tsubaki Nakashima G3/G5 High-Precision Rolling Elements Product and  
Services

9.1.4 Tsubaki Nakashima G3/G5 High-Precision Rolling Elements Production, Price,  
Value, Gross Margin and Market Share (2021-2026)

9.1.5 Tsubaki Nakashima Recent Developments/Updates

- 9.1.6 Tsubaki Nakashima Competitive Strengths & Weaknesses
- 9.2 Daio Steel Ball
  - 9.2.1 Daio Steel Ball Details
  - 9.2.2 Daio Steel Ball Major Business
  - 9.2.3 Daio Steel Ball G3/G5 High-Precision Rolling Elements Product and Services
  - 9.2.4 Daio Steel Ball G3/G5 High-Precision Rolling Elements Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Daio Steel Ball Recent Developments/Updates
  - 9.2.6 Daio Steel Ball Competitive Strengths & Weaknesses
- 9.3 Amatsuji Steel Ball Mfg. Co., Ltd.
  - 9.3.1 Amatsuji Steel Ball Mfg. Co., Ltd. Details
  - 9.3.2 Amatsuji Steel Ball Mfg. Co., Ltd. Major Business
  - 9.3.3 Amatsuji Steel Ball Mfg. Co., Ltd. G3/G5 High-Precision Rolling Elements Product and Services
  - 9.3.4 Amatsuji Steel Ball Mfg. Co., Ltd. G3/G5 High-Precision Rolling Elements Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Amatsuji Steel Ball Mfg. Co., Ltd. Recent Developments/Updates
  - 9.3.6 Amatsuji Steel Ball Mfg. Co., Ltd. Competitive Strengths & Weaknesses
- 9.4 STR Industries.
  - 9.4.1 STR Industries. Details
  - 9.4.2 STR Industries. Major Business
  - 9.4.3 STR Industries. G3/G5 High-Precision Rolling Elements Product and Services
  - 9.4.4 STR Industries. G3/G5 High-Precision Rolling Elements Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 STR Industries. Recent Developments/Updates
  - 9.4.6 STR Industries. Competitive Strengths & Weaknesses
- 9.5 SHANDONG DONGE STEEL BALL GROUP CO.,LTD.
  - 9.5.1 SHANDONG DONGE STEEL BALL GROUP CO.,LTD. Details
  - 9.5.2 SHANDONG DONGE STEEL BALL GROUP CO.,LTD. Major Business
  - 9.5.3 SHANDONG DONGE STEEL BALL GROUP CO.,LTD. G3/G5 High-Precision Rolling Elements Product and Services
  - 9.5.4 SHANDONG DONGE STEEL BALL GROUP CO.,LTD. G3/G5 High-Precision Rolling Elements Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 SHANDONG DONGE STEEL BALL GROUP CO.,LTD. Recent Developments/Updates
  - 9.5.6 SHANDONG DONGE STEEL BALL GROUP CO.,LTD. Competitive Strengths & Weaknesses
- 9.6 Jiangsu Lixing General Steel Ball Co.,Ltd.

- 9.6.1 Jiangsu Lixing General Steel Ball Co.,Ltd. Details
- 9.6.2 Jiangsu Lixing General Steel Ball Co.,Ltd. Major Business
- 9.6.3 Jiangsu Lixing General Steel Ball Co.,Ltd. G3/G5 High-Precision Rolling Elements Product and Services
- 9.6.4 Jiangsu Lixing General Steel Ball Co.,Ltd. G3/G5 High-Precision Rolling Elements Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Jiangsu Lixing General Steel Ball Co.,Ltd. Recent Developments/Updates
- 9.6.6 Jiangsu Lixing General Steel Ball Co.,Ltd. Competitive Strengths & Weaknesses
- 9.7 Shanghai E-Tech Steel Ball Co.,Ltd.
- 9.7.1 Shanghai E-Tech Steel Ball Co.,Ltd. Details
- 9.7.2 Shanghai E-Tech Steel Ball Co.,Ltd. Major Business
- 9.7.3 Shanghai E-Tech Steel Ball Co.,Ltd. G3/G5 High-Precision Rolling Elements Product and Services
- 9.7.4 Shanghai E-Tech Steel Ball Co.,Ltd. G3/G5 High-Precision Rolling Elements Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Shanghai E-Tech Steel Ball Co.,Ltd. Recent Developments/Updates
- 9.7.6 Shanghai E-Tech Steel Ball Co.,Ltd. Competitive Strengths & Weaknesses
- 9.8 Dong-e Huatao Steelball Co., Ltd.
- 9.8.1 Dong-e Huatao Steelball Co., Ltd. Details
- 9.8.2 Dong-e Huatao Steelball Co., Ltd. Major Business
- 9.8.3 Dong-e Huatao Steelball Co., Ltd. G3/G5 High-Precision Rolling Elements Product and Services
- 9.8.4 Dong-e Huatao Steelball Co., Ltd. G3/G5 High-Precision Rolling Elements Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Dong-e Huatao Steelball Co., Ltd. Recent Developments/Updates
- 9.8.6 Dong-e Huatao Steelball Co., Ltd. Competitive Strengths & Weaknesses
- 9.9 Zhongshan Qianrun Precision Steel Ball Co., Ltd
- 9.9.1 Zhongshan Qianrun Precision Steel Ball Co., Ltd Details
- 9.9.2 Zhongshan Qianrun Precision Steel Ball Co., Ltd Major Business
- 9.9.3 Zhongshan Qianrun Precision Steel Ball Co., Ltd G3/G5 High-Precision Rolling Elements Product and Services
- 9.9.4 Zhongshan Qianrun Precision Steel Ball Co., Ltd G3/G5 High-Precision Rolling Elements Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Zhongshan Qianrun Precision Steel Ball Co., Ltd Recent Developments/Updates
- 9.9.6 Zhongshan Qianrun Precision Steel Ball Co., Ltd Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 G3/G5 High-Precision Rolling Elements Industry Chain
- 10.2 G3/G5 High-Precision Rolling Elements Upstream Analysis
  - 10.2.1 G3/G5 High-Precision Rolling Elements Core Raw Materials
  - 10.2.2 Main Manufacturers of G3/G5 High-Precision Rolling Elements Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 G3/G5 High-Precision Rolling Elements Production Mode
- 10.6 G3/G5 High-Precision Rolling Elements Procurement Model
- 10.7 G3/G5 High-Precision Rolling Elements Industry Sales Model and Sales Channels
  - 10.7.1 G3/G5 High-Precision Rolling Elements Sales Model
  - 10.7.2 G3/G5 High-Precision Rolling Elements Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World G3/G5 High-Precision Rolling Elements Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World G3/G5 High-Precision Rolling Elements Production Value by Region (2021-2026) & (USD Million)

Table 3. World G3/G5 High-Precision Rolling Elements Production Value by Region (2027-2032) & (USD Million)

Table 4. World G3/G5 High-Precision Rolling Elements Production Value Market Share by Region (2021-2026)

Table 5. World G3/G5 High-Precision Rolling Elements Production Value Market Share by Region (2027-2032)

Table 6. World G3/G5 High-Precision Rolling Elements Production by Region (2021-2026) & (Tons)

Table 7. World G3/G5 High-Precision Rolling Elements Production by Region (2027-2032) & (Tons)

Table 8. World G3/G5 High-Precision Rolling Elements Production Market Share by Region (2021-2026)

Table 9. World G3/G5 High-Precision Rolling Elements Production Market Share by Region (2027-2032)

Table 10. World G3/G5 High-Precision Rolling Elements Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World G3/G5 High-Precision Rolling Elements Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. G3/G5 High-Precision Rolling Elements Major Market Trends

Table 13. World G3/G5 High-Precision Rolling Elements Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World G3/G5 High-Precision Rolling Elements Consumption by Region (2021-2026) & (Tons)

Table 15. World G3/G5 High-Precision Rolling Elements Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World G3/G5 High-Precision Rolling Elements Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key G3/G5 High-Precision Rolling Elements Producers in 2025

Table 18. World G3/G5 High-Precision Rolling Elements Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key G3/G5 High-Precision Rolling Elements Producers in 2025

Table 20. World G3/G5 High-Precision Rolling Elements Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global G3/G5 High-Precision Rolling Elements Company Evaluation Quadrant

Table 22. World G3/G5 High-Precision Rolling Elements Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and G3/G5 High-Precision Rolling Elements Production Site of Key Manufacturer

Table 24. G3/G5 High-Precision Rolling Elements Market: Company Product Type Footprint

Table 25. G3/G5 High-Precision Rolling Elements Market: Company Product Application Footprint

Table 26. G3/G5 High-Precision Rolling Elements Competitive Factors

Table 27. G3/G5 High-Precision Rolling Elements New Entrant and Capacity Expansion Plans

Table 28. G3/G5 High-Precision Rolling Elements Mergers & Acquisitions Activity

Table 29. United States VS China G3/G5 High-Precision Rolling Elements Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China G3/G5 High-Precision Rolling Elements Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China G3/G5 High-Precision Rolling Elements Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based G3/G5 High-Precision Rolling Elements Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers G3/G5 High-Precision Rolling Elements Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers G3/G5 High-Precision Rolling Elements Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers G3/G5 High-Precision Rolling Elements Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers G3/G5 High-Precision Rolling Elements Production Market Share (2021-2026)

Table 37. China Based G3/G5 High-Precision Rolling Elements Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers G3/G5 High-Precision Rolling Elements Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers G3/G5 High-Precision Rolling Elements

## Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers G3/G5 High-Precision Rolling Elements Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers G3/G5 High-Precision Rolling Elements Production Market Share (2021-2026)

Table 42. Rest of World Based G3/G5 High-Precision Rolling Elements Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers G3/G5 High-Precision Rolling Elements Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers G3/G5 High-Precision Rolling Elements Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers G3/G5 High-Precision Rolling Elements Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers G3/G5 High-Precision Rolling Elements Production Market Share (2021-2026)

Table 47. World G3/G5 High-Precision Rolling Elements Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World G3/G5 High-Precision Rolling Elements Production by Type (2021-2026) & (Tons)

Table 49. World G3/G5 High-Precision Rolling Elements Production by Type (2027-2032) & (Tons)

Table 50. World G3/G5 High-Precision Rolling Elements Production Value by Type (2021-2026) & (USD Million)

Table 51. World G3/G5 High-Precision Rolling Elements Production Value by Type (2027-2032) & (USD Million)

Table 52. World G3/G5 High-Precision Rolling Elements Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World G3/G5 High-Precision Rolling Elements Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World G3/G5 High-Precision Rolling Elements Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World G3/G5 High-Precision Rolling Elements Production by Material (2021-2026) & (Tons)

Table 56. World G3/G5 High-Precision Rolling Elements Production by Material (2027-2032) & (Tons)

Table 57. World G3/G5 High-Precision Rolling Elements Production Value by Material (2021-2026) & (USD Million)

Table 58. World G3/G5 High-Precision Rolling Elements Production Value by Material (2027-2032) & (USD Million)

Table 59. World G3/G5 High-Precision Rolling Elements Average Price by Material (2021-2026) & (US\$/Ton)

Table 60. World G3/G5 High-Precision Rolling Elements Average Price by Material (2027-2032) & (US\$/Ton)

Table 61. World G3/G5 High-Precision Rolling Elements Production Value by Diameter, (USD Million), 2021 & 2025 & 2032

Table 62. World G3/G5 High-Precision Rolling Elements Production by Diameter (2021-2026) & (Tons)

Table 63. World G3/G5 High-Precision Rolling Elements Production by Diameter (2027-2032) & (Tons)

Table 64. World G3/G5 High-Precision Rolling Elements Production Value by Diameter (2021-2026) & (USD Million)

Table 65. World G3/G5 High-Precision Rolling Elements Production Value by Diameter (2027-2032) & (USD Million)

Table 66. World G3/G5 High-Precision Rolling Elements Average Price by Diameter (2021-2026) & (US\$/Ton)

Table 67. World G3/G5 High-Precision Rolling Elements Average Price by Diameter (2027-2032) & (US\$/Ton)

Table 68. World G3/G5 High-Precision Rolling Elements Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World G3/G5 High-Precision Rolling Elements Production by Application (2021-2026) & (Tons)

Table 70. World G3/G5 High-Precision Rolling Elements Production by Application (2027-2032) & (Tons)

Table 71. World G3/G5 High-Precision Rolling Elements Production Value by Application (2021-2026) & (USD Million)

Table 72. World G3/G5 High-Precision Rolling Elements Production Value by Application (2027-2032) & (USD Million)

Table 73. World G3/G5 High-Precision Rolling Elements Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World G3/G5 High-Precision Rolling Elements Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Tsubaki Nakashima Basic Information, Manufacturing Base and Competitors

Table 76. Tsubaki Nakashima Major Business

Table 77. Tsubaki Nakashima G3/G5 High-Precision Rolling Elements Product and Services

Table 78. Tsubaki Nakashima G3/G5 High-Precision Rolling Elements Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Tsubaki Nakashima Recent Developments/Updates

Table 80. Tsubaki Nakashima Competitive Strengths & Weaknesses

Table 81. Daio Steel Ball Basic Information, Manufacturing Base and Competitors

Table 82. Daio Steel Ball Major Business

Table 83. Daio Steel Ball G3/G5 High-Precision Rolling Elements Product and Services

Table 84. Daio Steel Ball G3/G5 High-Precision Rolling Elements Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Daio Steel Ball Recent Developments/Updates

Table 86. Daio Steel Ball Competitive Strengths & Weaknesses

Table 87. Amatsuji Steel Ball Mfg. Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 88. Amatsuji Steel Ball Mfg. Co., Ltd. Major Business

Table 89. Amatsuji Steel Ball Mfg. Co., Ltd. G3/G5 High-Precision Rolling Elements Product and Services

Table 90. Amatsuji Steel Ball Mfg. Co., Ltd. G3/G5 High-Precision Rolling Elements Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Amatsuji Steel Ball Mfg. Co., Ltd. Recent Developments/Updates

Table 92. Amatsuji Steel Ball Mfg. Co., Ltd. Competitive Strengths & Weaknesses

Table 93. STR Industries. Basic Information, Manufacturing Base and Competitors

Table 94. STR Industries. Major Business

Table 95. STR Industries. G3/G5 High-Precision Rolling Elements Product and Services

Table 96. STR Industries. G3/G5 High-Precision Rolling Elements Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. STR Industries. Recent Developments/Updates

Table 98. STR Industries. Competitive Strengths & Weaknesses

Table 99. SHANDONG DONGE STEEL BALL GROUP CO.,LTD. Basic Information, Manufacturing Base and Competitors

Table 100. SHANDONG DONGE STEEL BALL GROUP CO.,LTD. Major Business

Table 101. SHANDONG DONGE STEEL BALL GROUP CO.,LTD. G3/G5 High-Precision Rolling Elements Product and Services

Table 102. SHANDONG DONGE STEEL BALL GROUP CO.,LTD. G3/G5 High-Precision Rolling Elements Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. SHANDONG DONGE STEEL BALL GROUP CO.,LTD. Recent Developments/Updates

Table 104. SHANDONG DONGE STEEL BALL GROUP CO.,LTD. Competitive

## Strengths & Weaknesses

Table 105. Jiangsu Lixing General Steel Ball Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. Jiangsu Lixing General Steel Ball Co.,Ltd. Major Business

Table 107. Jiangsu Lixing General Steel Ball Co.,Ltd. G3/G5 High-Precision Rolling Elements Product and Services

Table 108. Jiangsu Lixing General Steel Ball Co.,Ltd. G3/G5 High-Precision Rolling Elements Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Jiangsu Lixing General Steel Ball Co.,Ltd. Recent Developments/Updates

Table 110. Jiangsu Lixing General Steel Ball Co.,Ltd. Competitive Strengths & Weaknesses

Table 111. Shanghai E-Tech Steel Ball Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Shanghai E-Tech Steel Ball Co.,Ltd. Major Business

Table 113. Shanghai E-Tech Steel Ball Co.,Ltd. G3/G5 High-Precision Rolling Elements Product and Services

Table 114. Shanghai E-Tech Steel Ball Co.,Ltd. G3/G5 High-Precision Rolling Elements Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Shanghai E-Tech Steel Ball Co.,Ltd. Recent Developments/Updates

Table 116. Shanghai E-Tech Steel Ball Co.,Ltd. Competitive Strengths & Weaknesses

Table 117. Dong-e Huatao Steelball Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. Dong-e Huatao Steelball Co., Ltd. Major Business

Table 119. Dong-e Huatao Steelball Co., Ltd. G3/G5 High-Precision Rolling Elements Product and Services

Table 120. Dong-e Huatao Steelball Co., Ltd. G3/G5 High-Precision Rolling Elements Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Dong-e Huatao Steelball Co., Ltd. Recent Developments/Updates

Table 122. Dong-e Huatao Steelball Co., Ltd. Competitive Strengths & Weaknesses

Table 123. Zhongshan Qianrun Precision Steel Ball Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 124. Zhongshan Qianrun Precision Steel Ball Co., Ltd Major Business

Table 125. Zhongshan Qianrun Precision Steel Ball Co., Ltd G3/G5 High-Precision Rolling Elements Product and Services

Table 126. Zhongshan Qianrun Precision Steel Ball Co., Ltd G3/G5 High-Precision Rolling Elements Production (Tons), Price (US\$/Ton), Production Value (USD Million),

Gross Margin and Market Share (2021-2026)

Table 127. Zhongshan Qianrun Precision Steel Ball Co., Ltd Recent Developments/Updates

Table 128. Zhongshan Qianrun Precision Steel Ball Co., Ltd Competitive Strengths & Weaknesses

Table 129. Global Key Players of G3/G5 High-Precision Rolling Elements Upstream (Raw Materials)

Table 130. Global G3/G5 High-Precision Rolling Elements Typical Customers

Table 131. G3/G5 High-Precision Rolling Elements Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. G3/G5 High-Precision Rolling Elements Picture

Figure 2. World G3/G5 High-Precision Rolling Elements Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World G3/G5 High-Precision Rolling Elements Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World G3/G5 High-Precision Rolling Elements Production (2021-2032) & (Tons)

Figure 5. World G3/G5 High-Precision Rolling Elements Average Price (2021-2032) & (US\$/Ton)

Figure 6. World G3/G5 High-Precision Rolling Elements Production Value Market Share by Region (2021-2032)

Figure 7. World G3/G5 High-Precision Rolling Elements Production Market Share by Region (2021-2032)

Figure 8. North America G3/G5 High-Precision Rolling Elements Production (2021-2032) & (Tons)

Figure 9. Europe G3/G5 High-Precision Rolling Elements Production (2021-2032) & (Tons)

Figure 10. China G3/G5 High-Precision Rolling Elements Production (2021-2032) & (Tons)

Figure 11. Japan G3/G5 High-Precision Rolling Elements Production (2021-2032) & (Tons)

Figure 12. India G3/G5 High-Precision Rolling Elements Production (2021-2032) & (Tons)

Figure 13. Southeast Asia G3/G5 High-Precision Rolling Elements Production (2021-2032) & (Tons)

Figure 14. G3/G5 High-Precision Rolling Elements Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World G3/G5 High-Precision Rolling Elements Consumption (2021-2032) & (Tons)

Figure 17. World G3/G5 High-Precision Rolling Elements Consumption Market Share by Region (2021-2032)

Figure 18. United States G3/G5 High-Precision Rolling Elements Consumption (2021-2032) & (Tons)

Figure 19. China G3/G5 High-Precision Rolling Elements Consumption (2021-2032) & (Tons)

Figure 20. Europe G3/G5 High-Precision Rolling Elements Consumption (2021-2032) & (Tons)

Figure 21. Japan G3/G5 High-Precision Rolling Elements Consumption (2021-2032) & (Tons)

Figure 22. South Korea G3/G5 High-Precision Rolling Elements Consumption (2021-2032) & (Tons)

Figure 23. ASEAN G3/G5 High-Precision Rolling Elements Consumption (2021-2032) & (Tons)

Figure 24. India G3/G5 High-Precision Rolling Elements Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of G3/G5 High-Precision Rolling Elements by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for G3/G5 High-Precision Rolling Elements Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for G3/G5 High-Precision Rolling Elements Markets in 2025

Figure 28. United States VS China: G3/G5 High-Precision Rolling Elements Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: G3/G5 High-Precision Rolling Elements Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: G3/G5 High-Precision Rolling Elements Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers G3/G5 High-Precision Rolling Elements Production Market Share 2025

Figure 32. China Based Manufacturers G3/G5 High-Precision Rolling Elements Production Market Share 2025

Figure 33. Rest of World Based Manufacturers G3/G5 High-Precision Rolling Elements Production Market Share 2025

Figure 34. World G3/G5 High-Precision Rolling Elements Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World G3/G5 High-Precision Rolling Elements Production Value Market Share by Type in 2025

Figure 36. G3 Precision Steel Ball

Figure 37. G5 Precision Steel Ball

Figure 38. World G3/G5 High-Precision Rolling Elements Production Market Share by Type (2021-2032)

Figure 39. World G3/G5 High-Precision Rolling Elements Production Value Market Share by Type (2021-2032)

Figure 40. World G3/G5 High-Precision Rolling Elements Average Price by Type

(2021-2032) & (US\$/Ton)

Figure 41. World G3/G5 High-Precision Rolling Elements Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 42. World G3/G5 High-Precision Rolling Elements Production Value Market Share by Material in 2025

Figure 43. Steel Ball

Figure 44. Ceramic Ball

Figure 45. World G3/G5 High-Precision Rolling Elements Production Market Share by Material (2021-2032)

Figure 46. World G3/G5 High-Precision Rolling Elements Production Value Market Share by Material (2021-2032)

Figure 47. World G3/G5 High-Precision Rolling Elements Average Price by Material (2021-2032) & (US\$/Ton)

Figure 48. World G3/G5 High-Precision Rolling Elements Production Value by Diameter, (USD Million), 2021 & 2025 & 2032

Figure 49. World G3/G5 High-Precision Rolling Elements Production Value Market Share by Diameter in 2025

Figure 50. 0.600-1.588mm

Figure 51. 1.589-2.381mm

Figure 52. 2.382-3.969mm

Figure 53. Others

Figure 54. World G3/G5 High-Precision Rolling Elements Production Market Share by Diameter (2021-2032)

Figure 55. World G3/G5 High-Precision Rolling Elements Production Value Market Share by Diameter (2021-2032)

Figure 56. World G3/G5 High-Precision Rolling Elements Average Price by Diameter (2021-2032) & (US\$/Ton)

Figure 57. World G3/G5 High-Precision Rolling Elements Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World G3/G5 High-Precision Rolling Elements Production Value Market Share by Application in 2025

Figure 59. Motors

Figure 60. Robotics

Figure 61. Industrial Mother Machines

Figure 62. Medical Devices

Figure 63. New Energy Vehicle Electric Drive Systems

Figure 64. Others

Figure 65. World G3/G5 High-Precision Rolling Elements Production Market Share by Application (2021-2032)

Figure 66. World G3/G5 High-Precision Rolling Elements Production Value Market Share by Application (2021-2032)

Figure 67. World G3/G5 High-Precision Rolling Elements Average Price by Application (2021-2032) & (US\$/Ton)

Figure 68. G3/G5 High-Precision Rolling Elements Industry Chain

Figure 69. G3/G5 High-Precision Rolling Elements Procurement Model

Figure 70. G3/G5 High-Precision Rolling Elements Sales Model

Figure 71. G3/G5 High-Precision Rolling Elements Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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