

Global Fuselage GS Navigation Antenna Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fuselage GS Navigation Antenna market size was valued at US\$ 256 million in 2025 and is forecast to a readjusted size of US\$ 361 million by 2032 with a CAGR of 5.0% during review period.

In 2025, global annual sales of Fuselage GS Navigation Antennas will reach approximately 371,000 units, with an average price of approximately US\$672 per unit and an industry average gross profit margin of approximately 28%. This type of antenna is a fuselage glide slope signal receiver specifically designed for use in aircraft instrument landing systems (ILSs). Typically installed beneath the fuselage or in the vertical tail area, it receives UHF/VHF guidance signals transmitted from the ground, enabling vertical navigation and precise landing control during the aircraft's approach phase, frequency is generally between 329 and 335.3 MHz. Fuselage ILS glide slope antennas are compact, utilizing a weather-resistant composite housing and a highly directional dipole array design. They offer excellent interference rejection and low standing wave ratio (SWR), maintaining signal linearity and phase stability in complex electromagnetic environments. RF cables and copper conductors account for approximately 22% of the cost, the composite housing for approximately 18%, and precision assembly and commissioning for approximately 20%. Upstream suppliers primarily rely on suppliers of aviation-grade RF materials, epoxy composite housings, and precision RF welding and testing equipment. Downstream customers include aircraft manufacturers such as Boeing, Airbus, Embraer, and Cessna, as well as aircraft maintenance organizations. Comant Industries, an American manufacturer, is a major manufacturer in this field, with an annual production capacity of approximately 80,000 sets. Its products are widely used in the ILS systems of business jets, general aviation, and military aircraft, and are known for their stability, reliability, and high FAA

certification coverage.

This report is a detailed and comprehensive analysis for global Fuselage GS Navigation Antenna market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by VSWR and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fuselage GS Navigation Antenna market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fuselage GS Navigation Antenna market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fuselage GS Navigation Antenna market size and forecasts, by VSWR and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fuselage GS Navigation Antenna market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fuselage GS Navigation Antenna

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fuselage GS Navigation Antenna market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HR Smith, Sensor Systems, Spectrum Antenna & Avionics Systems, RAMI, Dayton-Granger, Comant, L3Harris, Chelton, Dallas Avionics, Rojone, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fuselage GS Navigation Antenna market is split by VSWR and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by VSWR, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by VSWR

?2.5:1

?2.5:1

Market segment by Shape

Blade-Shaped

Boomerang-Shaped

Market segment by Application Platforms

Fixed-Wing

Non Fixed-Wing

Market segment by Application

Civilian Airlines

Military Aircraft

Helicopters

Others

Major players covered

HR Smith

Sensor Systems

Spectrum Antenna & Avionics Systems

RAMI

Dayton-Granger

Comant

L3Harris

Chelton

Dallas Avionics

Rojone

Antenna Experts

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fuselage GS Navigation Antenna product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fuselage GS Navigation Antenna, with price, sales quantity, revenue, and global market share of Fuselage GS Navigation Antenna from 2021 to 2026.

Chapter 3, the Fuselage GS Navigation Antenna competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fuselage GS Navigation Antenna breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by VSWR and by Application, with sales market share and growth rate by VSWR, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fuselage GS Navigation Antenna market forecast, by regions, by VSWR, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fuselage GS Navigation Antenna.

Chapter 14 and 15, to describe Fuselage GS Navigation Antenna sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by VSWR
 - 1.3.1 Overview: Global Fuselage GS Navigation Antenna Consumption Value by VSWR: 2021 Versus 2025 Versus 2032
 - 1.3.2 ?2.5:1
 - 1.3.3 ?2.5:1
- 1.4 Market Analysis by Shape
 - 1.4.1 Overview: Global Fuselage GS Navigation Antenna Consumption Value by Shape: 2021 Versus 2025 Versus 2032
 - 1.4.2 Blade-Shaped
 - 1.4.3 Boomerang-Shaped
- 1.5 Market Analysis by Application Platforms
 - 1.5.1 Overview: Global Fuselage GS Navigation Antenna Consumption Value by Application Platforms: 2021 Versus 2025 Versus 2032
 - 1.5.2 Fixed-Wing
 - 1.5.3 Non Fixed-Wing
- 1.6 Market Analysis by Application
 - 1.6.1 Overview: Global Fuselage GS Navigation Antenna Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.6.2 Civilian Airlines
 - 1.6.3 Military Aircraft
 - 1.6.4 Helicopters
 - 1.6.5 Others
- 1.7 Global Fuselage GS Navigation Antenna Market Size & Forecast
 - 1.7.1 Global Fuselage GS Navigation Antenna Consumption Value (2021 & 2025 & 2032)
 - 1.7.2 Global Fuselage GS Navigation Antenna Sales Quantity (2021-2032)
 - 1.7.3 Global Fuselage GS Navigation Antenna Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 HR Smith
 - 2.1.1 HR Smith Details
 - 2.1.2 HR Smith Major Business

- 2.1.3 HR Smith Fuselage GS Navigation Antenna Product and Services
- 2.1.4 HR Smith Fuselage GS Navigation Antenna Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 HR Smith Recent Developments/Updates
- 2.2 Sensor Systems
 - 2.2.1 Sensor Systems Details
 - 2.2.2 Sensor Systems Major Business
 - 2.2.3 Sensor Systems Fuselage GS Navigation Antenna Product and Services
 - 2.2.4 Sensor Systems Fuselage GS Navigation Antenna Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Sensor Systems Recent Developments/Updates
- 2.3 Spectrum Antenna & Avionics Systems
 - 2.3.1 Spectrum Antenna & Avionics Systems Details
 - 2.3.2 Spectrum Antenna & Avionics Systems Major Business
 - 2.3.3 Spectrum Antenna & Avionics Systems Fuselage GS Navigation Antenna Product and Services
 - 2.3.4 Spectrum Antenna & Avionics Systems Fuselage GS Navigation Antenna Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Spectrum Antenna & Avionics Systems Recent Developments/Updates
- 2.4 RAMI
 - 2.4.1 RAMI Details
 - 2.4.2 RAMI Major Business
 - 2.4.3 RAMI Fuselage GS Navigation Antenna Product and Services
 - 2.4.4 RAMI Fuselage GS Navigation Antenna Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 RAMI Recent Developments/Updates
- 2.5 Dayton-Granger
 - 2.5.1 Dayton-Granger Details
 - 2.5.2 Dayton-Granger Major Business
 - 2.5.3 Dayton-Granger Fuselage GS Navigation Antenna Product and Services
 - 2.5.4 Dayton-Granger Fuselage GS Navigation Antenna Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Dayton-Granger Recent Developments/Updates
- 2.6 Comant
 - 2.6.1 Comant Details
 - 2.6.2 Comant Major Business
 - 2.6.3 Comant Fuselage GS Navigation Antenna Product and Services
 - 2.6.4 Comant Fuselage GS Navigation Antenna Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Comant Recent Developments/Updates

2.7 L3Harris

2.7.1 L3Harris Details

2.7.2 L3Harris Major Business

2.7.3 L3Harris Fuselage GS Navigation Antenna Product and Services

2.7.4 L3Harris Fuselage GS Navigation Antenna Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 L3Harris Recent Developments/Updates

2.8 Chelton

2.8.1 Chelton Details

2.8.2 Chelton Major Business

2.8.3 Chelton Fuselage GS Navigation Antenna Product and Services

2.8.4 Chelton Fuselage GS Navigation Antenna Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Chelton Recent Developments/Updates

2.9 Dallas Avionics

2.9.1 Dallas Avionics Details

2.9.2 Dallas Avionics Major Business

2.9.3 Dallas Avionics Fuselage GS Navigation Antenna Product and Services

2.9.4 Dallas Avionics Fuselage GS Navigation Antenna Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Dallas Avionics Recent Developments/Updates

2.10 Rojone

2.10.1 Rojone Details

2.10.2 Rojone Major Business

2.10.3 Rojone Fuselage GS Navigation Antenna Product and Services

2.10.4 Rojone Fuselage GS Navigation Antenna Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Rojone Recent Developments/Updates

2.11 Antenna Experts

2.11.1 Antenna Experts Details

2.11.2 Antenna Experts Major Business

2.11.3 Antenna Experts Fuselage GS Navigation Antenna Product and Services

2.11.4 Antenna Experts Fuselage GS Navigation Antenna Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Antenna Experts Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FUSELAGE GS NAVIGATION ANTENNA BY MANUFACTURER

- 3.1 Global Fuselage GS Navigation Antenna Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Fuselage GS Navigation Antenna Revenue by Manufacturer (2021-2026)
- 3.3 Global Fuselage GS Navigation Antenna Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Fuselage GS Navigation Antenna by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Fuselage GS Navigation Antenna Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Fuselage GS Navigation Antenna Manufacturer Market Share in 2025
- 3.5 Fuselage GS Navigation Antenna Market: Overall Company Footprint Analysis
 - 3.5.1 Fuselage GS Navigation Antenna Market: Region Footprint
 - 3.5.2 Fuselage GS Navigation Antenna Market: Company Product Type Footprint
 - 3.5.3 Fuselage GS Navigation Antenna Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Fuselage GS Navigation Antenna Market Size by Region
 - 4.1.1 Global Fuselage GS Navigation Antenna Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Fuselage GS Navigation Antenna Consumption Value by Region (2021-2032)
 - 4.1.3 Global Fuselage GS Navigation Antenna Average Price by Region (2021-2032)
- 4.2 North America Fuselage GS Navigation Antenna Consumption Value (2021-2032)
- 4.3 Europe Fuselage GS Navigation Antenna Consumption Value (2021-2032)
- 4.4 Asia-Pacific Fuselage GS Navigation Antenna Consumption Value (2021-2032)
- 4.5 South America Fuselage GS Navigation Antenna Consumption Value (2021-2032)
- 4.6 Middle East & Africa Fuselage GS Navigation Antenna Consumption Value (2021-2032)

5 MARKET SEGMENT BY VSWR

- 5.1 Global Fuselage GS Navigation Antenna Sales Quantity by VSWR (2021-2032)
- 5.2 Global Fuselage GS Navigation Antenna Consumption Value by VSWR (2021-2032)
- 5.3 Global Fuselage GS Navigation Antenna Average Price by VSWR (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Fuselage GS Navigation Antenna Sales Quantity by Application (2021-2032)

6.2 Global Fuselage GS Navigation Antenna Consumption Value by Application (2021-2032)

6.3 Global Fuselage GS Navigation Antenna Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Fuselage GS Navigation Antenna Sales Quantity by VSWR (2021-2032)

7.2 North America Fuselage GS Navigation Antenna Sales Quantity by Application (2021-2032)

7.3 North America Fuselage GS Navigation Antenna Market Size by Country

7.3.1 North America Fuselage GS Navigation Antenna Sales Quantity by Country (2021-2032)

7.3.2 North America Fuselage GS Navigation Antenna Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Fuselage GS Navigation Antenna Sales Quantity by VSWR (2021-2032)

8.2 Europe Fuselage GS Navigation Antenna Sales Quantity by Application (2021-2032)

8.3 Europe Fuselage GS Navigation Antenna Market Size by Country

8.3.1 Europe Fuselage GS Navigation Antenna Sales Quantity by Country (2021-2032)

8.3.2 Europe Fuselage GS Navigation Antenna Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Fuselage GS Navigation Antenna Sales Quantity by VSWR (2021-2032)
- 9.2 Asia-Pacific Fuselage GS Navigation Antenna Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Fuselage GS Navigation Antenna Market Size by Region
 - 9.3.1 Asia-Pacific Fuselage GS Navigation Antenna Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Fuselage GS Navigation Antenna Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Fuselage GS Navigation Antenna Sales Quantity by VSWR (2021-2032)
- 10.2 South America Fuselage GS Navigation Antenna Sales Quantity by Application (2021-2032)
- 10.3 South America Fuselage GS Navigation Antenna Market Size by Country
 - 10.3.1 South America Fuselage GS Navigation Antenna Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Fuselage GS Navigation Antenna Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Fuselage GS Navigation Antenna Sales Quantity by VSWR (2021-2032)
- 11.2 Middle East & Africa Fuselage GS Navigation Antenna Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Fuselage GS Navigation Antenna Market Size by Country

11.3.1 Middle East & Africa Fuselage GS Navigation Antenna Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Fuselage GS Navigation Antenna Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Fuselage GS Navigation Antenna Market Drivers

12.2 Fuselage GS Navigation Antenna Market Restraints

12.3 Fuselage GS Navigation Antenna Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Fuselage GS Navigation Antenna and Key Manufacturers

13.2 Manufacturing Costs Percentage of Fuselage GS Navigation Antenna

13.3 Fuselage GS Navigation Antenna Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Fuselage GS Navigation Antenna Typical Distributors

14.3 Fuselage GS Navigation Antenna Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Fuselage GS Navigation Antenna Consumption Value by VSWR, (USD Million), 2021 & 2025 & 2032

Table 2. Global Fuselage GS Navigation Antenna Consumption Value by Shape, (USD Million), 2021 & 2025 & 2032

Table 3. Global Fuselage GS Navigation Antenna Consumption Value by Application Platforms, (USD Million), 2021 & 2025 & 2032

Table 4. Global Fuselage GS Navigation Antenna Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. HR Smith Basic Information, Manufacturing Base and Competitors

Table 6. HR Smith Major Business

Table 7. HR Smith Fuselage GS Navigation Antenna Product and Services

Table 8. HR Smith Fuselage GS Navigation Antenna Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. HR Smith Recent Developments/Updates

Table 10. Sensor Systems Basic Information, Manufacturing Base and Competitors

Table 11. Sensor Systems Major Business

Table 12. Sensor Systems Fuselage GS Navigation Antenna Product and Services

Table 13. Sensor Systems Fuselage GS Navigation Antenna Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Sensor Systems Recent Developments/Updates

Table 15. Spectrum Antenna & Avionics Systems Basic Information, Manufacturing Base and Competitors

Table 16. Spectrum Antenna & Avionics Systems Major Business

Table 17. Spectrum Antenna & Avionics Systems Fuselage GS Navigation Antenna Product and Services

Table 18. Spectrum Antenna & Avionics Systems Fuselage GS Navigation Antenna Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Spectrum Antenna & Avionics Systems Recent Developments/Updates

Table 20. RAMI Basic Information, Manufacturing Base and Competitors

Table 21. RAMI Major Business

Table 22. RAMI Fuselage GS Navigation Antenna Product and Services

Table 23. RAMI Fuselage GS Navigation Antenna Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. RAMI Recent Developments/Updates

Table 25. Dayton-Granger Basic Information, Manufacturing Base and Competitors

Table 26. Dayton-Granger Major Business

Table 27. Dayton-Granger Fuselage GS Navigation Antenna Product and Services

Table 28. Dayton-Granger Fuselage GS Navigation Antenna Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Dayton-Granger Recent Developments/Updates

Table 30. Comant Basic Information, Manufacturing Base and Competitors

Table 31. Comant Major Business

Table 32. Comant Fuselage GS Navigation Antenna Product and Services

Table 33. Comant Fuselage GS Navigation Antenna Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Comant Recent Developments/Updates

Table 35. L3Harris Basic Information, Manufacturing Base and Competitors

Table 36. L3Harris Major Business

Table 37. L3Harris Fuselage GS Navigation Antenna Product and Services

Table 38. L3Harris Fuselage GS Navigation Antenna Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. L3Harris Recent Developments/Updates

Table 40. Chelton Basic Information, Manufacturing Base and Competitors

Table 41. Chelton Major Business

Table 42. Chelton Fuselage GS Navigation Antenna Product and Services

Table 43. Chelton Fuselage GS Navigation Antenna Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Chelton Recent Developments/Updates

Table 45. Dallas Avionics Basic Information, Manufacturing Base and Competitors

Table 46. Dallas Avionics Major Business

Table 47. Dallas Avionics Fuselage GS Navigation Antenna Product and Services

Table 48. Dallas Avionics Fuselage GS Navigation Antenna Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Dallas Avionics Recent Developments/Updates

Table 50. Rojone Basic Information, Manufacturing Base and Competitors

Table 51. Rojone Major Business

Table 52. Rojone Fuselage GS Navigation Antenna Product and Services

Table 53. Rojone Fuselage GS Navigation Antenna Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Rojone Recent Developments/Updates

Table 55. Antenna Experts Basic Information, Manufacturing Base and Competitors

Table 56. Antenna Experts Major Business

Table 57. Antenna Experts Fuselage GS Navigation Antenna Product and Services

Table 58. Antenna Experts Fuselage GS Navigation Antenna Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Antenna Experts Recent Developments/Updates

Table 60. Global Fuselage GS Navigation Antenna Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 61. Global Fuselage GS Navigation Antenna Revenue by Manufacturer (2021-2026) & (USD Million)

Table 62. Global Fuselage GS Navigation Antenna Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 63. Market Position of Manufacturers in Fuselage GS Navigation Antenna, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 64. Head Office and Fuselage GS Navigation Antenna Production Site of Key Manufacturer

Table 65. Fuselage GS Navigation Antenna Market: Company Product Type Footprint

Table 66. Fuselage GS Navigation Antenna Market: Company Product Application Footprint

Table 67. Fuselage GS Navigation Antenna New Market Entrants and Barriers to Market Entry

Table 68. Fuselage GS Navigation Antenna Mergers, Acquisition, Agreements, and Collaborations

Table 69. Global Fuselage GS Navigation Antenna Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 70. Global Fuselage GS Navigation Antenna Sales Quantity by Region (2021-2026) & (K Units)

Table 71. Global Fuselage GS Navigation Antenna Sales Quantity by Region (2027-2032) & (K Units)

Table 72. Global Fuselage GS Navigation Antenna Consumption Value by Region (2021-2026) & (USD Million)

Table 73. Global Fuselage GS Navigation Antenna Consumption Value by Region (2027-2032) & (USD Million)

Table 74. Global Fuselage GS Navigation Antenna Average Price by Region (2021-2026) & (US\$/Unit)

Table 75. Global Fuselage GS Navigation Antenna Average Price by Region (2027-2032) & (US\$/Unit)

Table 76. Global Fuselage GS Navigation Antenna Sales Quantity by VSWR

(2021-2026) & (K Units)

Table 77. Global Fuselage GS Navigation Antenna Sales Quantity by VSWR

(2027-2032) & (K Units)

Table 78. Global Fuselage GS Navigation Antenna Consumption Value by VSWR

(2021-2026) & (USD Million)

Table 79. Global Fuselage GS Navigation Antenna Consumption Value by VSWR

(2027-2032) & (USD Million)

Table 80. Global Fuselage GS Navigation Antenna Average Price by VSWR

(2021-2026) & (US\$/Unit)

Table 81. Global Fuselage GS Navigation Antenna Average Price by VSWR

(2027-2032) & (US\$/Unit)

Table 82. Global Fuselage GS Navigation Antenna Sales Quantity by Application

(2021-2026) & (K Units)

Table 83. Global Fuselage GS Navigation Antenna Sales Quantity by Application

(2027-2032) & (K Units)

Table 84. Global Fuselage GS Navigation Antenna Consumption Value by Application

(2021-2026) & (USD Million)

Table 85. Global Fuselage GS Navigation Antenna Consumption Value by Application

(2027-2032) & (USD Million)

Table 86. Global Fuselage GS Navigation Antenna Average Price by Application

(2021-2026) & (US\$/Unit)

Table 87. Global Fuselage GS Navigation Antenna Average Price by Application

(2027-2032) & (US\$/Unit)

Table 88. North America Fuselage GS Navigation Antenna Sales Quantity by VSWR

(2021-2026) & (K Units)

Table 89. North America Fuselage GS Navigation Antenna Sales Quantity by VSWR

(2027-2032) & (K Units)

Table 90. North America Fuselage GS Navigation Antenna Sales Quantity by

Application (2021-2026) & (K Units)

Table 91. North America Fuselage GS Navigation Antenna Sales Quantity by

Application (2027-2032) & (K Units)

Table 92. North America Fuselage GS Navigation Antenna Sales Quantity by Country

(2021-2026) & (K Units)

Table 93. North America Fuselage GS Navigation Antenna Sales Quantity by Country

(2027-2032) & (K Units)

Table 94. North America Fuselage GS Navigation Antenna Consumption Value by

Country (2021-2026) & (USD Million)

Table 95. North America Fuselage GS Navigation Antenna Consumption Value by

Country (2027-2032) & (USD Million)

Table 96. Europe Fuselage GS Navigation Antenna Sales Quantity by VSWR (2021-2026) & (K Units)

Table 97. Europe Fuselage GS Navigation Antenna Sales Quantity by VSWR (2027-2032) & (K Units)

Table 98. Europe Fuselage GS Navigation Antenna Sales Quantity by Application (2021-2026) & (K Units)

Table 99. Europe Fuselage GS Navigation Antenna Sales Quantity by Application (2027-2032) & (K Units)

Table 100. Europe Fuselage GS Navigation Antenna Sales Quantity by Country (2021-2026) & (K Units)

Table 101. Europe Fuselage GS Navigation Antenna Sales Quantity by Country (2027-2032) & (K Units)

Table 102. Europe Fuselage GS Navigation Antenna Consumption Value by Country (2021-2026) & (USD Million)

Table 103. Europe Fuselage GS Navigation Antenna Consumption Value by Country (2027-2032) & (USD Million)

Table 104. Asia-Pacific Fuselage GS Navigation Antenna Sales Quantity by VSWR (2021-2026) & (K Units)

Table 105. Asia-Pacific Fuselage GS Navigation Antenna Sales Quantity by VSWR (2027-2032) & (K Units)

Table 106. Asia-Pacific Fuselage GS Navigation Antenna Sales Quantity by Application (2021-2026) & (K Units)

Table 107. Asia-Pacific Fuselage GS Navigation Antenna Sales Quantity by Application (2027-2032) & (K Units)

Table 108. Asia-Pacific Fuselage GS Navigation Antenna Sales Quantity by Region (2021-2026) & (K Units)

Table 109. Asia-Pacific Fuselage GS Navigation Antenna Sales Quantity by Region (2027-2032) & (K Units)

Table 110. Asia-Pacific Fuselage GS Navigation Antenna Consumption Value by Region (2021-2026) & (USD Million)

Table 111. Asia-Pacific Fuselage GS Navigation Antenna Consumption Value by Region (2027-2032) & (USD Million)

Table 112. South America Fuselage GS Navigation Antenna Sales Quantity by VSWR (2021-2026) & (K Units)

Table 113. South America Fuselage GS Navigation Antenna Sales Quantity by VSWR (2027-2032) & (K Units)

Table 114. South America Fuselage GS Navigation Antenna Sales Quantity by Application (2021-2026) & (K Units)

Table 115. South America Fuselage GS Navigation Antenna Sales Quantity by

Application (2027-2032) & (K Units)

Table 116. South America Fuselage GS Navigation Antenna Sales Quantity by Country (2021-2026) & (K Units)

Table 117. South America Fuselage GS Navigation Antenna Sales Quantity by Country (2027-2032) & (K Units)

Table 118. South America Fuselage GS Navigation Antenna Consumption Value by Country (2021-2026) & (USD Million)

Table 119. South America Fuselage GS Navigation Antenna Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Middle East & Africa Fuselage GS Navigation Antenna Sales Quantity by VSWR (2021-2026) & (K Units)

Table 121. Middle East & Africa Fuselage GS Navigation Antenna Sales Quantity by VSWR (2027-2032) & (K Units)

Table 122. Middle East & Africa Fuselage GS Navigation Antenna Sales Quantity by Application (2021-2026) & (K Units)

Table 123. Middle East & Africa Fuselage GS Navigation Antenna Sales Quantity by Application (2027-2032) & (K Units)

Table 124. Middle East & Africa Fuselage GS Navigation Antenna Sales Quantity by Country (2021-2026) & (K Units)

Table 125. Middle East & Africa Fuselage GS Navigation Antenna Sales Quantity by Country (2027-2032) & (K Units)

Table 126. Middle East & Africa Fuselage GS Navigation Antenna Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Middle East & Africa Fuselage GS Navigation Antenna Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Fuselage GS Navigation Antenna Raw Material

Table 129. Key Manufacturers of Fuselage GS Navigation Antenna Raw Materials

Table 130. Fuselage GS Navigation Antenna Typical Distributors

Table 131. Fuselage GS Navigation Antenna Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Fuselage GS Navigation Antenna Picture

Figure 2. Global Fuselage GS Navigation Antenna Revenue by VSWR, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Fuselage GS Navigation Antenna Revenue Market Share by VSWR in 2025

Figure 4. ?2.5:1 Examples

Figure 5. ?2.5:1 Examples

Figure 6. Global Fuselage GS Navigation Antenna Revenue by Shape, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Fuselage GS Navigation Antenna Revenue Market Share by Shape in 2025

Figure 8. Blade-Shaped Examples

Figure 9. Boomerang-Shaped Examples

Figure 10. Global Fuselage GS Navigation Antenna Revenue by Application Platforms, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Fuselage GS Navigation Antenna Revenue Market Share by Application Platforms in 2025

Figure 12. Fixed-Wing Examples

Figure 13. Non Fixed-Wing Examples

Figure 14. Global Fuselage GS Navigation Antenna Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Fuselage GS Navigation Antenna Revenue Market Share by Application in 2025

Figure 16. Civilian Airliners Examples

Figure 17. Military Aircraft Examples

Figure 18. Helicopters Examples

Figure 19. Others Examples

Figure 20. Global Fuselage GS Navigation Antenna Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 21. Global Fuselage GS Navigation Antenna Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 22. Global Fuselage GS Navigation Antenna Sales Quantity (2021-2032) & (K Units)

Figure 23. Global Fuselage GS Navigation Antenna Price (2021-2032) & (US\$/Unit)

Figure 24. Global Fuselage GS Navigation Antenna Sales Quantity Market Share by

Manufacturer in 2025

Figure 25. Global Fuselage GS Navigation Antenna Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Fuselage GS Navigation Antenna by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Fuselage GS Navigation Antenna Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Fuselage GS Navigation Antenna Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Fuselage GS Navigation Antenna Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Fuselage GS Navigation Antenna Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Fuselage GS Navigation Antenna Sales Quantity Market Share by VSWR (2021-2032)

Figure 37. Global Fuselage GS Navigation Antenna Consumption Value Market Share by VSWR (2021-2032)

Figure 38. Global Fuselage GS Navigation Antenna Average Price by VSWR (2021-2032) & (US\$/Unit)

Figure 39. Global Fuselage GS Navigation Antenna Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Fuselage GS Navigation Antenna Revenue Market Share by Application (2021-2032)

Figure 41. Global Fuselage GS Navigation Antenna Average Price by Application (2021-2032) & (US\$/Unit)

Figure 42. North America Fuselage GS Navigation Antenna Sales Quantity Market Share by VSWR (2021-2032)

Figure 43. North America Fuselage GS Navigation Antenna Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Fuselage GS Navigation Antenna Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Fuselage GS Navigation Antenna Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Fuselage GS Navigation Antenna Sales Quantity Market Share by VSWR (2021-2032)

Figure 50. Europe Fuselage GS Navigation Antenna Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Fuselage GS Navigation Antenna Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Fuselage GS Navigation Antenna Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 54. France Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Fuselage GS Navigation Antenna Sales Quantity Market Share by VSWR (2021-2032)

Figure 59. Asia-Pacific Fuselage GS Navigation Antenna Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Fuselage GS Navigation Antenna Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Fuselage GS Navigation Antenna Consumption Value Market Share by Region (2021-2032)

Figure 62. China Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Fuselage GS Navigation Antenna Consumption Value (2021-2032) &

(USD Million)

Figure 64. South Korea Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 65. India Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Fuselage GS Navigation Antenna Sales Quantity Market Share by VSWR (2021-2032)

Figure 69. South America Fuselage GS Navigation Antenna Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Fuselage GS Navigation Antenna Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Fuselage GS Navigation Antenna Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Fuselage GS Navigation Antenna Sales Quantity Market Share by VSWR (2021-2032)

Figure 75. Middle East & Africa Fuselage GS Navigation Antenna Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Fuselage GS Navigation Antenna Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Fuselage GS Navigation Antenna Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Fuselage GS Navigation Antenna Consumption Value (2021-2032) & (USD Million)

Figure 82. Fuselage GS Navigation Antenna Market Drivers

Figure 83. Fuselage GS Navigation Antenna Market Restraints

Figure 84. Fuselage GS Navigation Antenna Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Fuselage GS Navigation Antenna in 2025

Figure 87. Manufacturing Process Analysis of Fuselage GS Navigation Antenna

Figure 88. Fuselage GS Navigation Antenna Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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