

Global Fusarium Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fusarium market size is expected to reach \$ 1309 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Fusarium is an ascomycete genus of filamentous fungi, including Fusarium strains, inactivated fungal biomass protein products, spore/conidial preparations, genomic DNA, and fermentation broth or extracts. The estimated gross margin is approximately 42%.

The current market value of Fusarium primarily derives from controlled fermentation and standardized strain supply. The food segment represents the largest growth opportunity: companies like Quorn, ABUNDA, and Fy utilize Fusarium or related filamentous fungal biomass proteins as meat alternatives, dairy substitutes, and composite food ingredients. Procurement considerations focus on strain safety, inactivation methods, protein content, fiber structure, neutral flavor, and regulatory approval status.

The research and agricultural segments are smaller but stable. Strains such as *Fusarium verticillioides*, *Fusarium graminearum*, and *Fusarium oxysporum*, supplied by institutions like ATCC, DSMZ, NBRC, FGSC, and CCTCC, are used for pathogenicity studies, disease-resistant breeding, pesticide screening, taxonomic identification, and toxin/metabolite research. Non-pathogenic strains are mainly used for biocontrol R&D and regional registration purposes.

Over the next six years, growth will be driven by expanded fungal protein production capacity, B2B food ingredient procurement, plant pathogen testing demand, and compliant strain distribution. However, transportation, quarantine, and biosafety regulations for pathogenic strains will constrain growth in the research segment.

This report studies the global Fusarium production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fusarium and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fusarium that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fusarium total production and demand, 2021-2032, (kg)

Global Fusarium total production value, 2021-2032, (USD Million)

Global Fusarium production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Fusarium consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Fusarium domestic production, consumption, key domestic manufacturers and share

Global Fusarium production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Fusarium production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Fusarium production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Fusarium market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Marlow Foods, Nature's Fynd, ENOUGH, ATCC, DSMZ, NITE NBRC, Fungal Genetics Stock Center, Westerdijk Institute, CABI, USDA ARS Culture Collection, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fusarium market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fusarium Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fusarium Market, Segmentation by Type:

Fusarium Venenatum

Fusarium Flavolapis

Fusarium Oxysporum Species Complex

Fusarium Graminearum/Asiaticum Complex

Fusarium Solani Species Complex

Other Fusarium Species

Global Fusarium Market, Segmentation by Product Form:

- Viable Culture
- Inactivated Biomass Ingredient
- Spore or Conidia Preparation
- Genomic DNA or Sequence Material
- Fermentation Broth or Extract
- Other Product Forms

Global Fusarium Market, Segmentation by Application Grade:

- Food Ingredient Grade
- Research Reference Grade
- Agricultural Biocontrol Grade
- Industrial Fermentation Grade
- Pathogen Testing Grade
- Other Application Grades

Global Fusarium Market, Segmentation by Regulatory Status:

- Food-Reviewed Non-GMO Strain
- Nonpathogenic Beneficial Strain
- Plant Pathogen Strain
- Human or Animal Opportunistic Pathogen Strain

GMO or Mutant Strain

Other Regulatory Status

Global Fusarium Market, Segmentation by Application:

Alternative Protein and Food Ingredients

Agricultural Biocontrol Development

Plant Disease Research and Resistance Screening

Strain Reference and Taxonomy Services

Enzyme and Metabolite Production

Medical and Veterinary Mycology Testing

Companies Profiled:

Marlow Foods

Nature's Fynd

ENOUGH

ATCC

DSMZ

NITE NBRC

Fungal Genetics Stock Center

Westerdijk Institute

CABI

USDA ARS Culture Collection

Culture Collections

BCCM/IHEM

CCTCC

CPCC

MTCC

Key Questions Answered:

1. How big is the global Fusarium market?
2. What is the demand of the global Fusarium market?
3. What is the year over year growth of the global Fusarium market?
4. What is the production and production value of the global Fusarium market?
5. Who are the key producers in the global Fusarium market?
6. What are the growth factors driving the market demand?

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