

Global Fusarium Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fusarium market size was valued at US\$ 828 million in 2025 and is forecast to a readjusted size of US\$ 1309 million by 2032 with a CAGR of 6.7% during review period.

Fusarium is an ascomycete genus of filamentous fungi, including Fusarium strains, inactivated fungal biomass protein products, spore/conidial preparations, genomic DNA, and fermentation broth or extracts. The estimated gross margin is approximately 42%.

The current market value of Fusarium primarily derives from controlled fermentation and standardized strain supply. The food segment represents the largest growth opportunity: companies like Quorn, ABUNDA, and Fy utilize Fusarium or related filamentous fungal biomass proteins as meat alternatives, dairy substitutes, and composite food ingredients. Procurement considerations focus on strain safety, inactivation methods, protein content, fiber structure, neutral flavor, and regulatory approval status.

The research and agricultural segments are smaller but stable. Strains such as *Fusarium verticillioides*, *Fusarium graminearum*, and *Fusarium oxysporum*, supplied by institutions like ATCC, DSMZ, NBRC, FGSC, and CCTCC, are used for pathogenicity studies, disease-resistant breeding, pesticide screening, taxonomic identification, and toxin/metabolite research. Non-pathogenic strains are mainly used for biocontrol R&D and regional registration purposes.

Over the next six years, growth will be driven by expanded fungal protein production capacity, B2B food ingredient procurement, plant pathogen testing demand, and compliant strain distribution. However, transportation, quarantine, and biosafety regulations for pathogenic strains will constrain growth in the research segment.

This report is a detailed and comprehensive analysis for global Fusarium market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fusarium market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Fusarium market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Fusarium market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Fusarium market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fusarium

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fusarium market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Marlow Foods, Nature's Fynd, ENOUGH, ATCC, DSMZ, NITE NBRC, Fungal Genetics Stock Center, Westerdijk Institute, CABI, USDA ARS Culture

Collection, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fusarium market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fusarium Venenatum

Fusarium Flavolapis

Fusarium Oxysporum Species Complex

Fusarium Graminearum/Asiaticum Complex

Fusarium Solani Species Complex

Other Fusarium Species

Market segment by Product Form

Viable Culture

Inactivated Biomass Ingredient

Spore or Conidia Preparation

Genomic DNA or Sequence Material

Fermentation Broth or Extract

Other Product Forms

Market segment by Application Grade

Food Ingredient Grade

Research Reference Grade

Agricultural Biocontrol Grade

Industrial Fermentation Grade

Pathogen Testing Grade

Other Application Grades

Market segment by Regulatory Status

Food-Reviewed Non-GMO Strain

Nonpathogenic Beneficial Strain

Plant Pathogen Strain

Human or Animal Opportunistic Pathogen Strain

GMO or Mutant Strain

Other Regulatory Status

Market segment by Application

Alternative Protein and Food Ingredients

Agricultural Biocontrol Development

Plant Disease Research and Resistance Screening

Strain Reference and Taxonomy Services

Enzyme and Metabolite Production

Medical and Veterinary Mycology Testing

Major players covered

Marlow Foods

Nature's Fynd

ENOUGH

ATCC

DSMZ

NITE NBRC

Fungal Genetics Stock Center

Westerdijk Institute

CABI

USDA ARS Culture Collection

Culture Collections

BCCM/IHEM

CCTCC

CPCC

MTCC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fusarium product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fusarium, with price, sales quantity, revenue, and global market share of Fusarium from 2021 to 2026.

Chapter 3, the Fusarium competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fusarium breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fusarium market forecast, by regions, by Type,

and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fusarium.

Chapter 14 and 15, to describe Fusarium sales channel, distributors, customers, research findings and conclusion.

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