

Global Furmonertinib Mesylate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Furmonertinib Mesylate market size is expected to reach \$ 1934 million by 2032, rising at a market growth of 11.6% CAGR during the forecast period (2026-2032).

In 2025, global Furmonertinib Mesylate Tablets production reached approximately 380,000 units. Furmonertinib Mesylate is an oral third-generation epidermal growth factor receptor (EGFR) tyrosine kinase inhibitor (TKI), primarily used for the treatment of patients with non-small cell lung cancer (NSCLC) harboring EGFR-sensitive mutations or the T790M resistance mutation. It works by selectively and irreversibly inhibiting the kinase activity of mutant EGFR, thereby blocking tumor cell proliferation and survival signaling pathways and suppressing tumor growth. Furmonertinib mesylate is characterized by high selectivity for mutant EGFR, good central nervous system penetration, and a relatively manageable safety profile, making it clinically valuable in the treatment of advanced non-small cell lung cancer.

Furmonertinib Mesylate, as a third-generation epidermal growth factor receptor (EGFR) tyrosine kinase inhibitor (TKI), operates in a rapidly developing and highly competitive segment of the non-small cell lung cancer (NSCLC) targeted therapy market, particularly demonstrating strong competitiveness in patients with EGFR mutations and T790M resistance mutations. With the large population of lung cancer patients and the continuous improvement in the penetration of genetic testing, the demand for precision medicine is steadily increasing, providing a solid market foundation for this class of drugs.

From a competitive landscape perspective, imported originator drugs represented by Osimertinib have long dominated the market. However, furmonertinib mesylate, leveraging its domestic R&D advantages, price competitiveness, and potential efficacy

in patients with central nervous system metastases, is gradually gaining market share in China.

On the policy side, its inclusion in the national reimbursement drug list helps improve patient accessibility and promote market expansion, although healthcare cost-control measures and volume-based procurement policies continue to exert pressure on pricing. From a competitive standpoint, multiple third-generation EGFR-TKIs and next-generation targeted therapies from both domestic and international companies are continuously entering the market. In addition, the development of immunotherapy combination regimens is further intensifying competition. Therefore, the future market performance of furmonertinib mesylate will depend on its penetration in first-line treatment, expansion of indications (such as adjuvant therapy or additional mutation subtypes), and the accumulation of real-world evidence, as well as its overall competitive balance in terms of efficacy, safety, and pricing.

This report studies the global Furmonertinib Mesylate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Furmonertinib Mesylate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Furmonertinib Mesylate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Furmonertinib Mesylate total production and demand, 2021-2032, (Units)

Global Furmonertinib Mesylate total production value, 2021-2032, (USD Million)

Global Furmonertinib Mesylate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Furmonertinib Mesylate consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Furmonertinib Mesylate domestic production, consumption, key domestic manufacturers and share

Global Furmonertinib Mesylate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Furmonertinib Mesylate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Furmonertinib Mesylate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Furmonertinib Mesylate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allist Pharmaceuticals, Jiangsu Allist Biopharmaceutical, TargetMol, MedChemExpress, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Furmonertinib Mesylate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Furmonertinib Mesylate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Furmonertinib Mesylate Market, Segmentation by Type:

40 mg

80 mg

Global Furmonertinib Mesylate Market, Segmentation by Sales Channels:

Hospital

Retail

Online

Global Furmonertinib Mesylate Market, Segmentation by Application:

Non-small Cell Lung Cancer (NSCLC) Treatment

Patients With Central Nervous System Metastases

First-line and Later-line Targeted Therapy

Others

Companies Profiled:

Allist Pharmaceuticals

Jiangsu Allist Biopharmaceutical

TargetMol

MedChemExpress

Key Questions Answered:

1. How big is the global Furmonertinib Mesylate market?
2. What is the demand of the global Furmonertinib Mesylate market?
3. What is the year over year growth of the global Furmonertinib Mesylate market?
4. What is the production and production value of the global Furmonertinib Mesylate market?
5. Who are the key producers in the global Furmonertinib Mesylate market?
6. What are the growth factors driving the market demand?

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Figure 64. Research Process and Data Source

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