

Global Fundus Laser Therapy Instrument Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fundus Laser Therapy Instrument market size is expected to reach \$ 131 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Fundus laser therapy devices are used to perform photocoagulation or subthreshold energy treatment on retinal/choroidal lesions. Common wavelengths are 532nm, 577nm, and 810nm. Energy, pulse width, and spot size are precisely controlled through fractional or scanning methods to treat diabetic retinopathy, retinal tears, venous occlusion, and macular-related diseases, reducing the risk of leakage and neovascularization.

Upstream: Semiconductor/solid-state lasers and power supplies, scanning galvanometers and optical lenses, optical fibers and couplers, control boards and software, slit lamp/ophthalmoscopy interfaces, cooling and structural components.

Downstream: Eye hospitals and ophthalmology departments of general hospitals, primary care ophthalmology clinics, diabetic retinopathy screening and treatment centers, medical groups, and research and teaching institutions. In 2025, the global unit price of retinal laser treatment devices will be US\$23,500, with sales of 4,031 units and a global annual production capacity of approximately 42,000 units. The industry profit margin is 20-25%.

Global Market Future Development Trends:

First, diabetes and aging are driving the expansion of integrated screening-diagnosis-treatment. The increasing demand for follow-up care for conditions such as diabetic retinopathy, venous occlusion, and macular edema is propelling retinal laser treatments from tertiary hospitals to regional centers and primary care facilities. Standardized pathways for collaboration with OCT/fundus cameras are maturing, improving equipment utilization and consumable turnover.

Second, technology is evolving towards greater precision, gentleness, and automation.

Multi-wavelength and fractional scanning are becoming mainstream, with micropulse/subthreshold therapy expanding its application in the macular region to reduce thermal damage. Image-guided, eye-tracking, and automated photocoagulation site planning reduce operator dependence and improve repeatability and safety margins.

Third, business models and ecosystems are upgrading. Equipment manufacturers are placing greater emphasis on software algorithms, templated parameter libraries, and networked quality control, forming a 'hardware + software + training services' combination. Emerging markets are accelerating equipment installations due to the expansion of ophthalmic specialty chain stores and improved payment methods. Second-hand/leasing and installment payment options lower the initial capital threshold, driving continued growth.

This report studies the global Fundus Laser Therapy Instrument production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fundus Laser Therapy Instrument and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fundus Laser Therapy Instrument that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fundus Laser Therapy Instrument total production and demand, 2021-2032, (Units)

Global Fundus Laser Therapy Instrument total production value, 2021-2032, (USD Million)

Global Fundus Laser Therapy Instrument production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fundus Laser Therapy Instrument consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fundus Laser Therapy Instrument domestic production, consumption, key domestic manufacturers and share

Global Fundus Laser Therapy Instrument production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fundus Laser Therapy Instrument production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fundus Laser Therapy Instrument production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fundus Laser Therapy Instrument market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include MEDA, IRIDEX, Quantel Medical, Canon, ZEISS, LIGHTMED, Lumenis, Anywave Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fundus Laser Therapy Instrument market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fundus Laser Therapy Instrument Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fundus Laser Therapy Instrument Market, Segmentation by Type:

YAG Laser

Semiconductor Laser

Global Fundus Laser Therapy Instrument Market, Segmentation by Wavelength:

532 nm Green Light

577 nm Yellow Light

810 nm Near-infrared

Global Fundus Laser Therapy Instrument Market, Segmentation by System Configuration:

Slit Lamp Combined Type

Indirect Ophthalmoscope (LIO) Type

Others

Global Fundus Laser Therapy Instrument Market, Segmentation by Application:

Hospital

Clinic

Rehabilitation Center

Others

Companies Profiled:

MEDA

IRIDEX

Quantel Medical

Canon

ZEISS

LIGHTMED

Lumenis

Anywave Technologies

Key Questions Answered:

1. How big is the global Fundus Laser Therapy Instrument market?
2. What is the demand of the global Fundus Laser Therapy Instrument market?
3. What is the year over year growth of the global Fundus Laser Therapy Instrument market?
4. What is the production and production value of the global Fundus Laser Therapy Instrument market?
5. Who are the key producers in the global Fundus Laser Therapy Instrument market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Fundus Laser Therapy Instrument Introduction
- 1.2 World Fundus Laser Therapy Instrument Supply & Forecast
 - 1.2.1 World Fundus Laser Therapy Instrument Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Fundus Laser Therapy Instrument Production (2021-2032)
 - 1.2.3 World Fundus Laser Therapy Instrument Pricing Trends (2021-2032)
- 1.3 World Fundus Laser Therapy Instrument Production by Region (Based on Production Site)
 - 1.3.1 World Fundus Laser Therapy Instrument Production Value by Region (2021-2032)
 - 1.3.2 World Fundus Laser Therapy Instrument Production by Region (2021-2032)
 - 1.3.3 World Fundus Laser Therapy Instrument Average Price by Region (2021-2032)
 - 1.3.4 North America Fundus Laser Therapy Instrument Production (2021-2032)
 - 1.3.5 Europe Fundus Laser Therapy Instrument Production (2021-2032)
 - 1.3.6 China Fundus Laser Therapy Instrument Production (2021-2032)
 - 1.3.7 Japan Fundus Laser Therapy Instrument Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Fundus Laser Therapy Instrument Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Fundus Laser Therapy Instrument Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Fundus Laser Therapy Instrument Demand (2021-2032)
- 2.2 World Fundus Laser Therapy Instrument Consumption by Region
 - 2.2.1 World Fundus Laser Therapy Instrument Consumption by Region (2021-2026)
 - 2.2.2 World Fundus Laser Therapy Instrument Consumption Forecast by Region (2027-2032)
- 2.3 United States Fundus Laser Therapy Instrument Consumption (2021-2032)
- 2.4 China Fundus Laser Therapy Instrument Consumption (2021-2032)
- 2.5 Europe Fundus Laser Therapy Instrument Consumption (2021-2032)
- 2.6 Japan Fundus Laser Therapy Instrument Consumption (2021-2032)
- 2.7 South Korea Fundus Laser Therapy Instrument Consumption (2021-2032)
- 2.8 ASEAN Fundus Laser Therapy Instrument Consumption (2021-2032)
- 2.9 India Fundus Laser Therapy Instrument Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Fundus Laser Therapy Instrument Production Value by Manufacturer (2021-2026)

3.2 World Fundus Laser Therapy Instrument Production by Manufacturer (2021-2026)

3.3 World Fundus Laser Therapy Instrument Average Price by Manufacturer (2021-2026)

3.4 Fundus Laser Therapy Instrument Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Fundus Laser Therapy Instrument Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Fundus Laser Therapy Instrument in 2025

3.5.3 Global Concentration Ratios (CR8) for Fundus Laser Therapy Instrument in 2025

3.6 Fundus Laser Therapy Instrument Market: Overall Company Footprint Analysis

3.6.1 Fundus Laser Therapy Instrument Market: Region Footprint

3.6.2 Fundus Laser Therapy Instrument Market: Company Product Type Footprint

3.6.3 Fundus Laser Therapy Instrument Market: Company Product Application

Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Fundus Laser Therapy Instrument Production Value Comparison

4.1.1 United States VS China: Fundus Laser Therapy Instrument Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Fundus Laser Therapy Instrument Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Fundus Laser Therapy Instrument Production Comparison

4.2.1 United States VS China: Fundus Laser Therapy Instrument Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Fundus Laser Therapy Instrument Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Fundus Laser Therapy Instrument Consumption Comparison

4.3.1 United States VS China: Fundus Laser Therapy Instrument Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Fundus Laser Therapy Instrument Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Fundus Laser Therapy Instrument Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Fundus Laser Therapy Instrument Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Fundus Laser Therapy Instrument Production Value (2021-2026)

4.4.3 United States Based Manufacturers Fundus Laser Therapy Instrument Production (2021-2026)

4.5 China Based Fundus Laser Therapy Instrument Manufacturers and Market Share

4.5.1 China Based Fundus Laser Therapy Instrument Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Fundus Laser Therapy Instrument Production Value (2021-2026)

4.5.3 China Based Manufacturers Fundus Laser Therapy Instrument Production (2021-2026)

4.6 Rest of World Based Fundus Laser Therapy Instrument Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Fundus Laser Therapy Instrument Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Fundus Laser Therapy Instrument Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Fundus Laser Therapy Instrument Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Fundus Laser Therapy Instrument Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 YAG Laser

5.2.2 Semiconductor Laser

5.3 Market Segment by Type

5.3.1 World Fundus Laser Therapy Instrument Production by Type (2021-2032)

5.3.2 World Fundus Laser Therapy Instrument Production Value by Type (2021-2032)

5.3.3 World Fundus Laser Therapy Instrument Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY WAVELENGTH

6.1 World Fundus Laser Therapy Instrument Market Size Overview by Wavelength: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Wavelength

6.2.1 532 nm Green Light

6.2.2 577 nm Yellow Light

6.2.3 810 nm Near-infrared

6.3 Market Segment by Wavelength

6.3.1 World Fundus Laser Therapy Instrument Production by Wavelength (2021-2032)

6.3.2 World Fundus Laser Therapy Instrument Production Value by Wavelength (2021-2032)

6.3.3 World Fundus Laser Therapy Instrument Average Price by Wavelength (2021-2032)

7 MARKET ANALYSIS BY SYSTEM CONFIGURATION

7.1 World Fundus Laser Therapy Instrument Market Size Overview by System Configuration: 2021 VS 2025 VS 2032

7.2 Segment Introduction by System Configuration

7.2.1 Slit Lamp Combined Type

7.2.2 Indirect Ophthalmoscope (LIO) Type

7.2.3 Others

7.3 Market Segment by System Configuration

7.3.1 World Fundus Laser Therapy Instrument Production by System Configuration (2021-2032)

7.3.2 World Fundus Laser Therapy Instrument Production Value by System Configuration (2021-2032)

7.3.3 World Fundus Laser Therapy Instrument Average Price by System Configuration (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Fundus Laser Therapy Instrument Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.2.3 Rehabilitation Center

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Fundus Laser Therapy Instrument Production by Application (2021-2032)

8.3.2 World Fundus Laser Therapy Instrument Production Value by Application (2021-2032)

8.3.3 World Fundus Laser Therapy Instrument Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 MEDA

9.1.1 MEDA Details

9.1.2 MEDA Major Business

9.1.3 MEDA Fundus Laser Therapy Instrument Product and Services

9.1.4 MEDA Fundus Laser Therapy Instrument Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 MEDA Recent Developments/Updates

9.1.6 MEDA Competitive Strengths & Weaknesses

9.2 IRIDEX

9.2.1 IRIDEX Details

9.2.2 IRIDEX Major Business

9.2.3 IRIDEX Fundus Laser Therapy Instrument Product and Services

9.2.4 IRIDEX Fundus Laser Therapy Instrument Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 IRIDEX Recent Developments/Updates

9.2.6 IRIDEX Competitive Strengths & Weaknesses

9.3 Quantel Medical

9.3.1 Quantel Medical Details

9.3.2 Quantel Medical Major Business

9.3.3 Quantel Medical Fundus Laser Therapy Instrument Product and Services

9.3.4 Quantel Medical Fundus Laser Therapy Instrument Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Quantel Medical Recent Developments/Updates

9.3.6 Quantel Medical Competitive Strengths & Weaknesses

9.4 Canon

9.4.1 Canon Details

9.4.2 Canon Major Business

9.4.3 Canon Fundus Laser Therapy Instrument Product and Services

9.4.4 Canon Fundus Laser Therapy Instrument Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Canon Recent Developments/Updates

9.4.6 Canon Competitive Strengths & Weaknesses

9.5 ZEISS

9.5.1 ZEISS Details

9.5.2 ZEISS Major Business

9.5.3 ZEISS Fundus Laser Therapy Instrument Product and Services

9.5.4 ZEISS Fundus Laser Therapy Instrument Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 ZEISS Recent Developments/Updates

9.5.6 ZEISS Competitive Strengths & Weaknesses

9.6 LIGHTMED

9.6.1 LIGHTMED Details

9.6.2 LIGHTMED Major Business

9.6.3 LIGHTMED Fundus Laser Therapy Instrument Product and Services

9.6.4 LIGHTMED Fundus Laser Therapy Instrument Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 LIGHTMED Recent Developments/Updates

9.6.6 LIGHTMED Competitive Strengths & Weaknesses

9.7 Lumenis

9.7.1 Lumenis Details

9.7.2 Lumenis Major Business

9.7.3 Lumenis Fundus Laser Therapy Instrument Product and Services

9.7.4 Lumenis Fundus Laser Therapy Instrument Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Lumenis Recent Developments/Updates

9.7.6 Lumenis Competitive Strengths & Weaknesses

9.8 Anywave Technologies

9.8.1 Anywave Technologies Details

9.8.2 Anywave Technologies Major Business

9.8.3 Anywave Technologies Fundus Laser Therapy Instrument Product and Services

9.8.4 Anywave Technologies Fundus Laser Therapy Instrument Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Anywave Technologies Recent Developments/Updates

9.8.6 Anywave Technologies Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Fundus Laser Therapy Instrument Industry Chain
- 10.2 Fundus Laser Therapy Instrument Upstream Analysis
 - 10.2.1 Fundus Laser Therapy Instrument Core Raw Materials
 - 10.2.2 Main Manufacturers of Fundus Laser Therapy Instrument Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Fundus Laser Therapy Instrument Production Mode
- 10.6 Fundus Laser Therapy Instrument Procurement Model
- 10.7 Fundus Laser Therapy Instrument Industry Sales Model and Sales Channels
 - 10.7.1 Fundus Laser Therapy Instrument Sales Model
 - 10.7.2 Fundus Laser Therapy Instrument Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Fundus Laser Therapy Instrument Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Fundus Laser Therapy Instrument Production Value by Region (2021-2026) & (USD Million)

Table 3. World Fundus Laser Therapy Instrument Production Value by Region (2027-2032) & (USD Million)

Table 4. World Fundus Laser Therapy Instrument Production Value Market Share by Region (2021-2026)

Table 5. World Fundus Laser Therapy Instrument Production Value Market Share by Region (2027-2032)

Table 6. World Fundus Laser Therapy Instrument Production by Region (2021-2026) & (Units)

Table 7. World Fundus Laser Therapy Instrument Production by Region (2027-2032) & (Units)

Table 8. World Fundus Laser Therapy Instrument Production Market Share by Region (2021-2026)

Table 9. World Fundus Laser Therapy Instrument Production Market Share by Region (2027-2032)

Table 10. World Fundus Laser Therapy Instrument Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Fundus Laser Therapy Instrument Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Fundus Laser Therapy Instrument Major Market Trends

Table 13. World Fundus Laser Therapy Instrument Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Fundus Laser Therapy Instrument Consumption by Region (2021-2026) & (Units)

Table 15. World Fundus Laser Therapy Instrument Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Fundus Laser Therapy Instrument Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Fundus Laser Therapy Instrument Producers in 2025

Table 18. World Fundus Laser Therapy Instrument Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Fundus Laser Therapy Instrument Producers in 2025

Table 20. World Fundus Laser Therapy Instrument Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Fundus Laser Therapy Instrument Company Evaluation Quadrant

Table 22. World Fundus Laser Therapy Instrument Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Fundus Laser Therapy Instrument Production Site of Key Manufacturer

Table 24. Fundus Laser Therapy Instrument Market: Company Product Type Footprint

Table 25. Fundus Laser Therapy Instrument Market: Company Product Application Footprint

Table 26. Fundus Laser Therapy Instrument Competitive Factors

Table 27. Fundus Laser Therapy Instrument New Entrant and Capacity Expansion Plans

Table 28. Fundus Laser Therapy Instrument Mergers & Acquisitions Activity

Table 29. United States VS China Fundus Laser Therapy Instrument Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Fundus Laser Therapy Instrument Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Fundus Laser Therapy Instrument Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Fundus Laser Therapy Instrument Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Fundus Laser Therapy Instrument Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Fundus Laser Therapy Instrument Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Fundus Laser Therapy Instrument Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Fundus Laser Therapy Instrument Production Market Share (2021-2026)

Table 37. China Based Fundus Laser Therapy Instrument Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Fundus Laser Therapy Instrument Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Fundus Laser Therapy Instrument Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Fundus Laser Therapy Instrument Production,

(2021-2026) & (Units)

Table 41. China Based Manufacturers Fundus Laser Therapy Instrument Production Market Share (2021-2026)

Table 42. Rest of World Based Fundus Laser Therapy Instrument Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Fundus Laser Therapy Instrument Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Fundus Laser Therapy Instrument Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Fundus Laser Therapy Instrument Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Fundus Laser Therapy Instrument Production Market Share (2021-2026)

Table 47. World Fundus Laser Therapy Instrument Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Fundus Laser Therapy Instrument Production by Type (2021-2026) & (Units)

Table 49. World Fundus Laser Therapy Instrument Production by Type (2027-2032) & (Units)

Table 50. World Fundus Laser Therapy Instrument Production Value by Type (2021-2026) & (USD Million)

Table 51. World Fundus Laser Therapy Instrument Production Value by Type (2027-2032) & (USD Million)

Table 52. World Fundus Laser Therapy Instrument Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Fundus Laser Therapy Instrument Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Fundus Laser Therapy Instrument Production Value by Wavelength, (USD Million), 2021 & 2025 & 2032

Table 55. World Fundus Laser Therapy Instrument Production by Wavelength (2021-2026) & (Units)

Table 56. World Fundus Laser Therapy Instrument Production by Wavelength (2027-2032) & (Units)

Table 57. World Fundus Laser Therapy Instrument Production Value by Wavelength (2021-2026) & (USD Million)

Table 58. World Fundus Laser Therapy Instrument Production Value by Wavelength (2027-2032) & (USD Million)

Table 59. World Fundus Laser Therapy Instrument Average Price by Wavelength (2021-2026) & (US\$/Unit)

Table 60. World Fundus Laser Therapy Instrument Average Price by Wavelength (2027-2032) & (US\$/Unit)

Table 61. World Fundus Laser Therapy Instrument Production Value by System Configuration, (USD Million), 2021 & 2025 & 2032

Table 62. World Fundus Laser Therapy Instrument Production by System Configuration (2021-2026) & (Units)

Table 63. World Fundus Laser Therapy Instrument Production by System Configuration (2027-2032) & (Units)

Table 64. World Fundus Laser Therapy Instrument Production Value by System Configuration (2021-2026) & (USD Million)

Table 65. World Fundus Laser Therapy Instrument Production Value by System Configuration (2027-2032) & (USD Million)

Table 66. World Fundus Laser Therapy Instrument Average Price by System Configuration (2021-2026) & (US\$/Unit)

Table 67. World Fundus Laser Therapy Instrument Average Price by System Configuration (2027-2032) & (US\$/Unit)

Table 68. World Fundus Laser Therapy Instrument Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Fundus Laser Therapy Instrument Production by Application (2021-2026) & (Units)

Table 70. World Fundus Laser Therapy Instrument Production by Application (2027-2032) & (Units)

Table 71. World Fundus Laser Therapy Instrument Production Value by Application (2021-2026) & (USD Million)

Table 72. World Fundus Laser Therapy Instrument Production Value by Application (2027-2032) & (USD Million)

Table 73. World Fundus Laser Therapy Instrument Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Fundus Laser Therapy Instrument Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. MEDA Basic Information, Manufacturing Base and Competitors

Table 76. MEDA Major Business

Table 77. MEDA Fundus Laser Therapy Instrument Product and Services

Table 78. MEDA Fundus Laser Therapy Instrument Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. MEDA Recent Developments/Updates

Table 80. MEDA Competitive Strengths & Weaknesses

Table 81. IRIDEX Basic Information, Manufacturing Base and Competitors

Table 82. IRIDEX Major Business

Table 83. IRIDEX Fundus Laser Therapy Instrument Product and Services

Table 84. IRIDEX Fundus Laser Therapy Instrument Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. IRIDEX Recent Developments/Updates

Table 86. IRIDEX Competitive Strengths & Weaknesses

Table 87. Quantel Medical Basic Information, Manufacturing Base and Competitors

Table 88. Quantel Medical Major Business

Table 89. Quantel Medical Fundus Laser Therapy Instrument Product and Services

Table 90. Quantel Medical Fundus Laser Therapy Instrument Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Quantel Medical Recent Developments/Updates

Table 92. Quantel Medical Competitive Strengths & Weaknesses

Table 93. Canon Basic Information, Manufacturing Base and Competitors

Table 94. Canon Major Business

Table 95. Canon Fundus Laser Therapy Instrument Product and Services

Table 96. Canon Fundus Laser Therapy Instrument Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Canon Recent Developments/Updates

Table 98. Canon Competitive Strengths & Weaknesses

Table 99. ZEISS Basic Information, Manufacturing Base and Competitors

Table 100. ZEISS Major Business

Table 101. ZEISS Fundus Laser Therapy Instrument Product and Services

Table 102. ZEISS Fundus Laser Therapy Instrument Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. ZEISS Recent Developments/Updates

Table 104. ZEISS Competitive Strengths & Weaknesses

Table 105. LIGHTMED Basic Information, Manufacturing Base and Competitors

Table 106. LIGHTMED Major Business

Table 107. LIGHTMED Fundus Laser Therapy Instrument Product and Services

Table 108. LIGHTMED Fundus Laser Therapy Instrument Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. LIGHTMED Recent Developments/Updates

Table 110. LIGHTMED Competitive Strengths & Weaknesses

Table 111. Lumenis Basic Information, Manufacturing Base and Competitors

Table 112. Lumenis Major Business

Table 113. Lumenis Fundus Laser Therapy Instrument Product and Services

Table 114. Lumenis Fundus Laser Therapy Instrument Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Lumenis Recent Developments/Updates

Table 116. Lumenis Competitive Strengths & Weaknesses

Table 117. Anywave Technologies Basic Information, Manufacturing Base and Competitors

Table 118. Anywave Technologies Major Business

Table 119. Anywave Technologies Fundus Laser Therapy Instrument Product and Services

Table 120. Anywave Technologies Fundus Laser Therapy Instrument Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Anywave Technologies Recent Developments/Updates

Table 122. Anywave Technologies Competitive Strengths & Weaknesses

Table 123. Global Key Players of Fundus Laser Therapy Instrument Upstream (Raw Materials)

Table 124. Global Fundus Laser Therapy Instrument Typical Customers

Table 125. Fundus Laser Therapy Instrument Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Fundus Laser Therapy Instrument Picture

Figure 2. World Fundus Laser Therapy Instrument Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Fundus Laser Therapy Instrument Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Fundus Laser Therapy Instrument Production (2021-2032) & (Units)

Figure 5. World Fundus Laser Therapy Instrument Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Fundus Laser Therapy Instrument Production Value Market Share by Region (2021-2032)

Figure 7. World Fundus Laser Therapy Instrument Production Market Share by Region (2021-2032)

Figure 8. North America Fundus Laser Therapy Instrument Production (2021-2032) & (Units)

Figure 9. Europe Fundus Laser Therapy Instrument Production (2021-2032) & (Units)

Figure 10. China Fundus Laser Therapy Instrument Production (2021-2032) & (Units)

Figure 11. Japan Fundus Laser Therapy Instrument Production (2021-2032) & (Units)

Figure 12. Fundus Laser Therapy Instrument Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Fundus Laser Therapy Instrument Consumption (2021-2032) & (Units)

Figure 15. World Fundus Laser Therapy Instrument Consumption Market Share by Region (2021-2032)

Figure 16. United States Fundus Laser Therapy Instrument Consumption (2021-2032) & (Units)

Figure 17. China Fundus Laser Therapy Instrument Consumption (2021-2032) & (Units)

Figure 18. Europe Fundus Laser Therapy Instrument Consumption (2021-2032) & (Units)

Figure 19. Japan Fundus Laser Therapy Instrument Consumption (2021-2032) & (Units)

Figure 20. South Korea Fundus Laser Therapy Instrument Consumption (2021-2032) & (Units)

Figure 21. ASEAN Fundus Laser Therapy Instrument Consumption (2021-2032) & (Units)

Figure 22. India Fundus Laser Therapy Instrument Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Fundus Laser Therapy Instrument by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Fundus Laser Therapy Instrument Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Fundus Laser Therapy Instrument Markets in 2025

Figure 26. United States VS China: Fundus Laser Therapy Instrument Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Fundus Laser Therapy Instrument Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Fundus Laser Therapy Instrument Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Fundus Laser Therapy Instrument Production Market Share 2025

Figure 30. China Based Manufacturers Fundus Laser Therapy Instrument Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Fundus Laser Therapy Instrument Production Market Share 2025

Figure 32. World Fundus Laser Therapy Instrument Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Fundus Laser Therapy Instrument Production Value Market Share by Type in 2025

Figure 34. YAG Laser

Figure 35. Semiconductor Laser

Figure 36. World Fundus Laser Therapy Instrument Production Market Share by Type (2021-2032)

Figure 37. World Fundus Laser Therapy Instrument Production Value Market Share by Type (2021-2032)

Figure 38. World Fundus Laser Therapy Instrument Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Fundus Laser Therapy Instrument Production Value by Wavelength, (USD Million), 2021 & 2025 & 2032

Figure 40. World Fundus Laser Therapy Instrument Production Value Market Share by Wavelength in 2025

Figure 41. 532 nm Green Light

Figure 42. 577 nm Yellow Light

Figure 43. 810 nm Near-infrared

Figure 44. World Fundus Laser Therapy Instrument Production Market Share by Wavelength (2021-2032)

Figure 45. World Fundus Laser Therapy Instrument Production Value Market Share by Wavelength (2021-2032)

Figure 46. World Fundus Laser Therapy Instrument Average Price by Wavelength (2021-2032) & (US\$/Unit)

Figure 47. World Fundus Laser Therapy Instrument Production Value by System Configuration, (USD Million), 2021 & 2025 & 2032

Figure 48. World Fundus Laser Therapy Instrument Production Value Market Share by System Configuration in 2025

Figure 49. Slit Lamp Combined Type

Figure 50. Indirect Ophthalmoscope (LIO) Type

Figure 51. Others

Figure 52. World Fundus Laser Therapy Instrument Production Market Share by System Configuration (2021-2032)

Figure 53. World Fundus Laser Therapy Instrument Production Value Market Share by System Configuration (2021-2032)

Figure 54. World Fundus Laser Therapy Instrument Average Price by System Configuration (2021-2032) & (US\$/Unit)

Figure 55. World Fundus Laser Therapy Instrument Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Fundus Laser Therapy Instrument Production Value Market Share by Application in 2025

Figure 57. Hospital

Figure 58. Clinic

Figure 59. Rehabilitation Center

Figure 60. Others

Figure 61. World Fundus Laser Therapy Instrument Production Market Share by Application (2021-2032)

Figure 62. World Fundus Laser Therapy Instrument Production Value Market Share by Application (2021-2032)

Figure 63. World Fundus Laser Therapy Instrument Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Fundus Laser Therapy Instrument Industry Chain

Figure 65. Fundus Laser Therapy Instrument Procurement Model

Figure 66. Fundus Laser Therapy Instrument Sales Model

Figure 67. Fundus Laser Therapy Instrument Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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