

# Global Functionalized SSBR Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2D0FE66519EEN.html>

Date: January 2026

Pages: 148

Price: US\$ 4,480.00 (Single User License)

ID: G2D0FE66519EEN

## Abstracts

The global Functionalized SSBR market size is expected to reach \$ 2204 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032). Functionalized SSBR is a high-performance rubber material mainly used in the preparation of high-performance tires. Functionalized SSBR improves the dispersion of fillers in the rubber by introducing polar groups into the styrene-butadiene rubber molecular chain, inhibits the disordered movement of the polymer chain ends and generates heat, and ultimately reduces tire rolling resistance and improve wet skid resistance. This material has the advantages of high wear resistance, cold resistance, low rolling resistance, low heat generation and high rebound. It is an indispensable key core material for new energy tires.

From a regional perspective, the Asia-Pacific region is the main consumer of functionalized solution-polymerized styrene-butadiene rubber (S-SBR), accounting for over 60% of market sales in 2025, followed by North America and Europe.

In terms of product market applications, functionalized S-SBR is currently mainly used in passenger car tires. With increasing global demands for energy efficiency, low emissions, and driving safety, the demand for green tires and tires for new energy vehicles continues to grow.

Currently, leading global manufacturers include Asahi Kasei, Synthos, ENEOS, Kumho Petrochemical, and Zeon. Thanks to their strong R&D capabilities and early technological advancements, they hold a significant share of the functionalized SSBR market. Although the Chinese market started later, in recent years, with the rapid development of functionalization technology by domestic companies, the technology and quality levels of local suppliers are steadily improving, gradually challenging the traditional international monopoly.

This report studies the global Functionalized SSBR production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Functionalized SSBR and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Functionalized SSBR that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Functionalized SSBR total production and demand, 2021-2032, (Kilotons)

Global Functionalized SSBR total production value, 2021-2032, (USD Million)

Global Functionalized SSBR production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Functionalized SSBR consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Functionalized SSBR domestic production, consumption, key domestic manufacturers and share

Global Functionalized SSBR production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Functionalized SSBR production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Functionalized SSBR production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Functionalized SSBR market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Asahi Kasei, Synthos, ENEOS, Arlanxeo, Goodyear, Michelin, Kumho Petrochemical, Dynasol, Zeon, LG Chem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Functionalized SSBR market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Functionalized SSBR Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Functionalized SSBR Market, Segmentation by Type:

Non-oil Extended Type

Oil Extended Type

#### Global Functionalized SSBR Market, Segmentation by Functional Group Type:

Silane-based

Amino-based

Hydroxyl-based

Other

#### Global Functionalized SSBR Market, Segmentation by Functional Group Position:

Chain-end Functionalization

In-chain Functionalization

## Global Functionalized SSBR Market, Segmentation by Application:

Passenger Car Tires

Truck & Bus Tires

Other

## Companies Profiled:

Asahi Kasei

Synthos

ENEOS

Arlanxeo

Goodyear

Michelin

Kumho Petrochemical

Dynasol

Zeon

LG Chem

Versalis

Sibur

Bridgestone

TSRC

CNPC

Sinopec

**Key Questions Answered:**

1. How big is the global Functionalized SSBR market?
2. What is the demand of the global Functionalized SSBR market?
3. What is the year over year growth of the global Functionalized SSBR market?
4. What is the production and production value of the global Functionalized SSBR market?
5. Who are the key producers in the global Functionalized SSBR market?
6. What are the growth factors driving the market demand?

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