

Global Functional Sugar Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Functional Sugar market size was valued at USD 2745 million in 2023 and is forecast to a readjusted size of USD 3570.7 million by 2030 with a CAGR of 3.8% during review period.

Functional sugars are a class of carbohydrate with special effects, mainly including functional oligosaccharides, functional dietary fiber and functional sugar alcohols. The cagr is expected to be 4% between 2019 and 2025. The main types of functional sugars are oligosaccharides, soluble dietary fiber, and functional sugar alcohols. In 2018, oligosaccharides accounted for 38 percent of the market, while soluble dietary fiber and functional sugar alcohols accounted for about 37 percent and 25 percent of the market, respectively. China is the largest consumer of functional sugar, with a market share of nearly 24 percent in 2018. Europe is the second largest consumer of functional sugar, with a market share of nearly 23 percent in 2018. Major participants include FrieslandCampina, Baolingbao, QHT, Meiji, and Nihon Shokuhin Kako Co., Ltd., among which FrieslandCampina is the industry leader with a market share of about 5%. The main applications of functional sugars are food and beverages, dietary supplements, pharmaceuticals, etc. Food and beverages are expected to remain the largest application area during the forecast period due to the importance of functional ingredients in improving intestinal health and reducing sugar levels. The market for dietary supplements and pharmaceuticals is also growing rapidly due to increasing concerns about healthcare. The report believes that the functional sugar industry is on the rise and global consumption will show a stable growth curve. With the changes of economic development and international competition, the price of functional sugar fluctuates. In addition, there are fluctuations in gross margins.



China has the largest consumption of functional sugar, with a market share of nearly 24%. Europe is the second largest consumer of functional sugars, with a market share of nearly 23%. Major players include FrieslandCampina, Bowling Bao Bio, Quantum Hi-Tech, Japan Mitsu, Japan Food Chemical, etc., among which FrieslandCampina is the industry leader with a market share of about 5%.

The Global Info Research report includes an overview of the development of the Functional Sugar industry chain, the market status of Food & Beverage (Oligosaccharide, Inulin), Dietary Supplements (Oligosaccharide, Inulin), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Functional Sugar.

Regionally, the report analyzes the Functional Sugar markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Functional Sugar market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Functional Sugar market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Functional Sugar industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Oligosaccharide, Inulin).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Functional Sugar market.

Regional Analysis: The report involves examining the Functional Sugar market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour



to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Functional Sugar market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Functional Sugar:

Company Analysis: Report covers individual Functional Sugar manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Functional Sugar This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food & Beverage, Dietary Supplements).

Technology Analysis: Report covers specific technologies relevant to Functional Sugar. It assesses the current state, advancements, and potential future developments in Functional Sugar areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Functional Sugar market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Functional Sugar market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Oligosaccharide







High-quality Buckwheat Huantai Presents

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Roquette
ADM
Shandong Tianli Pharmaceutical
Sensus
Cosucra
PT Sorini Agro Asia Corporindo Tbk
Danisco
Futaste
Huakang
Yuxin Xylitol Technology
Shandong Bailong Chuangyuan Bio-tech Co,Ltd
Market segment by region, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)



The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Functional Sugar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Functional Sugar, with price, sales, revenue and global market share of Functional Sugar from 2019 to 2024.

Chapter 3, the Functional Sugar competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Functional Sugar breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Functional Sugar market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Functional Sugar.

Chapter 14 and 15, to describe Functional Sugar sales channel, distributors, customers, research findings and conclusion.



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