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Global Functional Protective Sleeving Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Functional Protective Sleeving market size is expected to reach $ 6792 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Functional protective sleeving comprises flexible or semi-flexible products used to cover wires, cables, wiring harnesses, hoses and fluid lines against abrasion, radiant heat, impact, hose burst, flame, noise, chemicals, electrical stress and electromagnetic interference. Major categories include textile sleeves, braided sleeves, extruded protection tubes and multilayer composite sleeves. Key upstream materials include PET, PA6/PA12, PP, PE, PVC, PBT, PPS, cross-linked polyolefins, fiberglass, aramid, basalt fiber, silicone rubber, aluminum foil and metallic filaments. Downstream applications include wiring and fluid-line systems in automotive, construction machinery, industrial equipment, railway transportation, communication electronics, energy, aerospace and marine equipment.In 2025, global functional protective sleeving production reached approximately 13 million kilometers, with an average global market price is $350 per kilometer.

Market Drivers: The functional protective sleeving market is mainly driven by vehicle electrification, industrial automation, robotics, high-end equipment, rail transportation, aerospace, renewable energy, and rising demand for safer cable routing in data centers and electrical systems. Compared with standard corrugated conduits, basic braided sleeves, or conventional heat-shrink tubing, functional protective sleeving emphasizes specific protection capabilities under demanding operating conditions, such as thermal insulation in high-temperature zones, abrasion and cut protection along complex harness routes, flame retardancy and orange identification for high-voltage harnesses, EMI shielding for sensitive electronic systems, and flexing resistance for robotic drag

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chains and moving components. As new-energy vehicles, battery packs, intelligent-driving sensors, industrial robots, and high-end equipment contain more cables and harnesses, customer requirements for mechanical protection, thermal protection, electrical safety, and assembly efficiency continue to increase.

Restraint: Functional Protective Sleeving often requires aramid fiber, fiberglass, silicone, modified polyester, polyamide, PPS, aluminum-foil composites, metallic braiding, or flame-retardant halogen-free materials, making raw-material and processing costs higher than those of standard sleeving. Requirements for temperature resistance, abrasion resistance, flame retardancy, oil resistance, chemical resistance, EMI shielding, low smoke and low toxicity, low odor, low VOC, and long-term aging stability vary significantly across applications, resulting in fragmented specifications, longer qualification cycles, and higher customized-development costs. In automotive, new-energy, rail, and aerospace applications, customer validation processes are strict, and products often need to pass durability, flame-retardancy, aging, salt-spray, vibration, thermal-humidity cycling, and material-compliance tests, creating meaningful entry barriers for smaller suppliers.

Opportunity: Future opportunities will mainly come from high-value functional upgrades and system-level protection solutions. New-energy vehicle 800V high-voltage platforms, fast-charging systems, battery safety, intelligent-driving wiring, industrial robots, collaborative robots, rail vehicles, high-temperature equipment, and outdoor energy facilities will drive demand for high-temperature sleeving, heat-reflective sleeving, flame-retardant halogen-free sleeving, shielded sleeving, high-abrasion-resistant braided sleeving, self-closing quick-installation sleeving, and modular harness protection solutions.

Report Scope

This report studies the global Functional Protective Sleeving production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Functional Protective Sleeving and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Functional Protective Sleeving that contribute to its increasing demand across many markets.

Highlights and key features of the study

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Global Functional Protective Sleeving total production and demand, 2021-2032, (K Meter)

Global Functional Protective Sleeving total production value, 2021-2032, (USD Million)

Global Functional Protective Sleeving production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Functional Protective Sleeving consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Functional Protective Sleeving domestic production, consumption, key domestic manufacturers and share

Global Functional Protective Sleeving production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Functional Protective Sleeving production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Functional Protective Sleeving production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Functional Protective Sleeving market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tenneco, Delfingen, JDDTECH, Relats, HellermannTyton, Techflex, Tresse Industrie, Safeplast, FR?NKISCHE Industrial Pipes, Ningbo Schlemmer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Functional Protective Sleeving market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Meter) and average price (US$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Functional Protective Sleeving Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Functional Protective Sleeving Market, Segmentation by Type:

Textile Sleeves

Braided Sleeves

Extruded Sleeves

Composite Sleeves

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Global Functional Protective Sleeving Market, Segmentation by Material:

Nylon

PET

Others

Global Functional Protective Sleeving Market, Segmentation br Primary Function:

Mechanical & Abrasion Protection

Thermal & Flame Protection

Noise & Vibration Reduction

EMI Shielding

Others

Global Functional Protective Sleeving Market, Segmentation by Application:

Communications Electronics

Construction Machinery

Automobile

Railway Transportation

Others

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Companies Profiled:

Tenneco

Delfingen

JDDTECH

Relats

HellermannTyton

Techflex

Tresse Industrie

Safeplast

FR?NKISCHE Industrial Pipes

Ningbo Schlemmer

Shanghai Weyer Electric

Jiangsu Bide Science and Technology

GREMCO GmbH

DSG-Canusa

OMERIN Group

Davlyn Group

KURABE

SES-STERLING SA

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Key Questions Answered:

1. How big is the global Functional Protective Sleeving market?
2. What is the demand of the global Functional Protective Sleeving market?
3. What is the year over year growth of the global Functional Protective Sleeving market?
4. What is the production and production value of the global Functional Protective Sleeving market?
5. Who are the key producers in the global Functional Protective Sleeving market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY
1.1 Functional Protective Sleeving Introduction
1.2 World Functional Protective Sleeving Supply & Forecast
  1.2.1 World Functional Protective Sleeving Production Value (2021 & 2025 & 2032)
  1.2.2 World Functional Protective Sleeving Production (2021-2032)
  1.2.3 World Functional Protective Sleeving Pricing Trends (2021-2032)
1.3 World Functional Protective Sleeving Production by Region (Based on Production Site)
  1.3.1 World Functional Protective Sleeving Production Value by Region (2021-2032)
  1.3.2 World Functional Protective Sleeving Production by Region (2021-2032)
  1.3.3 World Functional Protective Sleeving Average Price by Region (2021-2032)
  1.3.4 North America Functional Protective Sleeving Production (2021-2032)
  1.3.5 Europe Functional Protective Sleeving Production (2021-2032)
  1.3.6 China Functional Protective Sleeving Production (2021-2032)
  1.3.7 Japan Functional Protective Sleeving Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Functional Protective Sleeving Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Functional Protective Sleeving Major Market Trends

2 DEMAND SUMMARY
2.1 World Functional Protective Sleeving Demand (2021-2032)
2.2 World Functional Protective Sleeving Consumption by Region
  2.2.1 World Functional Protective Sleeving Consumption by Region (2021-2026)
  2.2.2 World Functional Protective Sleeving Consumption Forecast by Region (2027-2032)
2.3 United States Functional Protective Sleeving Consumption (2021-2032)
2.4 China Functional Protective Sleeving Consumption (2021-2032)
2.5 Europe Functional Protective Sleeving Consumption (2021-2032)
2.6 Japan Functional Protective Sleeving Consumption (2021-2032)
2.7 South Korea Functional Protective Sleeving Consumption (2021-2032)
2.8 ASEAN Functional Protective Sleeving Consumption (2021-2032)
2.9 India Functional Protective Sleeving Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS
3.1 World Functional Protective Sleeving Production Value by Manufacturer (2021-2026)

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info@marketpublishers.com

3.2 World Functional Protective Sleeving Production by Manufacturer (2021-2026)
3.3 World Functional Protective Sleeving Average Price by Manufacturer (2021-2026)
3.4 Functional Protective Sleeving Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global Functional Protective Sleeving Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for Functional Protective Sleeving in 2025
3.5.3 Global Concentration Ratios (CR8) for Functional Protective Sleeving in 2025
3.6 Functional Protective Sleeving Market: Overall Company Footprint Analysis
3.6.1 Functional Protective Sleeving Market: Region Footprint
3.6.2 Functional Protective Sleeving Market: Company Product Type Footprint
3.6.3 Functional Protective Sleeving Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD
4.1 United States VS China: Functional Protective Sleeving Production Value Comparison
4.1.1 United States VS China: Functional Protective Sleeving Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Functional Protective Sleeving Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Functional Protective Sleeving Production Comparison
4.2.1 United States VS China: Functional Protective Sleeving Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Functional Protective Sleeving Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Functional Protective Sleeving Consumption Comparison
4.3.1 United States VS China: Functional Protective Sleeving Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Functional Protective Sleeving Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Functional Protective Sleeving Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Functional Protective Sleeving Manufacturers, Headquarters and Production Site (States, Country)

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info@marketpublishers.com

4.4.2 United States Based Manufacturers Functional Protective Sleeving Production Value (2021-2026)
4.4.3 United States Based Manufacturers Functional Protective Sleeving Production (2021-2026)
4.5 China Based Functional Protective Sleeving Manufacturers and Market Share
4.5.1 China Based Functional Protective Sleeving Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Functional Protective Sleeving Production Value (2021-2026)
4.5.3 China Based Manufacturers Functional Protective Sleeving Production (2021-2026)
4.6 Rest of World Based Functional Protective Sleeving Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Functional Protective Sleeving Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Functional Protective Sleeving Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Functional Protective Sleeving Production (2021-2026)

5 MARKET ANALYSIS BY TYPE
5.1 World Functional Protective Sleeving Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Textile Sleeves
5.2.2 Braided Sleeves
5.2.3 Extruded Sleeves
5.2.4 Composite Sleeves
5.3 Market Segment by Type
5.3.1 World Functional Protective Sleeving Production by Type (2021-2032)
5.3.2 World Functional Protective Sleeving Production Value by Type (2021-2032)
5.3.3 World Functional Protective Sleeving Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL
6.1 World Functional Protective Sleeving Market Size Overview by Material: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Material
6.2.1 Nylon
6.2.2 PET

+357 96 030922
info@marketpublishers.com

6.2.3 Others
6.3 Market Segment by Material
6.3.1 World Functional Protective Sleeving Production by Material (2021-2032)
6.3.2 World Functional Protective Sleeving Production Value by Material (2021-2032)
6.3.3 World Functional Protective Sleeving Average Price by Material (2021-2032)

7 MARKET ANALYSIS BR PRIMARY FUNCTION
7.1 World Functional Protective Sleeving Market Size Overview br Primary Function: 2021 VS 2025 VS 2032
7.2 Segment Introduction br Primary Function
7.2.1 Mechanical & Abrasion Protection
7.2.2 Thermal & Flame Protection
7.2.3 Noise & Vibration Reduction
7.2.4 EMI Shielding
7.2.5 Others
7.3 Market Segment br Primary Function
7.3.1 World Functional Protective Sleeving Production br Primary Function (2021-2032)
7.3.2 World Functional Protective Sleeving Production Value br Primary Function (2021-2032)
7.3.3 World Functional Protective Sleeving Average Price br Primary Function (2021-2032)

8 MARKET ANALYSIS BY APPLICATION
8.1 World Functional Protective Sleeving Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Communications Electronics
8.2.2 Construction Machinery
8.2.3 Automobile
8.2.4 Railway Transportation
8.2.5 Others
8.3 Market Segment by Application
8.3.1 World Functional Protective Sleeving Production by Application (2021-2032)
8.3.2 World Functional Protective Sleeving Production Value by Application (2021-2032)
8.3.3 World Functional Protective Sleeving Average Price by Application (2021-2032)

9 COMPANY PROFILES

+357 96 030922
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9.1 Tenneco
9.1.1 Tenneco Details
9.1.2 Tenneco Major Business
9.1.3 Tenneco Functional Protective Sleeving Product and Services
9.1.4 Tenneco Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Tenneco Recent Developments/Updates
9.1.6 Tenneco Competitive Strengths & Weaknesses
9.2 Delfingen
9.2.1 Delfingen Details
9.2.2 Delfingen Major Business
9.2.3 Delfingen Functional Protective Sleeving Product and Services
9.2.4 Delfingen Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Delfingen Recent Developments/Updates
9.2.6 Delfingen Competitive Strengths & Weaknesses
9.3 JDDTECH
9.3.1 JDDTECH Details
9.3.2 JDDTECH Major Business
9.3.3 JDDTECH Functional Protective Sleeving Product and Services
9.3.4 JDDTECH Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 JDDTECH Recent Developments/Updates
9.3.6 JDDTECH Competitive Strengths & Weaknesses
9.4 Relats
9.4.1 Relats Details
9.4.2 Relats Major Business
9.4.3 Relats Functional Protective Sleeving Product and Services
9.4.4 Relats Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Relats Recent Developments/Updates
9.4.6 Relats Competitive Strengths & Weaknesses
9.5 HellermannTyton
9.5.1 HellermannTyton Details
9.5.2 HellermannTyton Major Business
9.5.3 HellermannTyton Functional Protective Sleeving Product and Services
9.5.4 HellermannTyton Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 HellermannTyton Recent Developments/Updates

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info@marketpublishers.com

9.5.6 HellermannTyton Competitive Strengths & Weaknesses
9.6 Techflex
9.6.1 Techflex Details
9.6.2 Techflex Major Business
9.6.3 Techflex Functional Protective Sleeving Product and Services
9.6.4 Techflex Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Techflex Recent Developments/Updates
9.6.6 Techflex Competitive Strengths & Weaknesses
9.7 Tresse Industrie
9.7.1 Tresse Industrie Details
9.7.2 Tresse Industrie Major Business
9.7.3 Tresse Industrie Functional Protective Sleeving Product and Services
9.7.4 Tresse Industrie Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Tresse Industrie Recent Developments/Updates
9.7.6 Tresse Industrie Competitive Strengths & Weaknesses
9.8 Safeplast
9.8.1 Safeplast Details
9.8.2 Safeplast Major Business
9.8.3 Safeplast Functional Protective Sleeving Product and Services
9.8.4 Safeplast Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Safeplast Recent Developments/Updates
9.8.6 Safeplast Competitive Strengths & Weaknesses
9.9 FR?NKISCHE Industrial Pipes
9.9.1 FR?NKISCHE Industrial Pipes Details
9.9.2 FR?NKISCHE Industrial Pipes Major Business
9.9.3 FR?NKISCHE Industrial Pipes Functional Protective Sleeving Product and Services
9.9.4 FR?NKISCHE Industrial Pipes Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 FR?NKISCHE Industrial Pipes Recent Developments/Updates
9.9.6 FR?NKISCHE Industrial Pipes Competitive Strengths & Weaknesses
9.10 Ningbo Schlemmer
9.10.1 Ningbo Schlemmer Details
9.10.2 Ningbo Schlemmer Major Business
9.10.3 Ningbo Schlemmer Functional Protective Sleeving Product and Services
9.10.4 Ningbo Schlemmer Functional Protective Sleeving Production, Price, Value,

+357 96 030922
info@marketpublishers.com

Gross Margin and Market Share (2021-2026)
9.10.5 Ningbo Schlemmer Recent Developments/Updates
9.10.6 Ningbo Schlemmer Competitive Strengths & Weaknesses
9.11 Shanghai Weyer Electric
9.11.1 Shanghai Weyer Electric Details
9.11.2 Shanghai Weyer Electric Major Business
9.11.3 Shanghai Weyer Electric Functional Protective Sleeving Product and Services
9.11.4 Shanghai Weyer Electric Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Shanghai Weyer Electric Recent Developments/Updates
9.11.6 Shanghai Weyer Electric Competitive Strengths & Weaknesses
9.12 Jiangsu Bide Science and Technology
9.12.1 Jiangsu Bide Science and Technology Details
9.12.2 Jiangsu Bide Science and Technology Major Business
9.12.3 Jiangsu Bide Science and Technology Functional Protective Sleeving Product and Services
9.12.4 Jiangsu Bide Science and Technology Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Jiangsu Bide Science and Technology Recent Developments/Updates
9.12.6 Jiangsu Bide Science and Technology Competitive Strengths & Weaknesses
9.13 GREMCO GmbH
9.13.1 GREMCO GmbH Details
9.13.2 GREMCO GmbH Major Business
9.13.3 GREMCO GmbH Functional Protective Sleeving Product and Services
9.13.4 GREMCO GmbH Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 GREMCO GmbH Recent Developments/Updates
9.13.6 GREMCO GmbH Competitive Strengths & Weaknesses
9.14 DSG-Canusa
9.14.1 DSG-Canusa Details
9.14.2 DSG-Canusa Major Business
9.14.3 DSG-Canusa Functional Protective Sleeving Product and Services
9.14.4 DSG-Canusa Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 DSG-Canusa Recent Developments/Updates
9.14.6 DSG-Canusa Competitive Strengths & Weaknesses
9.15 OMERIN Group
9.15.1 OMERIN Group Details
9.15.2 OMERIN Group Major Business

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9.15.3 OMERIN Group Functional Protective Sleeving Product and Services
9.15.4 OMERIN Group Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 OMERIN Group Recent Developments/Updates
9.15.6 OMERIN Group Competitive Strengths & Weaknesses
9.16 Davlyn Group
9.16.1 Davlyn Group Details
9.16.2 Davlyn Group Major Business
9.16.3 Davlyn Group Functional Protective Sleeving Product and Services
9.16.4 Davlyn Group Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Davlyn Group Recent Developments/Updates
9.16.6 Davlyn Group Competitive Strengths & Weaknesses
9.17 KURABE
9.17.1 KURABE Details
9.17.2 KURABE Major Business
9.17.3 KURABE Functional Protective Sleeving Product and Services
9.17.4 KURABE Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 KURABE Recent Developments/Updates
9.17.6 KURABE Competitive Strengths & Weaknesses
9.18 SES-STERLING SA
9.18.1 SES-STERLING SA Details
9.18.2 SES-STERLING SA Major Business
9.18.3 SES-STERLING SA Functional Protective Sleeving Product and Services
9.18.4 SES-STERLING SA Functional Protective Sleeving Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 SES-STERLING SA Recent Developments/Updates
9.18.6 SES-STERLING SA Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS
10.1 Functional Protective Sleeving Industry Chain
10.2 Functional Protective Sleeving Upstream Analysis
10.2.1 Functional Protective Sleeving Core Raw Materials
10.2.2 Main Manufacturers of Functional Protective Sleeving Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Functional Protective Sleeving Production Mode
10.6 Functional Protective Sleeving Procurement Model

+357 96 030922
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10.7 Functional Protective Sleeving Industry Sales Model and Sales Channels
10.7.1 Functional Protective Sleeving Sales Model
10.7.2 Functional Protective Sleeving Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX
12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Functional Protective Sleeving Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Functional Protective Sleeving Production Value by Region (2021-2026) & (USD Million)
Table 3. World Functional Protective Sleeving Production Value by Region (2027-2032) & (USD Million)
Table 4. World Functional Protective Sleeving Production Value Market Share by Region (2021-2026)
Table 5. World Functional Protective Sleeving Production Value Market Share by Region (2027-2032)
Table 6. World Functional Protective Sleeving Production by Region (2021-2026) & (K Meter)
Table 7. World Functional Protective Sleeving Production by Region (2027-2032) & (K Meter)
Table 8. World Functional Protective Sleeving Production Market Share by Region (2021-2026)
Table 9. World Functional Protective Sleeving Production Market Share by Region (2027-2032)
Table 10. World Functional Protective Sleeving Average Price by Region (2021-2026) & (US$/K Meter)
Table 11. World Functional Protective Sleeving Average Price by Region (2027-2032) & (US$/K Meter)
Table 12. Functional Protective Sleeving Major Market Trends
Table 13. World Functional Protective Sleeving Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Meter)
Table 14. World Functional Protective Sleeving Consumption by Region (2021-2026) & (K Meter)
Table 15. World Functional Protective Sleeving Consumption Forecast by Region (2027-2032) & (K Meter)
Table 16. World Functional Protective Sleeving Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Functional Protective Sleeving Producers in 2025
Table 18. World Functional Protective Sleeving Production by Manufacturer (2021-2026) & (K Meter)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key Functional Protective Sleeving Producers in 2025
Table 20. World Functional Protective Sleeving Average Price by Manufacturer (2021-2026) & (US$/K Meter)
Table 21. Global Functional Protective Sleeving Company Evaluation Quadrant
Table 22. World Functional Protective Sleeving Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Functional Protective Sleeving Production Site of Key Manufacturer
Table 24. Functional Protective Sleeving Market: Company Product Type Footprint
Table 25. Functional Protective Sleeving Market: Company Product Application Footprint
Table 26. Functional Protective Sleeving Competitive Factors
Table 27. Functional Protective Sleeving New Entrant and Capacity Expansion Plans
Table 28. Functional Protective Sleeving Mergers & Acquisitions Activity
Table 29. United States VS China Functional Protective Sleeving Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Functional Protective Sleeving Production Comparison, (2021 & 2025 & 2032) & (K Meter)
Table 31. United States VS China Functional Protective Sleeving Consumption Comparison, (2021 & 2025 & 2032) & (K Meter)
Table 32. United States Based Functional Protective Sleeving Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Functional Protective Sleeving Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Functional Protective Sleeving Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Functional Protective Sleeving Production (2021-2026) & (K Meter)
Table 36. United States Based Manufacturers Functional Protective Sleeving Production Market Share (2021-2026)
Table 37. China Based Functional Protective Sleeving Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Functional Protective Sleeving Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Functional Protective Sleeving Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Functional Protective Sleeving Production, (2021-2026) & (K Meter)

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Table 41. China Based Manufacturers Functional Protective Sleeving Production Market Share (2021-2026)
Table 42. Rest of World Based Functional Protective Sleeving Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Functional Protective Sleeving Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Functional Protective Sleeving Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Functional Protective Sleeving Production, (2021-2026) & (K Meter)
Table 46. Rest of World Based Manufacturers Functional Protective Sleeving Production Market Share (2021-2026)
Table 47. World Functional Protective Sleeving Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Functional Protective Sleeving Production by Type (2021-2026) & (K Meter)
Table 49. World Functional Protective Sleeving Production by Type (2027-2032) & (K Meter)
Table 50. World Functional Protective Sleeving Production Value by Type (2021-2026) & (USD Million)
Table 51. World Functional Protective Sleeving Production Value by Type (2027-2032) & (USD Million)
Table 52. World Functional Protective Sleeving Average Price by Type (2021-2026) & (US$/K Meter)
Table 53. World Functional Protective Sleeving Average Price by Type (2027-2032) & (US$/K Meter)
Table 54. World Functional Protective Sleeving Production Value by Material, (USD Million), 2021 & 2025 & 2032
Table 55. World Functional Protective Sleeving Production by Material (2021-2026) & (K Meter)
Table 56. World Functional Protective Sleeving Production by Material (2027-2032) & (K Meter)
Table 57. World Functional Protective Sleeving Production Value by Material (2021-2026) & (USD Million)
Table 58. World Functional Protective Sleeving Production Value by Material (2027-2032) & (USD Million)
Table 59. World Functional Protective Sleeving Average Price by Material (2021-2026) & (US$/K Meter)
Table 60. World Functional Protective Sleeving Average Price by Material (2027-2032)

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& (US$/K Meter)
Table 61. World Functional Protective Sleeving Production Value br Primary Function, (USD Million), 2021 & 2025 & 2032
Table 62. World Functional Protective Sleeving Production br Primary Function (2021-2026) & (K Meter)
Table 63. World Functional Protective Sleeving Production br Primary Function (2027-2032) & (K Meter)
Table 64. World Functional Protective Sleeving Production Value br Primary Function (2021-2026) & (USD Million)
Table 65. World Functional Protective Sleeving Production Value br Primary Function (2027-2032) & (USD Million)
Table 66. World Functional Protective Sleeving Average Price br Primary Function (2021-2026) & (US$/K Meter)
Table 67. World Functional Protective Sleeving Average Price br Primary Function (2027-2032) & (US$/K Meter)
Table 68. World Functional Protective Sleeving Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Functional Protective Sleeving Production by Application (2021-2026) & (K Meter)
Table 70. World Functional Protective Sleeving Production by Application (2027-2032) & (K Meter)
Table 71. World Functional Protective Sleeving Production Value by Application (2021-2026) & (USD Million)
Table 72. World Functional Protective Sleeving Production Value by Application (2027-2032) & (USD Million)
Table 73. World Functional Protective Sleeving Average Price by Application (2021-2026) & (US$/K Meter)
Table 74. World Functional Protective Sleeving Average Price by Application (2027-2032) & (US$/K Meter)
Table 75. Tenneco Basic Information, Manufacturing Base and Competitors
Table 76. Tenneco Major Business
Table 77. Tenneco Functional Protective Sleeving Product and Services
Table 78. Tenneco Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Tenneco Recent Developments/Updates
Table 80. Tenneco Competitive Strengths & Weaknesses
Table 81. Delfingen Basic Information, Manufacturing Base and Competitors
Table 82. Delfingen Major Business
Table 83. Delfingen Functional Protective Sleeving Product and Services

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Table 84. Delfingen Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Delfingen Recent Developments/Updates
Table 86. Delfingen Competitive Strengths & Weaknesses
Table 87. JDDTECH Basic Information, Manufacturing Base and Competitors
Table 88. JDDTECH Major Business
Table 89. JDDTECH Functional Protective Sleeving Product and Services
Table 90. JDDTECH Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. JDDTECH Recent Developments/Updates
Table 92. JDDTECH Competitive Strengths & Weaknesses
Table 93. Relats Basic Information, Manufacturing Base and Competitors
Table 94. Relats Major Business
Table 95. Relats Functional Protective Sleeving Product and Services
Table 96. Relats Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Relats Recent Developments/Updates
Table 98. Relats Competitive Strengths & Weaknesses
Table 99. HellermannTyton Basic Information, Manufacturing Base and Competitors
Table 100. HellermannTyton Major Business
Table 101. HellermannTyton Functional Protective Sleeving Product and Services
Table 102. HellermannTyton Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. HellermannTyton Recent Developments/Updates
Table 104. HellermannTyton Competitive Strengths & Weaknesses
Table 105. Techflex Basic Information, Manufacturing Base and Competitors
Table 106. Techflex Major Business
Table 107. Techflex Functional Protective Sleeving Product and Services
Table 108. Techflex Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Techflex Recent Developments/Updates
Table 110. Techflex Competitive Strengths & Weaknesses
Table 111. Tresse Industrie Basic Information, Manufacturing Base and Competitors
Table 112. Tresse Industrie Major Business
Table 113. Tresse Industrie Functional Protective Sleeving Product and Services
Table 114. Tresse Industrie Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 115. Tresse Industrie Recent Developments/Updates
Table 116. Tresse Industrie Competitive Strengths & Weaknesses
Table 117. Safeplast Basic Information, Manufacturing Base and Competitors
Table 118. Safeplast Major Business
Table 119. Safeplast Functional Protective Sleeving Product and Services
Table 120. Safeplast Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Safeplast Recent Developments/Updates
Table 122. Safeplast Competitive Strengths & Weaknesses
Table 123. FR?NKISCHE Industrial Pipes Basic Information, Manufacturing Base and Competitors
Table 124. FR?NKISCHE Industrial Pipes Major Business
Table 125. FR?NKISCHE Industrial Pipes Functional Protective Sleeving Product and Services
Table 126. FR?NKISCHE Industrial Pipes Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. FR?NKISCHE Industrial Pipes Recent Developments/Updates
Table 128. FR?NKISCHE Industrial Pipes Competitive Strengths & Weaknesses
Table 129. Ningbo Schlemmer Basic Information, Manufacturing Base and Competitors
Table 130. Ningbo Schlemmer Major Business
Table 131. Ningbo Schlemmer Functional Protective Sleeving Product and Services
Table 132. Ningbo Schlemmer Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Ningbo Schlemmer Recent Developments/Updates
Table 134. Ningbo Schlemmer Competitive Strengths & Weaknesses
Table 135. Shanghai Weyer Electric Basic Information, Manufacturing Base and Competitors
Table 136. Shanghai Weyer Electric Major Business
Table 137. Shanghai Weyer Electric Functional Protective Sleeving Product and Services
Table 138. Shanghai Weyer Electric Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Shanghai Weyer Electric Recent Developments/Updates
Table 140. Shanghai Weyer Electric Competitive Strengths & Weaknesses
Table 141. Jiangsu Bide Science and Technology Basic Information, Manufacturing Base and Competitors

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Table 142. Jiangsu Bide Science and Technology Major Business
Table 143. Jiangsu Bide Science and Technology Functional Protective Sleeving Product and Services
Table 144. Jiangsu Bide Science and Technology Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Jiangsu Bide Science and Technology Recent Developments/Updates
Table 146. Jiangsu Bide Science and Technology Competitive Strengths & Weaknesses
Table 147. GREMCO GmbH Basic Information, Manufacturing Base and Competitors
Table 148. GREMCO GmbH Major Business
Table 149. GREMCO GmbH Functional Protective Sleeving Product and Services
Table 150. GREMCO GmbH Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. GREMCO GmbH Recent Developments/Updates
Table 152. GREMCO GmbH Competitive Strengths & Weaknesses
Table 153. DSG-Canusa Basic Information, Manufacturing Base and Competitors
Table 154. DSG-Canusa Major Business
Table 155. DSG-Canusa Functional Protective Sleeving Product and Services
Table 156. DSG-Canusa Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. DSG-Canusa Recent Developments/Updates
Table 158. DSG-Canusa Competitive Strengths & Weaknesses
Table 159. OMERIN Group Basic Information, Manufacturing Base and Competitors
Table 160. OMERIN Group Major Business
Table 161. OMERIN Group Functional Protective Sleeving Product and Services
Table 162. OMERIN Group Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. OMERIN Group Recent Developments/Updates
Table 164. OMERIN Group Competitive Strengths & Weaknesses
Table 165. Davlyn Group Basic Information, Manufacturing Base and Competitors
Table 166. Davlyn Group Major Business
Table 167. Davlyn Group Functional Protective Sleeving Product and Services
Table 168. Davlyn Group Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 169. Davlyn Group Recent Developments/Updates
Table 170. Davlyn Group Competitive Strengths & Weaknesses
Table 171. KURABE Basic Information, Manufacturing Base and Competitors
Table 172. KURABE Major Business
Table 173. KURABE Functional Protective Sleeving Product and Services
Table 174. KURABE Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. KURABE Recent Developments/Updates
Table 176. KURABE Competitive Strengths & Weaknesses
Table 177. SES-STERLING SA Basic Information, Manufacturing Base and Competitors
Table 178. SES-STERLING SA Major Business
Table 179. SES-STERLING SA Functional Protective Sleeving Product and Services
Table 180. SES-STERLING SA Functional Protective Sleeving Production (K Meter), Price (US$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. SES-STERLING SA Recent Developments/Updates
Table 182. SES-STERLING SA Competitive Strengths & Weaknesses
Table 183. Global Key Players of Functional Protective Sleeving Upstream (Raw Materials)
Table 184. Global Functional Protective Sleeving Typical Customers
Table 185. Functional Protective Sleeving Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Functional Protective Sleeving Picture
Figure 2. World Functional Protective Sleeving Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Functional Protective Sleeving Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Functional Protective Sleeving Production (2021-2032) & (K Meter)
Figure 5. World Functional Protective Sleeving Average Price (2021-2032) & (US$/K Meter)
Figure 6. World Functional Protective Sleeving Production Value Market Share by Region (2021-2032)
Figure 7. World Functional Protective Sleeving Production Market Share by Region (2021-2032)
Figure 8. North America Functional Protective Sleeving Production (2021-2032) & (K Meter)
Figure 9. Europe Functional Protective Sleeving Production (2021-2032) & (K Meter)
Figure 10. China Functional Protective Sleeving Production (2021-2032) & (K Meter)
Figure 11. Japan Functional Protective Sleeving Production (2021-2032) & (K Meter)
Figure 12. Functional Protective Sleeving Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Functional Protective Sleeving Consumption (2021-2032) & (K Meter)
Figure 15. World Functional Protective Sleeving Consumption Market Share by Region (2021-2032)
Figure 16. United States Functional Protective Sleeving Consumption (2021-2032) & (K Meter)
Figure 17. China Functional Protective Sleeving Consumption (2021-2032) & (K Meter)
Figure 18. Europe Functional Protective Sleeving Consumption (2021-2032) & (K Meter)
Figure 19. Japan Functional Protective Sleeving Consumption (2021-2032) & (K Meter)
Figure 20. South Korea Functional Protective Sleeving Consumption (2021-2032) & (K Meter)
Figure 21. ASEAN Functional Protective Sleeving Consumption (2021-2032) & (K Meter)
Figure 22. India Functional Protective Sleeving Consumption (2021-2032) & (K Meter)
Figure 23. Producer Shipments of Functional Protective Sleeving by Manufacturer Revenue ($MM) and Market Share (%): 2025

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Figure 24. Global Four-firm Concentration Ratios (CR4) for Functional Protective Sleeving Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Functional Protective Sleeving Markets in 2025
Figure 26. United States VS China: Functional Protective Sleeving Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Functional Protective Sleeving Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Functional Protective Sleeving Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Functional Protective Sleeving Production Market Share 2025
Figure 30. China Based Manufacturers Functional Protective Sleeving Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Functional Protective Sleeving Production Market Share 2025
Figure 32. World Functional Protective Sleeving Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Functional Protective Sleeving Production Value Market Share by Type in 2025
Figure 34. Textile Sleeves
Figure 35. Braided Sleeves
Figure 36. Extruded Sleeves
Figure 37. Composite Sleeves
Figure 38. World Functional Protective Sleeving Production Market Share by Type (2021-2032)
Figure 39. World Functional Protective Sleeving Production Value Market Share by Type (2021-2032)
Figure 40. World Functional Protective Sleeving Average Price by Type (2021-2032) & (US$/K Meter)
Figure 41. World Functional Protective Sleeving Production Value by Material, (USD Million), 2021 & 2025 & 2032
Figure 42. World Functional Protective Sleeving Production Value Market Share by Material in 2025
Figure 43. Nylon
Figure 44. PET
Figure 45. Others
Figure 46. World Functional Protective Sleeving Production Market Share by Material (2021-2032)

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Figure 47. World Functional Protective Sleeving Production Value Market Share by Material (2021-2032)
Figure 48. World Functional Protective Sleeving Average Price by Material (2021-2032) & (US$/K Meter)
Figure 49. World Functional Protective Sleeving Production Value br Primary Function, (USD Million), 2021 & 2025 & 2032
Figure 50. World Functional Protective Sleeving Production Value Market Share br Primary Function in 2025
Figure 51. Mechanical & Abrasion Protection
Figure 52. Thermal & Flame Protection
Figure 53. Noise & Vibration Reduction
Figure 54. EMI Shielding
Figure 55. Others
Figure 56. World Functional Protective Sleeving Production Market Share br Primary Function (2021-2032)
Figure 57. World Functional Protective Sleeving Production Value Market Share br Primary Function (2021-2032)
Figure 58. World Functional Protective Sleeving Average Price br Primary Function (2021-2032) & (US$/K Meter)
Figure 59. World Functional Protective Sleeving Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 60. World Functional Protective Sleeving Production Value Market Share by Application in 2025
Figure 61. Communications Electronics
Figure 62. Construction Machinery
Figure 63. Automobile
Figure 64. Railway Transportation
Figure 65. Others
Figure 66. World Functional Protective Sleeving Production Market Share by Application (2021-2032)
Figure 67. World Functional Protective Sleeving Production Value Market Share by Application (2021-2032)
Figure 68. World Functional Protective Sleeving Average Price by Application (2021-2032) & (US$/K Meter)
Figure 69. Functional Protective Sleeving Industry Chain
Figure 70. Functional Protective Sleeving Procurement Model
Figure 71. Functional Protective Sleeving Sales Model
Figure 72. Functional Protective Sleeving Sales Channels, Direct Sales, and Distribution
Figure 73. Methodology

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Figure 74. Research Process and Data Source

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