

Global Functional Personal Care Ingredients Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFB95903EEC5EN.html>

Date: July 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: GFB95903EEC5EN

Abstracts

The global Functional Personal Care Ingredients market size is expected to reach \$ 50267 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Functional personal care ingredients are raw materials used in skin care, hair care, sun care, color cosmetics and cleansing products to deliver specific benefits or improve formulation performance. They include actives, emollients, surfactants, rheology modifiers, preservation systems and sensorial modifiers. Their value lies in improving efficacy, feel, stability, safety and product differentiation. In 2025, global Functional Personal Care Ingredients production reached approximately 3,316 K MT.

Consumer demand for efficacy-focused skin care, mild cleansing, scalp care and upgraded sun care is moving formulations from basic moisturizing toward functional, evidence-based and use-case-specific products. Brands pay closer attention to ingredient stories, clinical or in-vitro validation, natural-origin content and skin-barrier friendliness, pushing ingredient suppliers to launch actives, green surfactants and high-performance rheology systems.

Regulation and channel changes are also reshaping the market. Efficacy claims require stronger evidence, compliance requirements for preservatives, fragrances and UV filters are tightening, and e-commerce and emerging brands shorten product iteration cycles. Ingredient suppliers with formulation support, regulatory services and global supply capability are more likely to enter core supply chains.

From a product-development perspective, personal care brands increasingly prefer ingredients that combine efficacy data, mildness, safety compliance and formulation

compatibility. Claims require more in-vitro, human-use and regulatory support, so ingredient suppliers? application laboratories, stability testing and global registration capabilities directly affect customer adoption speed.

This report studies the global Functional Personal Care Ingredients production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Functional Personal Care Ingredients and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Functional Personal Care Ingredients that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Functional Personal Care Ingredients total production and demand, 2021-2032, (Kilotons)

Global Functional Personal Care Ingredients total production value, 2021-2032, (USD Million)

Global Functional Personal Care Ingredients production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Functional Personal Care Ingredients consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Functional Personal Care Ingredients domestic production, consumption, key domestic manufacturers and share

Global Functional Personal Care Ingredients production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Functional Personal Care Ingredients production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Functional Personal Care Ingredients production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Functional Personal Care Ingredients market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Croda, Ashland, Evonik, Lubrizol, Symrise, Givaudan Active Beauty, Clariant, Seppic, Solvay, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Functional Personal Care Ingredients market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Functional Personal Care Ingredients Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Functional Personal Care Ingredients Market, Segmentation by Type:

Active Ingredients

Emollients And Oils

Surfactants

Rheology Modifiers

Preservatives And Protection Ingredients

Other

Global Functional Personal Care Ingredients Market, Segmentation by Feature:

Skin Care Ingredients

Hair Care Ingredients

Sun Care Ingredients

Color Cosmetics Ingredients

Oral Care Ingredients

Other

Global Functional Personal Care Ingredients Market, Segmentation by Channel:

Direct Sales

Distribution

Global Functional Personal Care Ingredients Market, Segmentation by Application:

Skin Care Products

Hair Care Products

Sun Care Products

Makeup Products

Personal Cleansing Products

Other

Companies Profiled:

BASF

Croda

Ashland

Evonik

Lubrizol

Symrise

Givaudan Active Beauty

Clariant

Seppic

Solvay

DSM-Firmenich

Innospec

Key Questions Answered:

1. How big is the global Functional Personal Care Ingredients market?
2. What is the demand of the global Functional Personal Care Ingredients market?
3. What is the year over year growth of the global Functional Personal Care Ingredients market?
4. What is the production and production value of the global Functional Personal Care

Ingredients market?

5. Who are the key producers in the global Functional Personal Care Ingredients market?

6. What are the growth factors driving the market demand?

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