

Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G749FF6CCF36EN.html>

Date: June 2026

Pages: 90

Price: US\$ 3,480.00 (Single User License)

ID: G749FF6CCF36EN

Abstracts

According to our (Global Info Research) latest study, the global Functional Near-infrared Spectroscopy Imaging (fNIRS) market size was valued at US\$ 291 million in 2025 and is forecast to a readjusted size of US\$ 469 million by 2032 with a CAGR of 7.0% during review period.

A Functional Near-infrared Spectroscopy Imaging (fNIRS) is a non-invasive brain function imaging device based on near-infrared spectroscopy technology. It emits near-infrared light onto the scalp and receives the light signals reflected or transmitted by brain tissue, then analyzes changes in the concentrations of oxygenated hemoglobin and deoxygenated hemoglobin in the cerebral cortex to reflect local cerebral blood flow and oxygen metabolism changes associated with neural activity. The system typically consists of light sources, detectors, head-mounted probes or optical fiber caps, signal acquisition modules, and data analysis software. With advantages such as high safety, strong portability, and relatively low restrictions on subject movement, it is widely used in neuroscience research, cognitive psychology research, clinical research, rehabilitation assessment, human factors engineering, and brain-computer interface applications. The global annual sales volume of Functional Near-infrared Spectroscopy Imaging (fNIRS)s is estimated at around 1,000 units, with an average selling price of approximately USD 270,000 per unit, indicating a high-value equipment market mainly driven by research institutions, universities, and medical organizations.

The upstream supply chain of Functional Near-infrared Spectroscopy Imaging (fNIRS)s mainly includes near-infrared light sources, photodetectors, optical fibers and probes, electronic signal acquisition modules, head-mounted wearing structures, algorithm software, and data analysis platforms. Among these components, optical devices, low-

noise signal acquisition, and cerebral oxygenation analysis algorithms are key factors affecting system performance and cost. The downstream market mainly consists of universities and academic institutions, medical institutions, independent research institutes, and enterprise R&D users. Major application scenarios include neuroscience, cognitive psychology, clinical research, rehabilitation assessment, child development studies, human factors engineering, brain-computer interfaces, and wearable brain monitoring. Demand is mainly driven by research projects, clinical research platform construction, and interdisciplinary laboratory procurement.

This report is a detailed and comprehensive analysis for global Functional Near-infrared Spectroscopy Imaging (fNIRS) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Functional Near-infrared Spectroscopy Imaging (fNIRS) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Functional Near-infrared Spectroscopy Imaging (fNIRS) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Functional Near-infrared Spectroscopy Imaging (fNIRS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Functional Near-infrared Spectroscopy Imaging (fNIRS) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Functional Near-infrared Spectroscopy Imaging (fNIRS)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Functional Near-infrared Spectroscopy Imaging (fNIRS) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi, Shimadzu, Artinis Medical Systems, NIRx, OBELAB, Biopac, Huichuang Medical, Gowerlabs, Spectratech, Kingfar International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Functional Near-infrared Spectroscopy Imaging (fNIRS) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Stationary

Portable

Market segment by Number of Channels

Low-channel fNIRS System

Mid-channel fNIRS System

High-channel fNIRS System

Market segment by Detection Coverage

Regional Brain Monitoring fNIRS System

Multi-region fNIRS System

Whole-head fNIRS System

Market segment by Application

Universities and Academic Institutions

Hospitals and Medical Institutions

Independent Research Institutes

Enterprises and Others

Major players covered

Hitachi

Shimadzu

Artinis Medical Systems

NIRx

OBELAB

Biopac

Huichuang Medical

Gowerlabs

Spectratech

Kingfar International

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Functional Near-infrared Spectroscopy Imaging (fNIRS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Functional Near-infrared Spectroscopy Imaging (fNIRS), with price, sales quantity, revenue, and global market share of Functional Near-infrared Spectroscopy Imaging (fNIRS) from 2021 to 2026.

Chapter 3, the Functional Near-infrared Spectroscopy Imaging (fNIRS) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Functional Near-infrared Spectroscopy Imaging (fNIRS) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Functional Near-infrared Spectroscopy Imaging (fNIRS) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Functional Near-infrared Spectroscopy Imaging (fNIRS).

Chapter 14 and 15, to describe Functional Near-infrared Spectroscopy Imaging (fNIRS) sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Functional Near-infrared Spectroscopy Imaging (fNIRS)
Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Stationary

1.3.3 Portable

1.4 Market Analysis by Number of Channels

1.4.1 Overview: Global Functional Near-infrared Spectroscopy Imaging (fNIRS)
Consumption Value by Number of Channels: 2021 Versus 2025 Versus 2032

1.4.2 Low-channel fNIRS System

1.4.3 Mid-channel fNIRS System

1.4.4 High-channel fNIRS System

1.5 Market Analysis by Detection Coverage

1.5.1 Overview: Global Functional Near-infrared Spectroscopy Imaging (fNIRS)
Consumption Value by Detection Coverage: 2021 Versus 2025 Versus 2032

1.5.2 Regional Brain Monitoring fNIRS System

1.5.3 Multi-region fNIRS System

1.5.4 Whole-head fNIRS System

1.6 Market Analysis by Application

1.6.1 Overview: Global Functional Near-infrared Spectroscopy Imaging (fNIRS)
Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Universities and Academic Institutions

1.6.3 Hospitals and Medical Institutions

1.6.4 Independent Research Institutes

1.6.5 Enterprises and Others

1.7 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Market Size &
Forecast

1.7.1 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption
Value (2021 & 2025 & 2032)

1.7.2 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity
(2021-2032)

1.7.3 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Average Price
(2021-2032)

2 MANUFACTURERS PROFILES

2.1 Hitachi

2.1.1 Hitachi Details

2.1.2 Hitachi Major Business

2.1.3 Hitachi Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

2.1.4 Hitachi Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Hitachi Recent Developments/Updates

2.2 Shimadzu

2.2.1 Shimadzu Details

2.2.2 Shimadzu Major Business

2.2.3 Shimadzu Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

2.2.4 Shimadzu Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Shimadzu Recent Developments/Updates

2.3 Artinis Medical Systems

2.3.1 Artinis Medical Systems Details

2.3.2 Artinis Medical Systems Major Business

2.3.3 Artinis Medical Systems Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

2.3.4 Artinis Medical Systems Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Artinis Medical Systems Recent Developments/Updates

2.4 NIRx

2.4.1 NIRx Details

2.4.2 NIRx Major Business

2.4.3 NIRx Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

2.4.4 NIRx Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 NIRx Recent Developments/Updates

2.5 OBELAB

2.5.1 OBELAB Details

2.5.2 OBELAB Major Business

2.5.3 OBELAB Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

2.5.4 OBELAB Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 OBELAB Recent Developments/Updates

2.6 Biopac

2.6.1 Biopac Details

2.6.2 Biopac Major Business

2.6.3 Biopac Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

2.6.4 Biopac Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Biopac Recent Developments/Updates

2.7 Huichuang Medical

2.7.1 Huichuang Medical Details

2.7.2 Huichuang Medical Major Business

2.7.3 Huichuang Medical Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

2.7.4 Huichuang Medical Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Huichuang Medical Recent Developments/Updates

2.8 Gowerlabs

2.8.1 Gowerlabs Details

2.8.2 Gowerlabs Major Business

2.8.3 Gowerlabs Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

2.8.4 Gowerlabs Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Gowerlabs Recent Developments/Updates

2.9 Spectratech

2.9.1 Spectratech Details

2.9.2 Spectratech Major Business

2.9.3 Spectratech Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

2.9.4 Spectratech Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Spectratech Recent Developments/Updates

2.10 Kingfar International

2.10.1 Kingfar International Details

2.10.2 Kingfar International Major Business

2.10.3 Kingfar International Functional Near-infrared Spectroscopy Imaging (fNIRS)

Product and Services

- 2.10.4 Kingfar International Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.10.5 Kingfar International Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FUNCTIONAL NEAR-INFRARED SPECTROSCOPY IMAGING (FNIRS) BY MANUFACTURER

- 3.1 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Revenue by Manufacturer (2021-2026)
- 3.3 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Functional Near-infrared Spectroscopy Imaging (fNIRS) by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Functional Near-infrared Spectroscopy Imaging (fNIRS) Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Functional Near-infrared Spectroscopy Imaging (fNIRS) Manufacturer Market Share in 2025
- 3.5 Functional Near-infrared Spectroscopy Imaging (fNIRS) Market: Overall Company Footprint Analysis
 - 3.5.1 Functional Near-infrared Spectroscopy Imaging (fNIRS) Market: Region Footprint
 - 3.5.2 Functional Near-infrared Spectroscopy Imaging (fNIRS) Market: Company Product Type Footprint
 - 3.5.3 Functional Near-infrared Spectroscopy Imaging (fNIRS) Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Market Size by Region
 - 4.1.1 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Region (2021-2032)

4.1.3 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Average Price by Region (2021-2032)

4.2 North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032)

4.3 Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032)

4.4 Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032)

4.5 South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032)

4.6 Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Type (2021-2032)

5.2 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Type (2021-2032)

5.3 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Application (2021-2032)

6.2 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Application (2021-2032)

6.3 Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Type (2021-2032)

7.2 North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Application (2021-2032)

7.3 North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Market Size by Country

7.3.1 North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Country (2021-2032)

7.3.2 North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Type (2021-2032)

8.2 Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Application (2021-2032)

8.3 Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Market Size by Country

8.3.1 Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Country (2021-2032)

8.3.2 Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Market Size by Region

9.3.1 Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Type (2021-2032)
- 10.2 South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Application (2021-2032)
- 10.3 South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Market Size by Country
 - 10.3.1 South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Market Size by Country
 - 11.3.1 Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Functional Near-infrared Spectroscopy Imaging (fNIRS) Market Drivers
- 12.2 Functional Near-infrared Spectroscopy Imaging (fNIRS) Market Restraints
- 12.3 Functional Near-infrared Spectroscopy Imaging (fNIRS) Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Functional Near-infrared Spectroscopy Imaging (fNIRS) and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Functional Near-infrared Spectroscopy Imaging (fNIRS)
- 13.3 Functional Near-infrared Spectroscopy Imaging (fNIRS) Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Functional Near-infrared Spectroscopy Imaging (fNIRS) Typical Distributors
- 14.3 Functional Near-infrared Spectroscopy Imaging (fNIRS) Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Number of Channels, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Detection Coverage, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Hitachi Basic Information, Manufacturing Base and Competitors
- Table 6. Hitachi Major Business
- Table 7. Hitachi Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services
- Table 8. Hitachi Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Hitachi Recent Developments/Updates
- Table 10. Shimadzu Basic Information, Manufacturing Base and Competitors
- Table 11. Shimadzu Major Business
- Table 12. Shimadzu Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services
- Table 13. Shimadzu Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Shimadzu Recent Developments/Updates
- Table 15. Artinis Medical Systems Basic Information, Manufacturing Base and Competitors
- Table 16. Artinis Medical Systems Major Business
- Table 17. Artinis Medical Systems Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services
- Table 18. Artinis Medical Systems Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Artinis Medical Systems Recent Developments/Updates
- Table 20. NIRx Basic Information, Manufacturing Base and Competitors
- Table 21. NIRx Major Business

Table 22. NIRx Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

Table 23. NIRx Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. NIRx Recent Developments/Updates

Table 25. OBELAB Basic Information, Manufacturing Base and Competitors

Table 26. OBELAB Major Business

Table 27. OBELAB Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

Table 28. OBELAB Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. OBELAB Recent Developments/Updates

Table 30. Biopac Basic Information, Manufacturing Base and Competitors

Table 31. Biopac Major Business

Table 32. Biopac Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

Table 33. Biopac Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Biopac Recent Developments/Updates

Table 35. Huichuang Medical Basic Information, Manufacturing Base and Competitors

Table 36. Huichuang Medical Major Business

Table 37. Huichuang Medical Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

Table 38. Huichuang Medical Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Huichuang Medical Recent Developments/Updates

Table 40. Gowerlabs Basic Information, Manufacturing Base and Competitors

Table 41. Gowerlabs Major Business

Table 42. Gowerlabs Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

Table 43. Gowerlabs Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Gowerlabs Recent Developments/Updates

Table 45. Spectratech Basic Information, Manufacturing Base and Competitors

Table 46. Spectratech Major Business

Table 47. Spectratech Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

Table 48. Spectratech Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Spectratech Recent Developments/Updates

Table 50. Kingfar International Basic Information, Manufacturing Base and Competitors

Table 51. Kingfar International Major Business

Table 52. Kingfar International Functional Near-infrared Spectroscopy Imaging (fNIRS) Product and Services

Table 53. Kingfar International Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Kingfar International Recent Developments/Updates

Table 55. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 56. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Revenue by Manufacturer (2021-2026) & (USD Million)

Table 57. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 58. Market Position of Manufacturers in Functional Near-infrared Spectroscopy Imaging (fNIRS), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 59. Head Office and Functional Near-infrared Spectroscopy Imaging (fNIRS) Production Site of Key Manufacturer

Table 60. Functional Near-infrared Spectroscopy Imaging (fNIRS) Market: Company Product Type Footprint

Table 61. Functional Near-infrared Spectroscopy Imaging (fNIRS) Market: Company Product Application Footprint

Table 62. Functional Near-infrared Spectroscopy Imaging (fNIRS) New Market Entrants and Barriers to Market Entry

Table 63. Functional Near-infrared Spectroscopy Imaging (fNIRS) Mergers, Acquisition, Agreements, and Collaborations

Table 64. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 65. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Region (2021-2026) & (Units)

Table 66. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Region (2027-2032) & (Units)

- Table 67. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Region (2021-2026) & (USD Million)
- Table 68. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Region (2027-2032) & (USD Million)
- Table 69. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Average Price by Region (2021-2026) & (K US\$/Unit)
- Table 70. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Average Price by Region (2027-2032) & (K US\$/Unit)
- Table 71. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Type (2021-2026) & (Units)
- Table 72. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Type (2027-2032) & (Units)
- Table 73. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Type (2021-2026) & (USD Million)
- Table 74. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Type (2027-2032) & (USD Million)
- Table 75. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Average Price by Type (2021-2026) & (K US\$/Unit)
- Table 76. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Average Price by Type (2027-2032) & (K US\$/Unit)
- Table 77. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Application (2021-2026) & (Units)
- Table 78. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Application (2027-2032) & (Units)
- Table 79. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Application (2021-2026) & (USD Million)
- Table 80. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Application (2027-2032) & (USD Million)
- Table 81. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Average Price by Application (2021-2026) & (K US\$/Unit)
- Table 82. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Average Price by Application (2027-2032) & (K US\$/Unit)
- Table 83. North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Type (2021-2026) & (Units)
- Table 84. North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Type (2027-2032) & (Units)
- Table 85. North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Application (2021-2026) & (Units)
- Table 86. North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales

Quantity by Application (2027-2032) & (Units)

Table 87. North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales

Quantity by Country (2021-2026) & (Units)

Table 88. North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales

Quantity by Country (2027-2032) & (Units)

Table 89. North America Functional Near-infrared Spectroscopy Imaging (fNIRS)

Consumption Value by Country (2021-2026) & (USD Million)

Table 90. North America Functional Near-infrared Spectroscopy Imaging (fNIRS)

Consumption Value by Country (2027-2032) & (USD Million)

Table 91. Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales

Quantity by Type (2021-2026) & (Units)

Table 92. Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales

Quantity by Type (2027-2032) & (Units)

Table 93. Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales

Quantity by Application (2021-2026) & (Units)

Table 94. Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales

Quantity by Application (2027-2032) & (Units)

Table 95. Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales

Quantity by Country (2021-2026) & (Units)

Table 96. Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales

Quantity by Country (2027-2032) & (Units)

Table 97. Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption
Value by Country (2021-2026) & (USD Million)

Table 98. Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption
Value by Country (2027-2032) & (USD Million)

Table 99. Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales
Quantity by Type (2021-2026) & (Units)

Table 100. Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales
Quantity by Type (2027-2032) & (Units)

Table 101. Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales
Quantity by Application (2021-2026) & (Units)

Table 102. Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales
Quantity by Application (2027-2032) & (Units)

Table 103. Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales
Quantity by Region (2021-2026) & (Units)

Table 104. Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales
Quantity by Region (2027-2032) & (Units)

Table 105. Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS)
Consumption Value by Region (2021-2026) & (USD Million)

- Table 106. Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Region (2027-2032) & (USD Million)
- Table 107. South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Type (2021-2026) & (Units)
- Table 108. South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Type (2027-2032) & (Units)
- Table 109. South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Application (2021-2026) & (Units)
- Table 110. South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Application (2027-2032) & (Units)
- Table 111. South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Country (2021-2026) & (Units)
- Table 112. South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Country (2027-2032) & (Units)
- Table 113. South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Country (2021-2026) & (USD Million)
- Table 114. South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Country (2027-2032) & (USD Million)
- Table 115. Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Type (2021-2026) & (Units)
- Table 116. Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Type (2027-2032) & (Units)
- Table 117. Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Application (2021-2026) & (Units)
- Table 118. Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Application (2027-2032) & (Units)
- Table 119. Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Country (2021-2026) & (Units)
- Table 120. Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity by Country (2027-2032) & (Units)
- Table 121. Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Country (2021-2026) & (USD Million)
- Table 122. Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Country (2027-2032) & (USD Million)
- Table 123. Functional Near-infrared Spectroscopy Imaging (fNIRS) Raw Material
- Table 124. Key Manufacturers of Functional Near-infrared Spectroscopy Imaging (fNIRS) Raw Materials
- Table 125. Functional Near-infrared Spectroscopy Imaging (fNIRS) Typical Distributors
- Table 126. Functional Near-infrared Spectroscopy Imaging (fNIRS) Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Functional Near-infrared Spectroscopy Imaging (fNIRS) Picture
- Figure 2. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Revenue Market Share by Type in 2025
- Figure 4. Stationary Examples
- Figure 5. Portable Examples
- Figure 6. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Revenue by Number of Channels, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Revenue Market Share by Number of Channels in 2025
- Figure 8. Low-channel fNIRS System Examples
- Figure 9. Mid-channel fNIRS System Examples
- Figure 10. High-channel fNIRS System Examples
- Figure 11. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Revenue by Detection Coverage, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Revenue Market Share by Detection Coverage in 2025
- Figure 13. Regional Brain Monitoring fNIRS System Examples
- Figure 14. Multi-region fNIRS System Examples
- Figure 15. Whole-head fNIRS System Examples
- Figure 16. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Revenue Market Share by Application in 2025
- Figure 18. Universities and Academic Institutions Examples
- Figure 19. Hospitals and Medical Institutions Examples
- Figure 20. Independent Research Institutes Examples
- Figure 21. Enterprises and Others Examples
- Figure 22. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity (2021-2032) & (Units)

Figure 25. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Price (2021-2032) & (K US\$/Unit)

Figure 26. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Functional Near-infrared Spectroscopy Imaging (fNIRS) by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Functional Near-infrared Spectroscopy Imaging (fNIRS) Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Functional Near-infrared Spectroscopy Imaging (fNIRS) Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 41. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Revenue Market Share by Application (2021-2032)

Figure 43. Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 44. North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales

Quantity Market Share by Type (2021-2032)

Figure 45. North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)

Figure 56. France Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value Market Share by Region (2021-2032)

- Figure 64. China Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)
- Figure 65. Japan Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)
- Figure 66. South Korea Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)
- Figure 67. India Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)
- Figure 68. Southeast Asia Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)
- Figure 69. Australia Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)
- Figure 70. South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Type (2021-2032)
- Figure 71. South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Application (2021-2032)
- Figure 72. South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Country (2021-2032)
- Figure 73. South America Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value Market Share by Country (2021-2032)
- Figure 74. Brazil Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)
- Figure 75. Argentina Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)
- Figure 76. Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Type (2021-2032)
- Figure 77. Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Application (2021-2032)
- Figure 78. Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Sales Quantity Market Share by Country (2021-2032)
- Figure 79. Middle East & Africa Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value Market Share by Country (2021-2032)
- Figure 80. Turkey Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)
- Figure 81. Egypt Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)
- Figure 82. Saudi Arabia Functional Near-infrared Spectroscopy Imaging (fNIRS) Consumption Value (2021-2032) & (USD Million)
- Figure 83. South Africa Functional Near-infrared Spectroscopy Imaging (fNIRS)

Consumption Value (2021-2032) & (USD Million)

Figure 84. Functional Near-infrared Spectroscopy Imaging (fNIRS) Market Drivers

Figure 85. Functional Near-infrared Spectroscopy Imaging (fNIRS) Market Restraints

Figure 86. Functional Near-infrared Spectroscopy Imaging (fNIRS) Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Functional Near-infrared Spectroscopy Imaging (fNIRS) in 2025

Figure 89. Manufacturing Process Analysis of Functional Near-infrared Spectroscopy Imaging (fNIRS)

Figure 90. Functional Near-infrared Spectroscopy Imaging (fNIRS) Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

I would like to order

Product name: Global Functional Near-infrared Spectroscopy Imaging (fNIRS) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G749FF6CCF36EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G749FF6CCF36EN.html>