

Global Functional Larynx Model Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Functional Larynx Model market size is expected to reach \$ 1376 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032). In 2024, global Functional Larynx Model production reached approximately 3.2 M units, with an average global market price of around US\$ 260 per unit. A functional laryngeal model is a three-dimensional physical teaching and training model that simulates the structure and physiological movements of the human larynx. It is used to demonstrate, showcase, or train key functions related to phonation, airway opening and closing, and airway management. Unlike static anatomical models that only present the morphological structure of the larynx, functional laryngeal models emphasize operability, mobility, and physiological realism. Through movable components such as the epiglottis, arytenoid cartilage, and vocal cords/glottis, learners can observe or manipulate the dynamic changes of the larynx during phonation, swallowing, and breathing.

Gross Profit Margin Levels

Functional laryngeal models, falling under the cross-category of 'high-value-added anatomical models and clinical skills training equipment,' generally have higher gross profit margins than ordinary teaching plastic models, but lower than pure software simulation systems. Traditional anatomical model manufacturers typically maintain an overall gross profit margin of around 45% across various anatomical models. As a mid-to-high-priced product, the gross profit margin for functional laryngeal models, after deducting channel discounts and price reductions in teaching equipment bidding, is mostly concentrated in the 40%-55% range. Airway management training models, characterized by silicone soft tissue and complex airway structures, have slightly lower hardware-level gross profit margins, around 35%-45%, due to higher material costs, mold development, and small-batch production costs. However, when combined with accompanying courses, after-sales service, and upgrade components, the overall

solution gross profit margin can return to around 40%. In contrast, mid-to-low-end laryngeal models sold on numerous e-commerce platforms rely on large-scale production and low-profit strategies, generally having a gross profit margin of 25%–35%, but they are relatively competitive in the price-sensitive educational equipment market. Overall, the average gross profit margin of the functional laryngeal model sub-market can be roughly estimated to be between 35% and 45%, indicating a solid profit foundation. Furthermore, with the advancements in 3D printing, standardization of soft tissue materials, and increased added value from digital content, there is still room for further growth in the gross profit margin of mid-to-high-end products.

Industry Drivers

The core drivers of the functional laryngeal model market stem from the upgrading of medical education, the essential need for airway management training, and the trend towards more refined research in speech/laryngology. On the one hand, global medical schools and teaching hospitals are continuously strengthening teaching models based on simulation and skills training, leading to a sustained increase in demand for functional laryngeal models that can visually demonstrate glottal opening and closing and vocal cord tension changes. Market reports on laryngeal anatomy models generally indicate that 'the growing demand for highly realistic and operable models' is one of the most important growth drivers in this segment. On the other hand, specialties such as anesthesia, emergency medicine, and critical care medicine place higher demands on the safety and practicality of airway management training. Highly realistic silicone airway models and functional laryngeal structures have become key hardware foundations for intubation, laryngeal mask airway application, and difficult airway management training. With increasing emphasis on patient safety and standardized training for resident physicians worldwide, related simulation centers and skills training programs are rapidly expanding, creating a stable demand for equipment upgrades and expansion of functional laryngeal models. Simultaneously, fundamental research on vocal cord vibration mechanisms and laryngeal aeroacoustics increasingly relies on controllable bionic laryngeal and self-vibrating vocal cord models. Combined with the maturity of 3D printing and personalized anatomical reconstruction technologies, high-end research-grade functional laryngeal models have become a new growth point. Furthermore, the integration of AR/VR with digital teaching platforms further amplifies the educational value of physical models, leading to a steady increase in the value share of functional laryngeal models in the overall laryngeal anatomy model market, which is expected to continue to maintain a higher growth rate than the overall anatomy model industry in the coming years.

This report studies the global Functional Larynx Model production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Functional Larynx Model and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Functional Larynx Model that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Functional Larynx Model total production and demand, 2021-2032, (K Units)

Global Functional Larynx Model total production value, 2021-2032, (USD Million)

Global Functional Larynx Model production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Functional Larynx Model consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Functional Larynx Model domestic production, consumption, key domestic manufacturers and share

Global Functional Larynx Model production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Functional Larynx Model production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Functional Larynx Model production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Functional Larynx Model market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3B Scientific, Axis Scientific, Erler-Zimmer, SOMSO, Denoyer-Geppert, Myaskro, MEDILAB, Laerdal Medical, Nasco Healthcare, Limbs & Things, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Functional Larynx Model market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Functional Larynx Model Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Functional Larynx Model Market, Segmentation by Type:

Static Anatomical Display Type

Dynamic Functional Simulation Type

Global Functional Larynx Model Market, Segmentation by Material:

Medical Silicone Models

PVC Resin Models

Others

Global Functional Larynx Model Market, Segmentation by Dimensions:

Miniature

Standard

Enlarged

Global Functional Larynx Model Market, Segmentation by Application:

Hospitals

Specialist Clinics

Medical Schools

Others

Companies Profiled:

3B Scientific

Axis Scientific

Erlor-Zimmer

SOMSO

Denoyer-Geppert

Myaskro

MEDILAB

Laerdal Medical

Nasco Healthcare

Limbs & Things

TruCorp

Kyoto Kagaku

Gaumard Scientific

Simulab

Key Questions Answered:

1. How big is the global Functional Larynx Model market?
2. What is the demand of the global Functional Larynx Model market?
3. What is the year over year growth of the global Functional Larynx Model market?
4. What is the production and production value of the global Functional Larynx Model market?
5. Who are the key producers in the global Functional Larynx Model market?
6. What are the growth factors driving the market demand?

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