

Global Functional Fiber Filter Media Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Functional Fiber Filter Media market size is expected to reach \$ 19286 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Functional Fiber Filter Media refers to filter materials primarily made from polymer fibers, glass fibers, activated carbon fibers, ion-exchange fibers, metal fibers, ceramic fibers, and similar materials. Through their fiber structure, charge, pore size, adsorption, chemical reactivity, or temperature and corrosion resistance, they achieve particle capture, gas adsorption, ion removal, liquid filtration, or high-temperature dust removal. The estimated overall gross margin is approximately 31%.

Functional fiber filter media occupies the midstream of the filtration value chain. Its market size is smaller than complete filtration equipment and standard filter cartridges, but the technology adds concentrated value. Key demand comes from air filtration, liquid filtration, industrial dust collection, cleanrooms, automotive filters, and personal protective equipment.

Growth is driven by two main trends: first, stricter environmental and health standards, which drive upgrades in HVAC systems, HEPA/ULPA filters, dust-collection bags, and VOC adsorption modules; second, material substitution, where high-function materials such as PTFE membranes, nanofibers, electret meltblown, activated carbon fibers, and ion-exchange fibers replace conventional PP/PET/glass fiber media.

In terms of competition, basic meltblown, needle-punched felts, and standard filter paper face strong price pressure and low margins. In contrast, PTFE composites, nanofibers, activated carbon fibers, ion-exchange/chelating fibers, metal fibers, and high-

temperature filter media offer higher certification barriers and stronger customer stickiness. The industry is expected to continue upgrading toward high-efficiency, low-pressure-drop, long-lifespan, and renewable/low-resistance materials, with automotive, semiconductor, pharmaceutical cleanrooms, industrial flue gas treatment, and high-end water treatment being the main applications driving higher unit prices and margins.

This report studies the global Functional Fiber Filter Media production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Functional Fiber Filter Media and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Functional Fiber Filter Media that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Functional Fiber Filter Media total production and demand, 2021-2032, (kg)

Global Functional Fiber Filter Media total production value, 2021-2032, (USD Million)

Global Functional Fiber Filter Media production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Functional Fiber Filter Media consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Functional Fiber Filter Media domestic production, consumption, key domestic manufacturers and share

Global Functional Fiber Filter Media production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Functional Fiber Filter Media production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Functional Fiber Filter Media production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Functional Fiber Filter Media market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ahlstrom, Hollingsworth & Vose, Freudenberg Performance Materials, Alkegen, Amcor, Fibertex Nonwovens, Johns Manville, BWF Envirotec, Bekaert, Donaldson, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Functional Fiber Filter Media market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Functional Fiber Filter Media Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Functional Fiber Filter Media Market, Segmentation by Type:

Particle Capture

Gas Adsorption

Ion Capture

Reactive Conversion

Antimicrobial Control

Others

Global Functional Fiber Filter Media Market, Segmentation by Functional Material:

Polymer Fiber

Glass Fiber

Activated Carbon Fiber

Ion-Exchange Fiber

Metal Fiber

Ceramic Fiber

Others

Global Functional Fiber Filter Media Market, Segmentation by Supply Form:

Roll Media

Sheet Media

Felt/Fabric

Pleated Media

Finished Element

Others

Global Functional Fiber Filter Media Market, Segmentation by Application:

Air/Gas Filter

Liquid Filter

Protective Filter

Others

Companies Profiled:

Ahlstrom

Hollingsworth & Vose

Freudenberg Performance Materials

Alkegen

Amcor

Fibertex Nonwovens

Johns Manville

BWF Envirotec

Bekaert

Donaldson

MANN+HUMMEL

Toray

Unitika

Kuraray

TOYOBO MC

Osaka Gas Chemicals

Gun Ei Chemical Industry

Asahi Fiber Industry

AJELIS

IMT-Filter

HIFYBER

NXTNANO

NanoFiltech

Mingguan Purification Materials

Huashijie

JINYOU

Darlly

FLKCAT

Key Questions Answered:

1. How big is the global Functional Fiber Filter Media market?
2. What is the demand of the global Functional Fiber Filter Media market?
3. What is the year over year growth of the global Functional Fiber Filter Media market?
4. What is the production and production value of the global Functional Fiber Filter Media market?
5. Who are the key producers in the global Functional Fiber Filter Media market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Functional Fiber Filter Media Introduction
- 1.2 World Functional Fiber Filter Media Supply & Forecast
 - 1.2.1 World Functional Fiber Filter Media Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Functional Fiber Filter Media Production (2021-2032)
 - 1.2.3 World Functional Fiber Filter Media Pricing Trends (2021-2032)
- 1.3 World Functional Fiber Filter Media Production by Region (Based on Production Site)
 - 1.3.1 World Functional Fiber Filter Media Production Value by Region (2021-2032)
 - 1.3.2 World Functional Fiber Filter Media Production by Region (2021-2032)
 - 1.3.3 World Functional Fiber Filter Media Average Price by Region (2021-2032)
 - 1.3.4 North America Functional Fiber Filter Media Production (2021-2032)
 - 1.3.5 Europe Functional Fiber Filter Media Production (2021-2032)
 - 1.3.6 China Functional Fiber Filter Media Production (2021-2032)
 - 1.3.7 Japan Functional Fiber Filter Media Production (2021-2032)
 - 1.3.8 India Functional Fiber Filter Media Production (2021-2032)
 - 1.3.9 Southeast Asia Functional Fiber Filter Media Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Functional Fiber Filter Media Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Functional Fiber Filter Media Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Functional Fiber Filter Media Demand (2021-2032)
- 2.2 World Functional Fiber Filter Media Consumption by Region
 - 2.2.1 World Functional Fiber Filter Media Consumption by Region (2021-2026)
 - 2.2.2 World Functional Fiber Filter Media Consumption Forecast by Region (2027-2032)
- 2.3 United States Functional Fiber Filter Media Consumption (2021-2032)
- 2.4 China Functional Fiber Filter Media Consumption (2021-2032)
- 2.5 Europe Functional Fiber Filter Media Consumption (2021-2032)
- 2.6 Japan Functional Fiber Filter Media Consumption (2021-2032)
- 2.7 South Korea Functional Fiber Filter Media Consumption (2021-2032)
- 2.8 ASEAN Functional Fiber Filter Media Consumption (2021-2032)
- 2.9 India Functional Fiber Filter Media Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Functional Fiber Filter Media Production Value by Manufacturer (2021-2026)
- 3.2 World Functional Fiber Filter Media Production by Manufacturer (2021-2026)
- 3.3 World Functional Fiber Filter Media Average Price by Manufacturer (2021-2026)
- 3.4 Functional Fiber Filter Media Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Functional Fiber Filter Media Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Functional Fiber Filter Media in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Functional Fiber Filter Media in 2025
- 3.6 Functional Fiber Filter Media Market: Overall Company Footprint Analysis
 - 3.6.1 Functional Fiber Filter Media Market: Region Footprint
 - 3.6.2 Functional Fiber Filter Media Market: Company Product Type Footprint
 - 3.6.3 Functional Fiber Filter Media Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Functional Fiber Filter Media Production Value Comparison
 - 4.1.1 United States VS China: Functional Fiber Filter Media Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Functional Fiber Filter Media Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Functional Fiber Filter Media Production Comparison
 - 4.2.1 United States VS China: Functional Fiber Filter Media Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Functional Fiber Filter Media Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Functional Fiber Filter Media Consumption Comparison
 - 4.3.1 United States VS China: Functional Fiber Filter Media Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Functional Fiber Filter Media Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Functional Fiber Filter Media Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Functional Fiber Filter Media Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Functional Fiber Filter Media Production Value (2021-2026)

4.4.3 United States Based Manufacturers Functional Fiber Filter Media Production (2021-2026)

4.5 China Based Functional Fiber Filter Media Manufacturers and Market Share

4.5.1 China Based Functional Fiber Filter Media Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Functional Fiber Filter Media Production Value (2021-2026)

4.5.3 China Based Manufacturers Functional Fiber Filter Media Production (2021-2026)

4.6 Rest of World Based Functional Fiber Filter Media Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Functional Fiber Filter Media Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Functional Fiber Filter Media Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Functional Fiber Filter Media Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Functional Fiber Filter Media Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Particle Capture

5.2.2 Gas Adsorption

5.2.3 Ion Capture

5.2.4 Reactive Conversion

5.2.5 Antimicrobial Control

5.2.6 Others

5.3 Market Segment by Type

5.3.1 World Functional Fiber Filter Media Production by Type (2021-2032)

5.3.2 World Functional Fiber Filter Media Production Value by Type (2021-2032)

5.3.3 World Functional Fiber Filter Media Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FUNCTIONAL MATERIAL

6.1 World Functional Fiber Filter Media Market Size Overview by Functional Material:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Functional Material

6.2.1 Polymer Fiber

6.2.2 Glass Fiber

6.2.3 Activated Carbon Fiber

6.2.4 Ion-Exchange Fiber

6.2.5 Metal Fiber

6.2.6 Ceramic Fiber

6.2.7 Others

6.3 Market Segment by Functional Material

6.3.1 World Functional Fiber Filter Media Production by Functional Material
(2021-2032)

6.3.2 World Functional Fiber Filter Media Production Value by Functional Material
(2021-2032)

6.3.3 World Functional Fiber Filter Media Average Price by Functional Material
(2021-2032)

7 MARKET ANALYSIS BY SUPPLY FORM

7.1 World Functional Fiber Filter Media Market Size Overview by Supply Form: 2021 VS
2025 VS 2032

7.2 Segment Introduction by Supply Form

7.2.1 Roll Media

7.2.2 Sheet Media

7.2.3 Felt/Fabric

7.2.4 Pleated Media

7.2.5 Finished Element

7.2.6 Others

7.3 Market Segment by Supply Form

7.3.1 World Functional Fiber Filter Media Production by Supply Form (2021-2032)

7.3.2 World Functional Fiber Filter Media Production Value by Supply Form
(2021-2032)

7.3.3 World Functional Fiber Filter Media Average Price by Supply Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Functional Fiber Filter Media Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Air/Gas Filter

8.2.2 Liquid Filter

8.2.3 Protective Filter

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Functional Fiber Filter Media Production by Application (2021-2032)

8.3.2 World Functional Fiber Filter Media Production Value by Application (2021-2032)

8.3.3 World Functional Fiber Filter Media Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Ahlstrom

9.1.1 Ahlstrom Details

9.1.2 Ahlstrom Major Business

9.1.3 Ahlstrom Functional Fiber Filter Media Product and Services

9.1.4 Ahlstrom Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Ahlstrom Recent Developments/Updates

9.1.6 Ahlstrom Competitive Strengths & Weaknesses

9.2 Hollingsworth & Vose

9.2.1 Hollingsworth & Vose Details

9.2.2 Hollingsworth & Vose Major Business

9.2.3 Hollingsworth & Vose Functional Fiber Filter Media Product and Services

9.2.4 Hollingsworth & Vose Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Hollingsworth & Vose Recent Developments/Updates

9.2.6 Hollingsworth & Vose Competitive Strengths & Weaknesses

9.3 Freudenberg Performance Materials

9.3.1 Freudenberg Performance Materials Details

9.3.2 Freudenberg Performance Materials Major Business

9.3.3 Freudenberg Performance Materials Functional Fiber Filter Media Product and Services

9.3.4 Freudenberg Performance Materials Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Freudenberg Performance Materials Recent Developments/Updates

9.3.6 Freudenberg Performance Materials Competitive Strengths & Weaknesses

9.4 Alkegen

9.4.1 Alkegen Details

9.4.2 Alkegen Major Business

9.4.3 Alkegen Functional Fiber Filter Media Product and Services

9.4.4 Alkegen Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Alkegen Recent Developments/Updates

9.4.6 Alkegen Competitive Strengths & Weaknesses

9.5 Amcor

9.5.1 Amcor Details

9.5.2 Amcor Major Business

9.5.3 Amcor Functional Fiber Filter Media Product and Services

9.5.4 Amcor Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Amcor Recent Developments/Updates

9.5.6 Amcor Competitive Strengths & Weaknesses

9.6 Fibertex Nonwovens

9.6.1 Fibertex Nonwovens Details

9.6.2 Fibertex Nonwovens Major Business

9.6.3 Fibertex Nonwovens Functional Fiber Filter Media Product and Services

9.6.4 Fibertex Nonwovens Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Fibertex Nonwovens Recent Developments/Updates

9.6.6 Fibertex Nonwovens Competitive Strengths & Weaknesses

9.7 Johns Manville

9.7.1 Johns Manville Details

9.7.2 Johns Manville Major Business

9.7.3 Johns Manville Functional Fiber Filter Media Product and Services

9.7.4 Johns Manville Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Johns Manville Recent Developments/Updates

9.7.6 Johns Manville Competitive Strengths & Weaknesses

9.8 BWF Envirotec

9.8.1 BWF Envirotec Details

9.8.2 BWF Envirotec Major Business

9.8.3 BWF Envirotec Functional Fiber Filter Media Product and Services

9.8.4 BWF Envirotec Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.8.5 BWF Envirotec Recent Developments/Updates
- 9.8.6 BWF Envirotec Competitive Strengths & Weaknesses
- 9.9 Bekaert
 - 9.9.1 Bekaert Details
 - 9.9.2 Bekaert Major Business
 - 9.9.3 Bekaert Functional Fiber Filter Media Product and Services
 - 9.9.4 Bekaert Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Bekaert Recent Developments/Updates
 - 9.9.6 Bekaert Competitive Strengths & Weaknesses
- 9.10 Donaldson
 - 9.10.1 Donaldson Details
 - 9.10.2 Donaldson Major Business
 - 9.10.3 Donaldson Functional Fiber Filter Media Product and Services
 - 9.10.4 Donaldson Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Donaldson Recent Developments/Updates
 - 9.10.6 Donaldson Competitive Strengths & Weaknesses
- 9.11 MANN+HUMMEL
 - 9.11.1 MANN+HUMMEL Details
 - 9.11.2 MANN+HUMMEL Major Business
 - 9.11.3 MANN+HUMMEL Functional Fiber Filter Media Product and Services
 - 9.11.4 MANN+HUMMEL Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 MANN+HUMMEL Recent Developments/Updates
 - 9.11.6 MANN+HUMMEL Competitive Strengths & Weaknesses
- 9.12 Toray
 - 9.12.1 Toray Details
 - 9.12.2 Toray Major Business
 - 9.12.3 Toray Functional Fiber Filter Media Product and Services
 - 9.12.4 Toray Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Toray Recent Developments/Updates
 - 9.12.6 Toray Competitive Strengths & Weaknesses
- 9.13 Unitika
 - 9.13.1 Unitika Details
 - 9.13.2 Unitika Major Business
 - 9.13.3 Unitika Functional Fiber Filter Media Product and Services
 - 9.13.4 Unitika Functional Fiber Filter Media Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.13.5 Unitika Recent Developments/Updates

9.13.6 Unitika Competitive Strengths & Weaknesses

9.14 Kuraray

9.14.1 Kuraray Details

9.14.2 Kuraray Major Business

9.14.3 Kuraray Functional Fiber Filter Media Product and Services

9.14.4 Kuraray Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Kuraray Recent Developments/Updates

9.14.6 Kuraray Competitive Strengths & Weaknesses

9.15 TOYOBO MC

9.15.1 TOYOBO MC Details

9.15.2 TOYOBO MC Major Business

9.15.3 TOYOBO MC Functional Fiber Filter Media Product and Services

9.15.4 TOYOBO MC Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 TOYOBO MC Recent Developments/Updates

9.15.6 TOYOBO MC Competitive Strengths & Weaknesses

9.16 Osaka Gas Chemicals

9.16.1 Osaka Gas Chemicals Details

9.16.2 Osaka Gas Chemicals Major Business

9.16.3 Osaka Gas Chemicals Functional Fiber Filter Media Product and Services

9.16.4 Osaka Gas Chemicals Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Osaka Gas Chemicals Recent Developments/Updates

9.16.6 Osaka Gas Chemicals Competitive Strengths & Weaknesses

9.17 Gun Ei Chemical Industry

9.17.1 Gun Ei Chemical Industry Details

9.17.2 Gun Ei Chemical Industry Major Business

9.17.3 Gun Ei Chemical Industry Functional Fiber Filter Media Product and Services

9.17.4 Gun Ei Chemical Industry Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Gun Ei Chemical Industry Recent Developments/Updates

9.17.6 Gun Ei Chemical Industry Competitive Strengths & Weaknesses

9.18 Asahi Fiber Industry

9.18.1 Asahi Fiber Industry Details

9.18.2 Asahi Fiber Industry Major Business

9.18.3 Asahi Fiber Industry Functional Fiber Filter Media Product and Services

9.18.4 Asahi Fiber Industry Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Asahi Fiber Industry Recent Developments/Updates

9.18.6 Asahi Fiber Industry Competitive Strengths & Weaknesses

9.19 AJELIS

9.19.1 AJELIS Details

9.19.2 AJELIS Major Business

9.19.3 AJELIS Functional Fiber Filter Media Product and Services

9.19.4 AJELIS Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 AJELIS Recent Developments/Updates

9.19.6 AJELIS Competitive Strengths & Weaknesses

9.20 IMT-Filter

9.20.1 IMT-Filter Details

9.20.2 IMT-Filter Major Business

9.20.3 IMT-Filter Functional Fiber Filter Media Product and Services

9.20.4 IMT-Filter Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 IMT-Filter Recent Developments/Updates

9.20.6 IMT-Filter Competitive Strengths & Weaknesses

9.21 HIFYBER

9.21.1 HIFYBER Details

9.21.2 HIFYBER Major Business

9.21.3 HIFYBER Functional Fiber Filter Media Product and Services

9.21.4 HIFYBER Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 HIFYBER Recent Developments/Updates

9.21.6 HIFYBER Competitive Strengths & Weaknesses

9.22 NXTNANO

9.22.1 NXTNANO Details

9.22.2 NXTNANO Major Business

9.22.3 NXTNANO Functional Fiber Filter Media Product and Services

9.22.4 NXTNANO Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 NXTNANO Recent Developments/Updates

9.22.6 NXTNANO Competitive Strengths & Weaknesses

9.23 NanoFiltech

9.23.1 NanoFiltech Details

9.23.2 NanoFiltech Major Business

- 9.23.3 NanoFiltech Functional Fiber Filter Media Product and Services
- 9.23.4 NanoFiltech Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.23.5 NanoFiltech Recent Developments/Updates
- 9.23.6 NanoFiltech Competitive Strengths & Weaknesses
- 9.24 Mingguan Purification Materials
 - 9.24.1 Mingguan Purification Materials Details
 - 9.24.2 Mingguan Purification Materials Major Business
 - 9.24.3 Mingguan Purification Materials Functional Fiber Filter Media Product and Services
 - 9.24.4 Mingguan Purification Materials Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Mingguan Purification Materials Recent Developments/Updates
 - 9.24.6 Mingguan Purification Materials Competitive Strengths & Weaknesses
- 9.25 Huashijie
 - 9.25.1 Huashijie Details
 - 9.25.2 Huashijie Major Business
 - 9.25.3 Huashijie Functional Fiber Filter Media Product and Services
 - 9.25.4 Huashijie Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Huashijie Recent Developments/Updates
 - 9.25.6 Huashijie Competitive Strengths & Weaknesses
- 9.26 JINYOU
 - 9.26.1 JINYOU Details
 - 9.26.2 JINYOU Major Business
 - 9.26.3 JINYOU Functional Fiber Filter Media Product and Services
 - 9.26.4 JINYOU Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 JINYOU Recent Developments/Updates
 - 9.26.6 JINYOU Competitive Strengths & Weaknesses
- 9.27 Darlly
 - 9.27.1 Darlly Details
 - 9.27.2 Darlly Major Business
 - 9.27.3 Darlly Functional Fiber Filter Media Product and Services
 - 9.27.4 Darlly Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Darlly Recent Developments/Updates
 - 9.27.6 Darlly Competitive Strengths & Weaknesses
- 9.28 FLKCAT

- 9.28.1 FLKCAT Details
- 9.28.2 FLKCAT Major Business
- 9.28.3 FLKCAT Functional Fiber Filter Media Product and Services
- 9.28.4 FLKCAT Functional Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.28.5 FLKCAT Recent Developments/Updates
- 9.28.6 FLKCAT Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Functional Fiber Filter Media Industry Chain
- 10.2 Functional Fiber Filter Media Upstream Analysis
 - 10.2.1 Functional Fiber Filter Media Core Raw Materials
 - 10.2.2 Main Manufacturers of Functional Fiber Filter Media Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Functional Fiber Filter Media Production Mode
- 10.6 Functional Fiber Filter Media Procurement Model
- 10.7 Functional Fiber Filter Media Industry Sales Model and Sales Channels
 - 10.7.1 Functional Fiber Filter Media Sales Model
 - 10.7.2 Functional Fiber Filter Media Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Functional Fiber Filter Media Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Functional Fiber Filter Media Production Value by Region (2021-2026) & (USD Million)

Table 3. World Functional Fiber Filter Media Production Value by Region (2027-2032) & (USD Million)

Table 4. World Functional Fiber Filter Media Production Value Market Share by Region (2021-2026)

Table 5. World Functional Fiber Filter Media Production Value Market Share by Region (2027-2032)

Table 6. World Functional Fiber Filter Media Production by Region (2021-2026) & (kg)

Table 7. World Functional Fiber Filter Media Production by Region (2027-2032) & (kg)

Table 8. World Functional Fiber Filter Media Production Market Share by Region (2021-2026)

Table 9. World Functional Fiber Filter Media Production Market Share by Region (2027-2032)

Table 10. World Functional Fiber Filter Media Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Functional Fiber Filter Media Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Functional Fiber Filter Media Major Market Trends

Table 13. World Functional Fiber Filter Media Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (kg)

Table 14. World Functional Fiber Filter Media Consumption by Region (2021-2026) & (kg)

Table 15. World Functional Fiber Filter Media Consumption Forecast by Region (2027-2032) & (kg)

Table 16. World Functional Fiber Filter Media Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Functional Fiber Filter Media Producers in 2025

Table 18. World Functional Fiber Filter Media Production by Manufacturer (2021-2026) & (kg)

Table 19. Production Market Share of Key Functional Fiber Filter Media Producers in 2025

- Table 20. World Functional Fiber Filter Media Average Price by Manufacturer (2021-2026) & (US\$/kg)
- Table 21. Global Functional Fiber Filter Media Company Evaluation Quadrant
- Table 22. World Functional Fiber Filter Media Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Functional Fiber Filter Media Production Site of Key Manufacturer
- Table 24. Functional Fiber Filter Media Market: Company Product Type Footprint
- Table 25. Functional Fiber Filter Media Market: Company Product Application Footprint
- Table 26. Functional Fiber Filter Media Competitive Factors
- Table 27. Functional Fiber Filter Media New Entrant and Capacity Expansion Plans
- Table 28. Functional Fiber Filter Media Mergers & Acquisitions Activity
- Table 29. United States VS China Functional Fiber Filter Media Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Functional Fiber Filter Media Production Comparison, (2021 & 2025 & 2032) & (kg)
- Table 31. United States VS China Functional Fiber Filter Media Consumption Comparison, (2021 & 2025 & 2032) & (kg)
- Table 32. United States Based Functional Fiber Filter Media Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Functional Fiber Filter Media Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Functional Fiber Filter Media Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Functional Fiber Filter Media Production (2021-2026) & (kg)
- Table 36. United States Based Manufacturers Functional Fiber Filter Media Production Market Share (2021-2026)
- Table 37. China Based Functional Fiber Filter Media Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Functional Fiber Filter Media Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Functional Fiber Filter Media Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Functional Fiber Filter Media Production, (2021-2026) & (kg)
- Table 41. China Based Manufacturers Functional Fiber Filter Media Production Market Share (2021-2026)
- Table 42. Rest of World Based Functional Fiber Filter Media Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Functional Fiber Filter Media Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Functional Fiber Filter Media Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Functional Fiber Filter Media Production, (2021-2026) & (kg)

Table 46. Rest of World Based Manufacturers Functional Fiber Filter Media Production Market Share (2021-2026)

Table 47. World Functional Fiber Filter Media Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Functional Fiber Filter Media Production by Type (2021-2026) & (kg)

Table 49. World Functional Fiber Filter Media Production by Type (2027-2032) & (kg)

Table 50. World Functional Fiber Filter Media Production Value by Type (2021-2026) & (USD Million)

Table 51. World Functional Fiber Filter Media Production Value by Type (2027-2032) & (USD Million)

Table 52. World Functional Fiber Filter Media Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Functional Fiber Filter Media Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Functional Fiber Filter Media Production Value by Functional Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Functional Fiber Filter Media Production by Functional Material (2021-2026) & (kg)

Table 56. World Functional Fiber Filter Media Production by Functional Material (2027-2032) & (kg)

Table 57. World Functional Fiber Filter Media Production Value by Functional Material (2021-2026) & (USD Million)

Table 58. World Functional Fiber Filter Media Production Value by Functional Material (2027-2032) & (USD Million)

Table 59. World Functional Fiber Filter Media Average Price by Functional Material (2021-2026) & (US\$/kg)

Table 60. World Functional Fiber Filter Media Average Price by Functional Material (2027-2032) & (US\$/kg)

Table 61. World Functional Fiber Filter Media Production Value by Supply Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Functional Fiber Filter Media Production by Supply Form (2021-2026) & (kg)

Table 63. World Functional Fiber Filter Media Production by Supply Form (2027-2032) & (kg)

Table 64. World Functional Fiber Filter Media Production Value by Supply Form (2021-2026) & (USD Million)

Table 65. World Functional Fiber Filter Media Production Value by Supply Form (2027-2032) & (USD Million)

Table 66. World Functional Fiber Filter Media Average Price by Supply Form (2021-2026) & (US\$/kg)

Table 67. World Functional Fiber Filter Media Average Price by Supply Form (2027-2032) & (US\$/kg)

Table 68. World Functional Fiber Filter Media Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Functional Fiber Filter Media Production by Application (2021-2026) & (kg)

Table 70. World Functional Fiber Filter Media Production by Application (2027-2032) & (kg)

Table 71. World Functional Fiber Filter Media Production Value by Application (2021-2026) & (USD Million)

Table 72. World Functional Fiber Filter Media Production Value by Application (2027-2032) & (USD Million)

Table 73. World Functional Fiber Filter Media Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Functional Fiber Filter Media Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Ahlstrom Basic Information, Manufacturing Base and Competitors

Table 76. Ahlstrom Major Business

Table 77. Ahlstrom Functional Fiber Filter Media Product and Services

Table 78. Ahlstrom Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Ahlstrom Recent Developments/Updates

Table 80. Ahlstrom Competitive Strengths & Weaknesses

Table 81. Hollingsworth & Vose Basic Information, Manufacturing Base and Competitors

Table 82. Hollingsworth & Vose Major Business

Table 83. Hollingsworth & Vose Functional Fiber Filter Media Product and Services

Table 84. Hollingsworth & Vose Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Hollingsworth & Vose Recent Developments/Updates

Table 86. Hollingsworth & Vose Competitive Strengths & Weaknesses

Table 87. Freudenberg Performance Materials Basic Information, Manufacturing Base and Competitors

Table 88. Freudenberg Performance Materials Major Business

Table 89. Freudenberg Performance Materials Functional Fiber Filter Media Product and Services

Table 90. Freudenberg Performance Materials Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Freudenberg Performance Materials Recent Developments/Updates

Table 92. Freudenberg Performance Materials Competitive Strengths & Weaknesses

Table 93. Alkegen Basic Information, Manufacturing Base and Competitors

Table 94. Alkegen Major Business

Table 95. Alkegen Functional Fiber Filter Media Product and Services

Table 96. Alkegen Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Alkegen Recent Developments/Updates

Table 98. Alkegen Competitive Strengths & Weaknesses

Table 99. Amcor Basic Information, Manufacturing Base and Competitors

Table 100. Amcor Major Business

Table 101. Amcor Functional Fiber Filter Media Product and Services

Table 102. Amcor Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Amcor Recent Developments/Updates

Table 104. Amcor Competitive Strengths & Weaknesses

Table 105. Fibertex Nonwovens Basic Information, Manufacturing Base and Competitors

Table 106. Fibertex Nonwovens Major Business

Table 107. Fibertex Nonwovens Functional Fiber Filter Media Product and Services

Table 108. Fibertex Nonwovens Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Fibertex Nonwovens Recent Developments/Updates

Table 110. Fibertex Nonwovens Competitive Strengths & Weaknesses

Table 111. Johns Manville Basic Information, Manufacturing Base and Competitors

Table 112. Johns Manville Major Business

Table 113. Johns Manville Functional Fiber Filter Media Product and Services

Table 114. Johns Manville Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Johns Manville Recent Developments/Updates

Table 116. Johns Manville Competitive Strengths & Weaknesses

- Table 117. BWF Envirotec Basic Information, Manufacturing Base and Competitors
- Table 118. BWF Envirotec Major Business
- Table 119. BWF Envirotec Functional Fiber Filter Media Product and Services
- Table 120. BWF Envirotec Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. BWF Envirotec Recent Developments/Updates
- Table 122. BWF Envirotec Competitive Strengths & Weaknesses
- Table 123. Bekaert Basic Information, Manufacturing Base and Competitors
- Table 124. Bekaert Major Business
- Table 125. Bekaert Functional Fiber Filter Media Product and Services
- Table 126. Bekaert Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Bekaert Recent Developments/Updates
- Table 128. Bekaert Competitive Strengths & Weaknesses
- Table 129. Donaldson Basic Information, Manufacturing Base and Competitors
- Table 130. Donaldson Major Business
- Table 131. Donaldson Functional Fiber Filter Media Product and Services
- Table 132. Donaldson Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Donaldson Recent Developments/Updates
- Table 134. Donaldson Competitive Strengths & Weaknesses
- Table 135. MANN+HUMMEL Basic Information, Manufacturing Base and Competitors
- Table 136. MANN+HUMMEL Major Business
- Table 137. MANN+HUMMEL Functional Fiber Filter Media Product and Services
- Table 138. MANN+HUMMEL Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. MANN+HUMMEL Recent Developments/Updates
- Table 140. MANN+HUMMEL Competitive Strengths & Weaknesses
- Table 141. Toray Basic Information, Manufacturing Base and Competitors
- Table 142. Toray Major Business
- Table 143. Toray Functional Fiber Filter Media Product and Services
- Table 144. Toray Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Toray Recent Developments/Updates
- Table 146. Toray Competitive Strengths & Weaknesses
- Table 147. Unitika Basic Information, Manufacturing Base and Competitors
- Table 148. Unitika Major Business
- Table 149. Unitika Functional Fiber Filter Media Product and Services
- Table 150. Unitika Functional Fiber Filter Media Production (kg), Price (US\$/kg),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Unitika Recent Developments/Updates

Table 152. Unitika Competitive Strengths & Weaknesses

Table 153. Kuraray Basic Information, Manufacturing Base and Competitors

Table 154. Kuraray Major Business

Table 155. Kuraray Functional Fiber Filter Media Product and Services

Table 156. Kuraray Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Kuraray Recent Developments/Updates

Table 158. Kuraray Competitive Strengths & Weaknesses

Table 159. TOYOBO MC Basic Information, Manufacturing Base and Competitors

Table 160. TOYOBO MC Major Business

Table 161. TOYOBO MC Functional Fiber Filter Media Product and Services

Table 162. TOYOBO MC Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. TOYOBO MC Recent Developments/Updates

Table 164. TOYOBO MC Competitive Strengths & Weaknesses

Table 165. Osaka Gas Chemicals Basic Information, Manufacturing Base and Competitors

Table 166. Osaka Gas Chemicals Major Business

Table 167. Osaka Gas Chemicals Functional Fiber Filter Media Product and Services

Table 168. Osaka Gas Chemicals Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Osaka Gas Chemicals Recent Developments/Updates

Table 170. Osaka Gas Chemicals Competitive Strengths & Weaknesses

Table 171. Gun Ei Chemical Industry Basic Information, Manufacturing Base and Competitors

Table 172. Gun Ei Chemical Industry Major Business

Table 173. Gun Ei Chemical Industry Functional Fiber Filter Media Product and Services

Table 174. Gun Ei Chemical Industry Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Gun Ei Chemical Industry Recent Developments/Updates

Table 176. Gun Ei Chemical Industry Competitive Strengths & Weaknesses

Table 177. Asahi Fiber Industry Basic Information, Manufacturing Base and Competitors

Table 178. Asahi Fiber Industry Major Business

Table 179. Asahi Fiber Industry Functional Fiber Filter Media Product and Services

Table 180. Asahi Fiber Industry Functional Fiber Filter Media Production (kg), Price

(US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Asahi Fiber Industry Recent Developments/Updates

Table 182. Asahi Fiber Industry Competitive Strengths & Weaknesses

Table 183. AJELIS Basic Information, Manufacturing Base and Competitors

Table 184. AJELIS Major Business

Table 185. AJELIS Functional Fiber Filter Media Product and Services

Table 186. AJELIS Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. AJELIS Recent Developments/Updates

Table 188. AJELIS Competitive Strengths & Weaknesses

Table 189. IMT-Filter Basic Information, Manufacturing Base and Competitors

Table 190. IMT-Filter Major Business

Table 191. IMT-Filter Functional Fiber Filter Media Product and Services

Table 192. IMT-Filter Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. IMT-Filter Recent Developments/Updates

Table 194. IMT-Filter Competitive Strengths & Weaknesses

Table 195. HIFYBER Basic Information, Manufacturing Base and Competitors

Table 196. HIFYBER Major Business

Table 197. HIFYBER Functional Fiber Filter Media Product and Services

Table 198. HIFYBER Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. HIFYBER Recent Developments/Updates

Table 200. HIFYBER Competitive Strengths & Weaknesses

Table 201. NXTNANO Basic Information, Manufacturing Base and Competitors

Table 202. NXTNANO Major Business

Table 203. NXTNANO Functional Fiber Filter Media Product and Services

Table 204. NXTNANO Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. NXTNANO Recent Developments/Updates

Table 206. NXTNANO Competitive Strengths & Weaknesses

Table 207. NanoFiltech Basic Information, Manufacturing Base and Competitors

Table 208. NanoFiltech Major Business

Table 209. NanoFiltech Functional Fiber Filter Media Product and Services

Table 210. NanoFiltech Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. NanoFiltech Recent Developments/Updates

Table 212. NanoFiltech Competitive Strengths & Weaknesses

Table 213. Mingguan Purification Materials Basic Information, Manufacturing Base and

Competitors

Table 214. Mingguan Purification Materials Major Business

Table 215. Mingguan Purification Materials Functional Fiber Filter Media Product and Services

Table 216. Mingguan Purification Materials Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Mingguan Purification Materials Recent Developments/Updates

Table 218. Mingguan Purification Materials Competitive Strengths & Weaknesses

Table 219. Huashijie Basic Information, Manufacturing Base and Competitors

Table 220. Huashijie Major Business

Table 221. Huashijie Functional Fiber Filter Media Product and Services

Table 222. Huashijie Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Huashijie Recent Developments/Updates

Table 224. Huashijie Competitive Strengths & Weaknesses

Table 225. JINYOU Basic Information, Manufacturing Base and Competitors

Table 226. JINYOU Major Business

Table 227. JINYOU Functional Fiber Filter Media Product and Services

Table 228. JINYOU Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. JINYOU Recent Developments/Updates

Table 230. JINYOU Competitive Strengths & Weaknesses

Table 231. Darly Basic Information, Manufacturing Base and Competitors

Table 232. Darly Major Business

Table 233. Darly Functional Fiber Filter Media Product and Services

Table 234. Darly Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Darly Recent Developments/Updates

Table 236. Darly Competitive Strengths & Weaknesses

Table 237. FLKCAT Basic Information, Manufacturing Base and Competitors

Table 238. FLKCAT Major Business

Table 239. FLKCAT Functional Fiber Filter Media Product and Services

Table 240. FLKCAT Functional Fiber Filter Media Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. FLKCAT Recent Developments/Updates

Table 242. FLKCAT Competitive Strengths & Weaknesses

Table 243. Global Key Players of Functional Fiber Filter Media Upstream (Raw Materials)

Table 244. Global Functional Fiber Filter Media Typical Customers

Table 245. Functional Fiber Filter Media Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Functional Fiber Filter Media Picture

Figure 2. World Functional Fiber Filter Media Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Functional Fiber Filter Media Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Functional Fiber Filter Media Production (2021-2032) & (kg)

Figure 5. World Functional Fiber Filter Media Average Price (2021-2032) & (US\$/kg)

Figure 6. World Functional Fiber Filter Media Production Value Market Share by Region (2021-2032)

Figure 7. World Functional Fiber Filter Media Production Market Share by Region (2021-2032)

Figure 8. North America Functional Fiber Filter Media Production (2021-2032) & (kg)

Figure 9. Europe Functional Fiber Filter Media Production (2021-2032) & (kg)

Figure 10. China Functional Fiber Filter Media Production (2021-2032) & (kg)

Figure 11. Japan Functional Fiber Filter Media Production (2021-2032) & (kg)

Figure 12. India Functional Fiber Filter Media Production (2021-2032) & (kg)

Figure 13. Southeast Asia Functional Fiber Filter Media Production (2021-2032) & (kg)

Figure 14. Functional Fiber Filter Media Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Functional Fiber Filter Media Consumption (2021-2032) & (kg)

Figure 17. World Functional Fiber Filter Media Consumption Market Share by Region (2021-2032)

Figure 18. United States Functional Fiber Filter Media Consumption (2021-2032) & (kg)

Figure 19. China Functional Fiber Filter Media Consumption (2021-2032) & (kg)

Figure 20. Europe Functional Fiber Filter Media Consumption (2021-2032) & (kg)

Figure 21. Japan Functional Fiber Filter Media Consumption (2021-2032) & (kg)

Figure 22. South Korea Functional Fiber Filter Media Consumption (2021-2032) & (kg)

Figure 23. ASEAN Functional Fiber Filter Media Consumption (2021-2032) & (kg)

Figure 24. India Functional Fiber Filter Media Consumption (2021-2032) & (kg)

Figure 25. Producer Shipments of Functional Fiber Filter Media by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Functional Fiber Filter Media Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Functional Fiber Filter Media Markets in 2025

Figure 28. United States VS China: Functional Fiber Filter Media Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Functional Fiber Filter Media Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Functional Fiber Filter Media Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Functional Fiber Filter Media Production Market Share 2025

Figure 32. China Based Manufacturers Functional Fiber Filter Media Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Functional Fiber Filter Media Production Market Share 2025

Figure 34. World Functional Fiber Filter Media Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Functional Fiber Filter Media Production Value Market Share by Type in 2025

Figure 36. Particle Capture

Figure 37. Gas Adsorption

Figure 38. Ion Capture

Figure 39. Reactive Conversion

Figure 40. Antimicrobial Control

Figure 41. Others

Figure 42. World Functional Fiber Filter Media Production Market Share by Type (2021-2032)

Figure 43. World Functional Fiber Filter Media Production Value Market Share by Type (2021-2032)

Figure 44. World Functional Fiber Filter Media Average Price by Type (2021-2032) & (US\$/kg)

Figure 45. World Functional Fiber Filter Media Production Value by Functional Material, (USD Million), 2021 & 2025 & 2032

Figure 46. World Functional Fiber Filter Media Production Value Market Share by Functional Material in 2025

Figure 47. Polymer Fiber

Figure 48. Glass Fiber

Figure 49. Activated Carbon Fiber

Figure 50. Ion-Exchange Fiber

Figure 51. Metal Fiber

Figure 52. Ceramic Fiber

Figure 53. Others

Figure 54. Others

Figure 55. World Functional Fiber Filter Media Production Market Share by Functional Material (2021-2032)

Figure 56. World Functional Fiber Filter Media Production Value Market Share by Functional Material (2021-2032)

Figure 57. World Functional Fiber Filter Media Average Price by Functional Material (2021-2032) & (US\$/kg)

Figure 58. World Functional Fiber Filter Media Production Value by Supply Form, (USD Million), 2021 & 2025 & 2032

Figure 59. World Functional Fiber Filter Media Production Value Market Share by Supply Form in 2025

Figure 60. Roll Media

Figure 61. Sheet Media

Figure 62. Felt/Fabric

Figure 63. Pleated Media

Figure 64. Finished Element

Figure 65. Others

Figure 66. World Functional Fiber Filter Media Production Market Share by Supply Form (2021-2032)

Figure 67. World Functional Fiber Filter Media Production Value Market Share by Supply Form (2021-2032)

Figure 68. World Functional Fiber Filter Media Average Price by Supply Form (2021-2032) & (US\$/kg)

Figure 69. World Functional Fiber Filter Media Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 70. World Functional Fiber Filter Media Production Value Market Share by Application in 2025

Figure 71. Air/Gas Filter

Figure 72. Liquid Filter

Figure 73. Protective Filter

Figure 74. Others

Figure 75. World Functional Fiber Filter Media Production Market Share by Application (2021-2032)

Figure 76. World Functional Fiber Filter Media Production Value Market Share by Application (2021-2032)

Figure 77. World Functional Fiber Filter Media Average Price by Application (2021-2032) & (US\$/kg)

Figure 78. Functional Fiber Filter Media Industry Chain

Figure 79. Functional Fiber Filter Media Procurement Model

Figure 80. Functional Fiber Filter Media Sales Model

Figure 81. Functional Fiber Filter Media Sales Channels, Direct Sales, and Distribution

Figure 82. Methodology

Figure 83. Research Process and Data Source

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