

Global Function Generators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Function Generators market size is expected to reach \$ 1314 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global function generator production reached approximately 1640 k units, the average price is 550 usd/unit. A function generator is an electronic test and measurement instrument capable of generating various standard waveform signals. The frequency, amplitude, duty cycle, offset, and other parameters of the output signal can be adjusted through the panel or interface. Some advanced models also support arbitrary waveform generation, modulation functions, and frequency sweep output. It is widely used in electronic circuit debugging, component characteristic testing, communication system verification, and educational experiments, and is a commonly used signal excitation source device in electronic research and development and production testing.

Market Concentration and Major Players:

Internationally, the function generator market is highly concentrated, primarily in developed countries such as Europe, the US, and Japan. Large manufacturers include Keysight Technologies and Promax. Domestically, however, the function generator market still has significant room for growth.

Manufacturing Process and Market Trends:

The manufacturing of function generators involves precision electronic instrument assembly processes. The core involves integrating key components such as direct digital frequency synthesis chips, high-precision digital-to-analog converters, and field-

programmable gate arrays onto a multi-layer printed circuit board. After reflow soldering for electrical interconnection, the front panel human-machine interface module is assembled, the shielded chassis is assembled, firmware is programmed, and rigorous calibration and aging tests are conducted to ensure the high purity and stability of the output signal.

In terms of market trends, the industry is accelerating its upgrade towards higher frequencies, wider bandwidths, and arbitrary waveform generation capabilities to adapt to the testing needs of 5G, 6G communication, and high-speed serial buses. At the same time, the form of equipment is gradually evolving from traditional benchtops to modular, portable, and software-defined instruments, and deeply integrating remote control, automated testing, and intelligent self-calibration functions. The process of domestic substitution is also continuing to advance in high-end application scenarios such as semiconductors and aerospace, gradually building an independent and controllable test and measurement ecosystem.

This report studies the global Function Generators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Function Generators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Function Generators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Function Generators total production and demand, 2021-2032, (K Units)

Global Function Generators total production value, 2021-2032, (USD Million)

Global Function Generators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Function Generators consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Function Generators domestic production, consumption, key domestic manufacturers and share

Global Function Generators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Function Generators production by Technology, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Function Generators production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Function Generators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Keysight Technologies (USA), Promax (Spain), Tektronix (USA), B&K Precision (USA), BNC / Berkeley Nucleonics Corporation (USA), ELC (France), Fujian Lilliput Optoelectronics Technology (China), Stanford Research Systems (USA), Tabor Electronics (Israel), Tecpel (Taiwan, China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Function Generators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Technology, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Function Generators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Function Generators Market, Segmentation by Technology:

Analogue Function Generators

Digital Function Generators

Sweep Function Generators

Global Function Generators Market, Segmentation by Frequency:

20 MHz

50 MHz

100 MHz

200 MHz

Others

Global Function Generators Market, Segmentation by Wave:

Sine Wave

Square Wave

Triangular Wave

Others

Global Function Generators Market, Segmentation by Application:

Circuit Teaching

Production Test

Instrument Maintenance

Laboratory

Others

Companies Profiled:

Keysight Technologies (USA)

Promax (Spain)

Tektronix (USA)

B&K Precision (USA)

BNC / Berkeley Nucleonics Corporation (USA)

ELC (France)

Fujian Lilliput Optoelectronics Technology (China)

Stanford Research Systems (USA)

Tabor Electronics (Israel)

Tecpel (Taiwan, China)

Rohde & Schwarz (Germany)

Matsusada (Japan)

Pickering Interfaces (UK)

Rigol (China)

Rohde & Schwarz (German)

GW Instek (Taiwan, China)

Siglent Technologies (China)

National Instruments / NI (USA)

Yokogawa Electric Corporation (Japan)

Tabor Electronics (Israel)

Keithley Instruments (USA)

Fluke (USA)

PeakTech (German)

UNI-T(China)

Key Questions Answered:

1. How big is the global Function Generators market?
2. What is the demand of the global Function Generators market?
3. What is the year over year growth of the global Function Generators market?
4. What is the production and production value of the global Function Generators market?
5. Who are the key producers in the global Function Generators market?
6. What are the growth factors driving the market demand?

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