

# Global Fully Water Soluble Fertilizers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G4FC3BD0755AEN.html>

Date: May 2026

Pages: 183

Price: US\$ 3,480.00 (Single User License)

ID: G4FC3BD0755AEN

## Abstracts

According to our (Global Info Research) latest study, the global Fully Water Soluble Fertilizers market size was valued at US\$ 13642 million in 2025 and is forecast to a readjusted size of US\$ 16820 million by 2032 with a CAGR of 3.0% during review period.

Fully Water Soluble Fertilizers refer to fertilizers that can be completely dissolved in water and are typically available in powder or liquid forms, enabling direct application through drip irrigation, sprinkler systems, or foliar spraying for rapid nutrient uptake by crops. These fertilizers are designed to address the limitations of conventional fertilizers, such as low nutrient use efficiency, uneven nutrient release, and incompatibility with modern precision agriculture systems. Emerging in the mid-to-late 20th century alongside the development of irrigation technologies, especially fertigation systems, fully water soluble fertilizers have evolved into a key input in high-efficiency agriculture. Their upstream supply chain includes basic nutrients such as nitrogen, phosphorus, and potassium sources (e.g., urea, monoammonium phosphate, potassium nitrate), secondary and micronutrient salts, as well as functional additives like chelating agents, amino acids, and humic substances. In addition, production relies on processing equipment such as reactors, blending systems, and drying technologies, forming an integrated value chain from chemical raw materials to advanced agricultural applications. In 2025, the global production capacity of fully water soluble fertilizers is approximately 25 million tons, with sales reaching about 21.338 million tons. The average price is around USD 621.3 per ton, and the gross profit margin of enterprises ranges between 20% and 35%.

From a global perspective, the water soluble fertilizer market is currently experiencing

steady expansion driven by the transition toward high-efficiency and precision agriculture systems. The increasing pressure on arable land, rising demand for high-quality crops, and the adoption of advanced irrigation techniques such as fertigation are reshaping the agricultural input structure, making water soluble fertilizers an essential component in modern farming. Demand growth is particularly strong in emerging markets where agricultural modernization and policy support are accelerating adoption, while developed regions are characterized by higher penetration of advanced products supported by environmental regulations and established infrastructure. Overall, the market shows a pattern of differentiated regional demand and a gradual shift toward value-added applications.

Looking ahead, the industry is expected to evolve toward more advanced, customized, and sustainable solutions. The integration of water soluble fertilizers with precision farming technologies, including automated irrigation and data-driven nutrient management, will enable more accurate and efficient application. At the same time, the expansion of greenhouse cultivation, hydroponics, and high-value crop production will continue to create strong demand for high-purity and specialty formulations. Innovation will increasingly focus on crop-specific blends, micronutrient enrichment, and functional additives, transforming fertilizers from standardized inputs into tailored nutrient management solutions. Sustainability considerations will also drive the development of environmentally friendly formulations with improved nutrient-use efficiency and reduced ecological impact.

Despite strong growth prospects, the market faces several challenges that may constrain its development. High production costs and dependence on volatile raw material prices can impact profitability and affordability, especially in cost-sensitive regions. The adoption of water soluble fertilizers is also closely linked to the availability of irrigation infrastructure and technical knowledge, which remain limited in many developing markets. Environmental concerns related to improper fertilizer use, along with increasingly stringent regulations, add further pressure on manufacturers. In addition, competition from alternative solutions such as organic and bio-based fertilizers is intensifying, requiring continuous innovation and market education. These factors highlight the need for a balanced approach that integrates cost efficiency, technological advancement, and sustainable practices for long-term industry growth.

This report is a detailed and comprehensive analysis for global Fully Water Soluble Fertilizers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Fully Water Soluble Fertilizers market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Fully Water Soluble Fertilizers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Fully Water Soluble Fertilizers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Fully Water Soluble Fertilizers market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Fully Water Soluble Fertilizers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fully Water Soluble Fertilizers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nutrien, Yara, Mosaic, ICL, SQM, EuroChem, K+S, OCP, Haifa, UralChem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Fully Water Soluble Fertilizers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Liquid Fertilizers

Powder Fertilizers

Suspension Fertilizers

### Market segment by Macronutrient

NPK Water Soluble Fertilizers

Nitrogen Fertilizers

Phosphorus Fertilizers

Potassium Fertilizers

### Market segment by Function

General Purpose Fertilizers

High Efficiency Fertilizers

Stress Resistance Fertilizers

### Market segment by Application

Foliar

Fertigation

Hydroponics

#### Major players covered

Nutrien

Yara

Mosaic

ICL

SQM

EuroChem

K+S

OCP

Haifa

UralChem

Arab Potash

Coromandel

Grow More

Omex

Nutrite

Aries Agro

Everris

FarmHannong

Kingenta

Stanley

Hebei Monband

CNAMPGC

Sichuan Guoguang

Beijing Jinggeng

Guizhou Phosphate

Wengfu

Yuntianhua

Shanxi Qixing Chemical Technology

Sinofert Holdings

Sichuan Hongda

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Fully Water Soluble Fertilizers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fully Water Soluble Fertilizers, with price, sales quantity, revenue, and global market share of Fully Water Soluble Fertilizers from 2021 to 2026.

Chapter 3, the Fully Water Soluble Fertilizers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fully Water Soluble Fertilizers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fully Water Soluble Fertilizers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fully Water Soluble Fertilizers.

Chapter 14 and 15, to describe Fully Water Soluble Fertilizers sales channel, distributors, customers, research findings and conclusion.

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