

Global Fully Water Soluble Fertilizers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fully Water Soluble Fertilizers market size is expected to reach \$ 16820 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Fully Water Soluble Fertilizers refer to fertilizers that can be completely dissolved in water and are typically available in powder or liquid forms, enabling direct application through drip irrigation, sprinkler systems, or foliar spraying for rapid nutrient uptake by crops. These fertilizers are designed to address the limitations of conventional fertilizers, such as low nutrient use efficiency, uneven nutrient release, and incompatibility with modern precision agriculture systems. Emerging in the mid-to-late 20th century alongside the development of irrigation technologies, especially fertigation systems, fully water soluble fertilizers have evolved into a key input in high-efficiency agriculture. Their upstream supply chain includes basic nutrients such as nitrogen, phosphorus, and potassium sources (e.g., urea, monoammonium phosphate, potassium nitrate), secondary and micronutrient salts, as well as functional additives like chelating agents, amino acids, and humic substances. In addition, production relies on processing equipment such as reactors, blending systems, and drying technologies, forming an integrated value chain from chemical raw materials to advanced agricultural applications. In 2025, the global production capacity of fully water soluble fertilizers is approximately 25 million tons, with sales reaching about 21.338 million tons. The average price is around USD 621.3 per ton, and the gross profit margin of enterprises ranges between 20% and 35%.

From a global perspective, the water soluble fertilizer market is currently experiencing steady expansion driven by the transition toward high-efficiency and precision agriculture systems. The increasing pressure on arable land, rising demand for high-

quality crops, and the adoption of advanced irrigation techniques such as fertigation are reshaping the agricultural input structure, making water soluble fertilizers an essential component in modern farming. Demand growth is particularly strong in emerging markets where agricultural modernization and policy support are accelerating adoption, while developed regions are characterized by higher penetration of advanced products supported by environmental regulations and established infrastructure. Overall, the market shows a pattern of differentiated regional demand and a gradual shift toward value-added applications.

Looking ahead, the industry is expected to evolve toward more advanced, customized, and sustainable solutions. The integration of water soluble fertilizers with precision farming technologies, including automated irrigation and data-driven nutrient management, will enable more accurate and efficient application. At the same time, the expansion of greenhouse cultivation, hydroponics, and high-value crop production will continue to create strong demand for high-purity and specialty formulations. Innovation will increasingly focus on crop-specific blends, micronutrient enrichment, and functional additives, transforming fertilizers from standardized inputs into tailored nutrient management solutions. Sustainability considerations will also drive the development of environmentally friendly formulations with improved nutrient-use efficiency and reduced ecological impact.

Despite strong growth prospects, the market faces several challenges that may constrain its development. High production costs and dependence on volatile raw material prices can impact profitability and affordability, especially in cost-sensitive regions. The adoption of water soluble fertilizers is also closely linked to the availability of irrigation infrastructure and technical knowledge, which remain limited in many developing markets. Environmental concerns related to improper fertilizer use, along with increasingly stringent regulations, add further pressure on manufacturers. In addition, competition from alternative solutions such as organic and bio-based fertilizers is intensifying, requiring continuous innovation and market education. These factors highlight the need for a balanced approach that integrates cost efficiency, technological advancement, and sustainable practices for long-term industry growth.

This report studies the global Fully Water Soluble Fertilizers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Water Soluble Fertilizers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Fully Water Soluble Fertilizers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Water Soluble Fertilizers total production and demand, 2021-2032, (Tons)

Global Fully Water Soluble Fertilizers total production value, 2021-2032, (USD Million)

Global Fully Water Soluble Fertilizers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Fully Water Soluble Fertilizers consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Fully Water Soluble Fertilizers domestic production, consumption, key domestic manufacturers and share

Global Fully Water Soluble Fertilizers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Fully Water Soluble Fertilizers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Fully Water Soluble Fertilizers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Fully Water Soluble Fertilizers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nutrien, Yara, Mosaic, ICL, SQM, EuroChem, K+S, OCP, Haifa, UralChem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Water Soluble Fertilizers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Water Soluble Fertilizers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Water Soluble Fertilizers Market, Segmentation by Type:

Liquid Fertilizers

Powder Fertilizers

Suspension Fertilizers

Global Fully Water Soluble Fertilizers Market, Segmentation by Macronutrient:

NPK Water Soluble Fertilizers

Nitrogen Fertilizers

Phosphorus Fertilizers

Potassium Fertilizers

Global Fully Water Soluble Fertilizers Market, Segmentation by Function:

General Purpose Fertilizers

High Efficiency Fertilizers

Stress Resistance Fertilizers

Global Fully Water Soluble Fertilizers Market, Segmentation by Application:

Foliar

Fertigation

Hydroponics

Companies Profiled:

Nutrien

Yara

Mosaic

ICL

SQM

EuroChem

K+S

OCP

Haifa

UralChem

Arab Potash

Coromandel

Grow More

Omex

Nutrite

Aries Agro

Everris

FarmHannong

Kingenta

Stanley

Hebei Monband

CNAMPGC

Sichuan Guoguang

Beijing Jinggeng

Guizhou Phosphate

Wengfu

Yuntianhua

Shanxi Qixing Chemical Technology

Sinofert Holdings

Sichuan Hongda

Key Questions Answered:

1. How big is the global Fully Water Soluble Fertilizers market?
2. What is the demand of the global Fully Water Soluble Fertilizers market?
3. What is the year over year growth of the global Fully Water Soluble Fertilizers market?
4. What is the production and production value of the global Fully Water Soluble Fertilizers market?
5. Who are the key producers in the global Fully Water Soluble Fertilizers market?
6. What are the growth factors driving the market demand?

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