

Global Fully Premixed Condensing Wall-Hung Gas Boiler Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G586CE19C726EN.html>

Date: August 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: G586CE19C726EN

Abstracts

The global Fully Premixed Condensing Wall-Hung Gas Boiler market size is expected to reach \$ 5275 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Fully Premixed Condensing Wall-Hung Gas Boiler production reached approximately 3,710 K units, with an average global market price of around 950 US\$/unit.

Fully Premixed Condensing Wall-Hung Gas Boiler is a wall-mounted gas heating appliance that uses a fully premixed burner to mix gas and air before combustion and a condensing heat exchanger to recover latent heat from flue gas. It is mainly used for residential and light-commercial space heating and domestic hot water supply, offering higher thermal efficiency, lower gas consumption, lower NOx emissions, compact installation, and better temperature control than conventional non-condensing wall-hung boilers.

The average single-line production capacity of Fully Premixed Condensing Wall-Hung Gas Boiler is 140 K units, the average gross profit margin was 34.2%.

The upstream mainly includes stainless steel or aluminum-silicon heat exchangers, premixed burners, gas valves, fans, pumps, expansion tanks, sensors, control boards, casings, pipes, and safety components; the midstream consists of boiler design, combustion system integration, assembly, testing, certification, branding, and distribution; the downstream covers residential heating, apartment projects, villas, small commercial buildings, renovation replacement, HVAC installers, gas companies, real estate developers, and retail channels.

The cost structure is mainly composed of core components and materials, accounting for about 55%?65%, including heat exchangers, burners, gas valves, pumps, fans, electronics, and sheet-metal parts; manufacturing, assembly, testing, and quality control account for about 12%?18%; R&D, certification, and compliance account for about 5%?8%; packaging and logistics account for about 4%?6%; sales, channel margin, after-sales service, and brand expenses account for about 12%?18%.

Demand is driven by energy-saving heating upgrades, stricter emission standards, replacement of old non-condensing boilers, urban residential heating demand, and consumers' preference for stable hot water and smart temperature control. Business opportunities mainly lie in high-efficiency replacement markets, premium residential projects, low-NOx and green-building applications, smart connected boilers, multi-zone heating systems, and localized products for China, Europe, Japan, and other regions with strong residential heating demand.

This report studies the global Fully Premixed Condensing Wall-Hung Gas Boiler production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Premixed Condensing Wall-Hung Gas Boiler and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Premixed Condensing Wall-Hung Gas Boiler that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Premixed Condensing Wall-Hung Gas Boiler total production and demand, 2021-2032, (K Units)

Global Fully Premixed Condensing Wall-Hung Gas Boiler total production value, 2021-2032, (USD Million)

Global Fully Premixed Condensing Wall-Hung Gas Boiler production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fully Premixed Condensing Wall-Hung Gas Boiler consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fully Premixed Condensing Wall-Hung Gas Boiler domestic production, consumption, key domestic manufacturers and share

Global Fully Premixed Condensing Wall-Hung Gas Boiler production by manufacturer,

production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Fully Premixed Condensing Wall-Hung Gas Boiler production by Rated Heating Output, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Fully Premixed Condensing Wall-Hung Gas Boiler production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fully Premixed Condensing Wall-Hung Gas Boiler market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rinnai, Vaillant, Bosch Home Comfort, Viessmann Climate Solutions, Ariston, Immergas, Ferroli, BDR Thermea Group, Navien, Weishaupt, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Premixed Condensing Wall-Hung Gas Boiler market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Rated Heating Output, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Premixed Condensing Wall-Hung Gas Boiler Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Premixed Condensing Wall-Hung Gas Boiler Market, Segmentation by Rated Heating Output:

Below 18 kW

18-24 kW

25-32 kW

33-40 kW

Above 40 kW

Global Fully Premixed Condensing Wall-Hung Gas Boiler Market, Segmentation by Energy Efficiency Level:

Standard Condensing Type: 90%-94% Efficiency

High-Efficiency Condensing Type: 95%-98% Efficiency

Premium Condensing Type: 99%-105% Efficiency

Ultra-High-Efficiency Condensing Type: Above 105% Efficiency

Global Fully Premixed Condensing Wall-Hung Gas Boiler Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Rinnai

Vaillant

Bosch Home Comfort

Viessmann Climate Solutions

Ariston

Immergas

Ferrol

BDR Thermea Group

Navien

Weishaupt

Vanward

Vatti

Haier

Macro

Devotion

Midea

Haydn

Noritz

Paloma

Key Questions Answered:

1. How big is the global Fully Premixed Condensing Wall-Hung Gas Boiler market?
2. What is the demand of the global Fully Premixed Condensing Wall-Hung Gas Boiler market?
3. What is the year over year growth of the global Fully Premixed Condensing Wall-Hung Gas Boiler market?
4. What is the production and production value of the global Fully Premixed Condensing Wall-Hung Gas Boiler market?
5. Who are the key producers in the global Fully Premixed Condensing Wall-Hung Gas Boiler market?
6. What are the growth factors driving the market demand?

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