

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market size is expected to reach \$ 2649 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

A fully magnetically levitated axial-flux blood pump motor for ventricular assist devices is a high-end medical motor-pump module used in implantable artificial hearts, left ventricular assist systems, extracorporeal ventricular assist systems and total artificial hearts. Its core function is to suspend the blood pump rotor or impeller without mechanical contact through magnetic forces, while stator coils generate rotational torque to create controlled continuous blood flow. The technology typically integrates axial-flux motor design, active magnetic bearings, bearingless motor architecture, position sensing, closed-loop control, computational fluid dynamics and hemocompatibility engineering. Its primary purpose is to maintain reliable circulatory support while reducing friction, wear, blood shear stress, hemolysis, thrombosis and pump-related mechanical failure risk in advanced heart failure, cardiogenic shock, bridge-to-transplant, destination therapy and biventricular support applications.

The term 'axial fully magnetically levitated motor' should not be treated as a generic electric motor category. In the current commercial and regulatory context, it is best understood as an integrated motor-pump technology embedded in artificial hearts, ventricular assist devices and mechanical circulatory support systems. The value of this technology is not captured by standalone motor sales, because most manufacturers commercialize it as part of an LVAD, extracorporeal VAD or total artificial heart system. The core performance parameters therefore extend beyond speed, torque or power density and include hemocompatibility, long-term reliability, low hemolysis, thrombosis

prevention, compactness, energy consumption, patient mobility, surgical usability and regulatory evidence.

From a demand perspective, the market is supported by advanced heart failure prevalence, persistent donor-heart shortage, the need for bridge-to-transplant and destination therapy, and the expansion of acute and subacute mechanical circulatory support. Growth through 2032 is likely to be driven by wider LVAD adoption, China's domestic commercialization, new regulatory approvals, extracorporeal VAD penetration in critical care, and next-generation product features such as lower pump weight, lower power consumption, improved driveline design and better suitability for smaller patients. The main risk is not technology obsolescence by conventional motors, but competition among suspension architectures, reimbursement pressure and the difficulty of proving long-term survival and safety benefits.

This report studies the global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices total production and demand, 2021-2032, (Units)

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices total production value, 2021-2032, (USD Million)

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices domestic production, consumption, key domestic manufacturers and share

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist

Devices production by manufacturer, production, price, value and market share
2021-2026, (USD Million) & (Units)

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist
Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) &
(Units)

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist
Devices production by Application, production, value, CAGR, 2021-2032, (USD Million)
& (Units)

This report profiles key players in the global Fully Magnetically Levitated Axial-Flux
Blood Pump Motor for Ventricular Assist Devices market based on the following
parameters - company overview, production, value, price, gross margin, product
portfolio, geographical presence, and key developments. Key companies covered as a
part of this study include Abbott Laboratories, BrioHealth Technologies, Shenzhen Core
Medical Technology Co., Ltd., magAssist Co., Ltd., BiVACOR, Inc., Levitronix GmbH,
Calnetix Technologies, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities,
new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices
used in analyzing the World Fully Magnetically Levitated Axial-Flux Blood Pump Motor
for Ventricular Assist Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$
Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by
manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by
year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the
forecast year.

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist
Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices Market, Segmentation by Type:

Implantable LVAD

Extracorporeal VAD

Total Artificial Heart

Other

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices Market, Segmentation by Pump Structure:

Centrifugal Pump

Axial Flow Pump

Rotary Pump for TAH

Other

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices Market, Segmentation by Support Duration:

Short-term Support

Mid-term Support

Long-term Support

Permanent Support

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices Market, Segmentation by Device Placement:

Fully Implantable Pump

Extracorporeal Pump System

Percutaneous Pump System

Other

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices Market, Segmentation by Application:

Bridge to Transplant

Destination Therapy

Cardiogenic Shock Support

Other

Companies Profiled:

Abbott Laboratories

BrioHealth Technologies

Shenzhen Core Medical Technology Co., Ltd.

magAssist Co., Ltd.

BiVACOR, Inc.

Levitronix GmbH

Calnetix Technologies, LLC

Key Questions Answered:

1. How big is the global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market?
2. What is the demand of the global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market?
3. What is the year over year growth of the global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market?
4. What is the production and production value of the global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market?
5. Who are the key producers in the global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market?
6. What are the growth factors driving the market demand?

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