

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market size was valued at US\$ 1461 million in 2025 and is forecast to a readjusted size of US\$ 2649 million by 2032 with a CAGR of 8.6% during review period.

A fully magnetically levitated axial-flux blood pump motor for ventricular assist devices is a high-end medical motor-pump module used in implantable artificial hearts, left ventricular assist systems, extracorporeal ventricular assist systems and total artificial hearts. Its core function is to suspend the blood pump rotor or impeller without mechanical contact through magnetic forces, while stator coils generate rotational torque to create controlled continuous blood flow. The technology typically integrates axial-flux motor design, active magnetic bearings, bearingless motor architecture, position sensing, closed-loop control, computational fluid dynamics and hemocompatibility engineering. Its primary purpose is to maintain reliable circulatory support while reducing friction, wear, blood shear stress, hemolysis, thrombosis and pump-related mechanical failure risk in advanced heart failure, cardiogenic shock, bridge-to-transplant, destination therapy and biventricular support applications.

The term 'axial fully magnetically levitated motor' should not be treated as a generic electric motor category. In the current commercial and regulatory context, it is best understood as an integrated motor-pump technology embedded in artificial hearts, ventricular assist devices and mechanical circulatory support systems. The value of this technology is not captured by standalone motor sales, because most manufacturers

commercialize it as part of an LVAD, extracorporeal VAD or total artificial heart system. The core performance parameters therefore extend beyond speed, torque or power density and include hemocompatibility, long-term reliability, low hemolysis, thrombosis prevention, compactness, energy consumption, patient mobility, surgical usability and regulatory evidence.

From a demand perspective, the market is supported by advanced heart failure prevalence, persistent donor-heart shortage, the need for bridge-to-transplant and destination therapy, and the expansion of acute and subacute mechanical circulatory support. Growth through 2032 is likely to be driven by wider LVAD adoption, China's domestic commercialization, new regulatory approvals, extracorporeal VAD penetration in critical care, and next-generation product features such as lower pump weight, lower power consumption, improved driveline design and better suitability for smaller patients. The main risk is not technology obsolescence by conventional motors, but competition among suspension architectures, reimbursement pressure and the difficulty of proving long-term survival and safety benefits.

This report is a detailed and comprehensive analysis for global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott Laboratories, BrioHealth Technologies, Shenzhen Core Medical Technology Co., Ltd., magAssist Co., Ltd., BiVACOR, Inc., Levitronix GmbH, Calnetix Technologies, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Implantable LVAD

Extracorporeal VAD

Total Artificial Heart

Other

Market segment by Pump Structure

Centrifugal Pump

Axial Flow Pump

Rotary Pump for TAH

Other

Market segment by Support Duration

Short-term Support

Mid-term Support

Long-term Support

Permanent Support

Market segment by Device Placement

Fully Implantable Pump

Extracorporeal Pump System

Percutaneous Pump System

Other

Market segment by Application

Bridge to Transplant

Destination Therapy

Cardiogenic Shock Support

Other

Major players covered

Abbott Laboratories

BrioHealth Technologies

Shenzhen Core Medical Technology Co., Ltd.

magAssist Co., Ltd.

BiVACOR, Inc.

Levitronix GmbH

Calnetix Technologies, LLC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices, with price, sales quantity, revenue, and global market share of Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices from 2021 to 2026.

Chapter 3, the Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fully

Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices.

Chapter 14 and 15, to describe Fully Magnetically Levitated Axial-Flux Blood Pump Motor for Ventricular Assist Devices sales channel, distributors, customers, research findings and conclusion.

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