

Global Fully Hydraulic Core Drilling Rig Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fully Hydraulic Core Drilling Rig market size was valued at US\$ 3146 million in 2025 and is forecast to a readjusted size of US\$ 5103 million by 2032 with a CAGR of 7.1% during review period.

In 2025, global sales of fully hydraulic core drilling rigs reached 18,200 units, with an average selling price of US\$168,000 per unit. Global production capacity in 2025 was approximately 21,500 units, with an average industry gross margin of about 31%. A fully hydraulic core drilling rig is a geological exploration drilling device that uses a hydraulic drive system to achieve drilling, hoisting, rotation, and propulsion control. It is mainly used for mineral resource exploration, geological coring, engineering surveys, hydrological investigations, and energy exploration. This equipment, through the coordinated operation of a hydraulic pump station, power system, slewing mechanism, feed device, hoisting system, and drill rod assembly, can complete deep-hole core drilling tasks under complex geological conditions. It features high torque, high drilling stability, high automation, high operating efficiency, and strong adaptability to complex terrain. Compared with traditional mechanical drilling rigs, fully hydraulic core drilling rigs have significant advantages in energy consumption control, operational safety, and precise drilling, and are widely used in metal mining, coal mining, oil and gas exploration, geothermal resource development, and infrastructure engineering.

The upstream sector primarily involves suppliers of high-strength steel, hydraulic pumps, hydraulic motors, diesel engines, speed reducers, drill pipes, diamond drill bits, bearings, and intelligent control systems. Downstream consumption mainly comes from mineral resource exploration, geological survey units, water conservancy projects, energy development companies, infrastructure construction, and geothermal drilling

projects.

With the increasing global demand for key mineral resources, the expansion of the new energy industry, and the accelerated development of deep resources, the demand for high-performance core drilling equipment continues to rise. Future products will develop towards intelligence, modularity, deep-hole drilling, low energy consumption, and remote automatic control. Meanwhile, lithium, copper, and rare earth resource development, as well as green energy exploration projects, will continue to generate new market demand and business opportunities.

The market for fully hydraulic core drilling rigs is experiencing continuous growth driven by increased global mineral resource exploration activities and rising demand for deep resource development. As crucial equipment for modern geological exploration and core drilling operations, fully hydraulic core drilling rigs are widely used in metal ore exploration, coal mine exploration, geothermal development, hydrological surveys, and infrastructure engineering due to their high torque output, stable drilling capabilities, automated control, and adaptability to complex terrain. With the rapid development of the global new energy industry, the demand for key mineral resources such as lithium, copper, nickel, cobalt, and rare earth elements has increased significantly, and mining companies are continuously increasing their exploration investment, providing long-term growth momentum for the fully hydraulic core drilling rig market.

From the perspective of market demand structure, mineral resource exploration remains the largest end-use market. In particular, the increased interest in new energy metal mineral development has significantly increased the demand for high-efficiency, high-depth drilling equipment. Simultaneously, geothermal energy development, hydrogeological exploration, and large-scale infrastructure construction are also driving the growth in demand for drilling equipment. In recent years, the increase in deep mineral resource development and exploration projects in complex geological environments has placed higher demands on drilling rig stability, drilling efficiency, and intelligent control, leading to a continuous expansion of the market demand for high-end fully hydraulic core drilling rigs.

From a technological development perspective, fully hydraulic core drilling rigs are upgrading towards intelligence, deeper drilling, and greener operation. Automatic drilling control systems, remote operation platforms, real-time geological data monitoring, and intelligent fault diagnosis functions are gradually becoming more widespread, effectively improving drilling efficiency and reducing labor costs. Simultaneously, energy-saving hydraulic systems, low-emission power systems, and modular structural designs are

continuously improving equipment operating efficiency and environmental adaptability. Furthermore, with the advancement of unmanned and smart mine construction, the synergistic application of automated drilling equipment and digital mining platforms will become an important development direction for the industry.

Overall, the fully hydraulic core drilling rig market is an important sub-market within the resource development equipment sector, with its growth primarily driven by new energy mineral development, deep resource exploration, and infrastructure construction. In the future, with intensified global competition for key mineral resources and the continued advancement of green energy development, high-efficiency, intelligently controlled, and low-energy-consumption drilling equipment will become the main growth direction for the industry. Companies with hydraulic control technology, deep hole drilling capabilities, and intelligent system R&D strength are expected to gain a larger market share and long-term development opportunities in future market competition.

This report is a detailed and comprehensive analysis for global Fully Hydraulic Core Drilling Rig market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fully Hydraulic Core Drilling Rig market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Hydraulic Core Drilling Rig market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Hydraulic Core Drilling Rig market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Hydraulic Core Drilling Rig market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fully Hydraulic Core Drilling Rig

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fully Hydraulic Core Drilling Rig market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RoadSky, Epiroc, Hardrock, SINOVO, Boart Longyear, D MININGWELL, XIZUAN, JUJIANG, Julong Equipment, XUGONG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fully Hydraulic Core Drilling Rig market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-speed Power Head

Low-speed High-torque Power Head

Dual Power Head

Market segment by Control Type

Manual Control

Automatic Control

Market segment by Drilling Depth

Drilling Depth (m): 100-300

Drilling Depth (m): 300-1000

Drilling Depth (m): 1000-3000+

Market segment by Application

Mining

Energy

Geological Exploration

Others

Major players covered

RoadSky

Epiroc

Hardrock

SINOVO

Boart Longyear

D MININGWELL

XIZUAN

JUJIANG

Julong Equipment

XUGONG

YG Machinery

Atlas Copco

HENGWANG

FURUKAWA

TIANMING

Jcdrill

Cortech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fully Hydraulic Core Drilling Rig product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fully Hydraulic Core Drilling Rig, with price, sales quantity, revenue, and global market share of Fully Hydraulic Core Drilling Rig from 2021 to 2026.

Chapter 3, the Fully Hydraulic Core Drilling Rig competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fully Hydraulic Core Drilling Rig breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fully Hydraulic Core Drilling Rig market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fully Hydraulic Core Drilling Rig.

Chapter 14 and 15, to describe Fully Hydraulic Core Drilling Rig sales channel, distributors, customers, research findings and conclusion.

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