

Global Fully Autonomous Forklift Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fully Autonomous Forklift market size was valued at US\$ 3420 million in 2025 and is forecast to a readjusted size of US\$ 5489 million by 2032 with a CAGR of 6.9% during review period.

Fully autonomous forklift is an intelligent logistics equipment that operates without human driving, using sensors and control systems to achieve autonomous navigation, handling, and stacking tasks. It typically integrates LiDAR, vision systems, inertial navigation, and AI algorithms, enabling efficient material transport and management in warehouses and industrial environments. Its core components include perception systems, navigation and positioning systems, control systems, actuators, and scheduling software platforms, with key technologies focusing on multi-sensor fusion, path planning algorithms, dynamic obstacle avoidance, and system stability, ensuring high precision and reliability in complex environments.

The global production of fully automated forklifts is projected to reach 38,000 units by 2025, with an average price of \$87,500 per unit.

Upstream mainly includes suppliers of LiDAR, cameras, control chips, battery systems, motors, and structural components, along with embedded software and algorithm developers. Technical barriers are concentrated in perception, algorithms, and system integration, with sensors and core control systems accounting for a large portion of costs. Downstream applications include warehousing and logistics, manufacturing plants, e-commerce distribution centers, and ports, with e-commerce warehouses and smart factories as primary demand drivers. As demand for automation and unmanned operations increases, large enterprises focus on system integration and scheduling

efficiency, while SMEs prioritize cost and deployment flexibility, driving continuous market growth.

The industry is evolving toward unmanned operation, intelligence, and platform integration, with fully autonomous forklifts increasingly integrated with warehouse management systems and industrial internet platforms to enable coordinated multi-vehicle scheduling and data-driven optimization, while improving safety and adaptability to complex scenarios. Growth is driven by rising labor costs, increasing demand for logistics efficiency, development of smart manufacturing, and rapid expansion of e-commerce, along with policy support for smart logistics. Constraints include high initial investment, complex system integration, challenges in adapting to diverse scenarios, and evolving safety standards and regulations, while SMEs face longer return-on-investment cycles. Industry gross margins are generally mid-to-high, typically ranging from 35% to 55%, with higher margins for companies with strong algorithm and system integration capabilities, while standardized products face margin pressure due to competition. Increasing revenue from software platforms and maintenance services helps improve overall profitability.

This report is a detailed and comprehensive analysis for global Fully Autonomous Forklift market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fully Autonomous Forklift market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Autonomous Forklift market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Autonomous Forklift market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Autonomous Forklift market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fully Autonomous Forklift

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fully Autonomous Forklift market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toyota Material Handling, KION Group, Jungheinrich, Mitsubishi Logisnext, Hyster-Yale Materials Handling, Inc., Crown Equipment Corporation, Seegrid Corporation, Balyo SA, AGILOX Services GmbH, AutoGuide Mobile Robots, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fully Autonomous Forklift market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Laser Navigation Type

Natural Feature Navigation Type

QR Code / Marker Navigation Type

Hybrid Navigation Type

Market segment by Forklift Type

Pallet Truck Type

Stacker Type

Counterbalanced Forklift Type

Reach Truck Type

Very Narrow Aisle Forklift Type

Market segment by Task Type

Point-to-Point Transport Type

Put-Away Type

Retrieval Type

Line-Feeding Type

Market segment by Application

Warehouse Pallet Handling

High-Bay Storage and Retrieval

Manufacturing Line Replenishment

Internal Logistics in 3PL and Distribution Centers

Major players covered

Toyota Material Handling

KION Group

Jungheinrich

Mitsubishi Logisnext

Hyster-Yale Materials Handling, Inc.

Crown Equipment Corporation

Seegrid Corporation

Balyo SA

AGILOX Services GmbH

AutoGuide Mobile Robots

Swisslog Holding AG

KUKA AG

Murata Machinery, Ltd.

Daifuku Co., Ltd.

Oceaneering International, Inc.

BHS Corrugated Maschinen- und Anlagenbau GmbH

JBT Corporation

DS Automotion GmbH

Hangcha Group Co., Ltd.

Anhui Heli Co., Ltd.

Zhejiang Zhongli Machinery Co., Ltd.

Noblelift Intelligent Equipment Co., Ltd.

BYD Company Limited

Siasun Robot & Automation Co., Ltd.

Hangzhou Hikrobotics Technology Co., Ltd.

Zhejiang Dahua Technology Co., Ltd.

VisionNav Robotics (Shenzhen) Co., Ltd.

Multiway Robotics (Shenzhen) Co., Ltd.

Geekplus Technology Co., Ltd.

Hefei Kingsung Intelligent Technology Co., Ltd.

Kunchuan Intelligent Technology Co., Ltd.

Zhejiang Yufeng Intelligent Technology Co., Ltd.

Suzhou Guizirobot Technology Co., Ltd.

Suzhou AGV Robot Co., Ltd.

Shanghai Quicktron Intelligent Technology Co., Ltd.

Megvii Technology Co., Ltd.

Suzhou Pioneer Logistics Equipment Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fully Autonomous Forklift product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fully Autonomous Forklift, with price, sales quantity, revenue, and global market share of Fully Autonomous Forklift from 2021 to 2026.

Chapter 3, the Fully Autonomous Forklift competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fully Autonomous Forklift breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fully Autonomous Forklift market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fully Autonomous Forklift.

Chapter 14 and 15, to describe Fully Autonomous Forklift sales channel, distributors, customers, research findings and conclusion.

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