

# Global Fully Automatic Wafer Split Cleaning Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Fully Automatic Wafer Split Cleaning Machine market size was valued at US\$ 33.30 million in 2025 and is forecast to a readjusted size of US\$ 97 million by 2032 with a CAGR of 16.4% during review period.

In 2025, global sales of Fully Automatic Wafer Split Cleaning Machine was approximately 58 units, with an average global market price of around USD 558,000 per unit. The gross margin of major industry players was approximately 30%–55%. A Fully Automatic Wafer Split Cleaning Machine is an automated equipment used in the back-end wafer singulation process. It is mainly designed for wafers that have undergone laser grooving, scribing or pre-cutting. Through vision positioning, precision pressure control and automatic transfer mechanisms, the equipment breaks wafers along predefined grooves or crystal orientations into individual chips, dies or wafer segments, while simultaneously completing post-treatment processes such as liquid spraying, cleaning, drainage, dust collection or drying. The equipment can reduce edge chipping, cracks, particle contamination and yield fluctuations caused by manual breaking, thereby improving wafer singulation consistency and automation efficiency. Its downstream applications mainly include power semiconductors, discrete devices, MEMS sensors and other brittle wafer materials. It is an important supporting equipment positioned after laser grooving/scribing and before packaging and inspection.

This report is a detailed and comprehensive analysis for global Fully Automatic Wafer Split Cleaning Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Fully Automatic Wafer Split Cleaning Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automatic Wafer Split Cleaning Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automatic Wafer Split Cleaning Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automatic Wafer Split Cleaning Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Fully Automatic Wafer Split Cleaning Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fully Automatic Wafer Split Cleaning Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TAZMO, Accretech, Veeco, Tianhong Laser, CHNGIE, N-TEC, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## Market Segmentation

Fully Automatic Wafer Split Cleaning Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

4 Inches

6 Inches

8 Inches

12 Inches

### Market segment by Fracturing Technique

Mechanical

Laser

### Market segment by Cleaning Method

Wet Method

Dry Method

### Market segment by Application

Semiconductor

Discrete Components

Sensor

Other

Major players covered

TAZMO

Accretech

Veeco

Tianhong Laser

CHNGIE

N-TEC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fully Automatic Wafer Split Cleaning Machine product scope,

*Global Fully Automatic Wafer Split Cleaning Machine Market 2026 by Manufacturers, Regions, Type and Applicatio...*

market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fully Automatic Wafer Split Cleaning Machine, with price, sales quantity, revenue, and global market share of Fully Automatic Wafer Split Cleaning Machine from 2021 to 2026.

Chapter 3, the Fully Automatic Wafer Split Cleaning Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fully Automatic Wafer Split Cleaning Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fully Automatic Wafer Split Cleaning Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fully Automatic Wafer Split Cleaning Machine.

Chapter 14 and 15, to describe Fully Automatic Wafer Split Cleaning Machine sales channel, distributors, customers, research findings and conclusion.

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