

Global Fully Automatic Tire Changer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fully Automatic Tire Changer market size was valued at US\$ 134 million in 2025 and is forecast to a readjusted size of US\$ 201 million by 2032 with a CAGR of 6.0% during review period.

In 2025, global production of fully automatic tire changers reached 14,000 units, with an average selling price of US\$9,321 per unit. Fully automatic tire changers are tire-changing equipment designed for professional repair shops. Their core objective is to automate and program key actions such as 'rim clamping?puncturing?tire removal/installation?bead placement/inflation' as much as possible, reducing reliance on technician experience and improving cycle time and consistency. Applications are primarily in scenarios with high throughput and high service standardization requirements: OEM dealers/4S system repair shops, chain tire shops and quick repair chains, large comprehensive repair centers, and high-end/performance car service points with even higher efficiency and consistency requirements. The upstream of the industry chain mainly consists of structural components and tooling (steel structure welded/cast parts, grippers/chucks, tool heads and wear-resistant parts), power and actuators (motors/reduction gears, pneumatic valve groups, cylinders/hydraulic components, lifting mechanisms), control and safety (pedals/electric controls, sensors, interlocks and protection), and human-machine interfaces and software (touchscreens, process guidance, fault diagnosis) for high-end models. The midstream OEMs complete platform design, assembly, durability and safety certification, and form a SKU matrix through modular configuration. The downstream operates through a parallel model of 'direct sales to major customers + dealer network + online channels.' The gross profit margin is approximately 20%?40%.

In terms of technological development, the main trends for fully automated tire changers in the coming years are very clear: First, automation and intelligence will continue to be implemented, focusing on digital process guidance, automatic clamping/automatic tearing/automatic removal sequences, online diagnostics, and predictive maintenance to reduce training costs and improve uptime. Second, upgrades will continue to be made for low-profile tires, hard sidewalls, run-flat tires, and high-end rims, featuring 'contactless/pry-free + stronger auxiliary arms,' ??further standardizing 'success rate, speed, and zero damage' capabilities. Third, the equipment will begin to complement 'robotic tire changing': one path is for traditional fully automated equipment to increasingly resemble semi-robotic workstations, and the other is to directly introduce robotic systems to address manpower bottlenecks during peak periods; there are already cases of tire changing robots being implemented in large chain stores. Fourth, cost optimization and channel digitalization will proceed in tandem, with fully automated systems expanding their customer base by 'continuously moving upmarket to high-end workstations while lowering the entry barrier through modular configuration.' Looking at the global market, the demand side shows a structure of 'large volume in Asia-Pacific and high penetration in Europe and the United States'. North America accounts for a large share due to its mature after-sales system and willingness to upgrade equipment, and the configuration penetration is faster. In Asia-Pacific and emerging markets, semi-automatic/entry-level automatic still account for a larger share of shipments, but with the advancement of chain stores and store standardization, as well as the increase in the number of high-end cars, the structural upgrade of fully automatic will continue to contribute incremental growth.

This report is a detailed and comprehensive analysis for global Fully Automatic Tire Changer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fully Automatic Tire Changer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automatic Tire Changer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global Fully Automatic Tire Changer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automatic Tire Changer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fully Automatic Tire Changer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fully Automatic Tire Changer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Hofmann, Snap-on, Twin Busch GmbH, Vehicle Service Group (VSG), Hunter Engineering, ATH-Heinl GmbH, BendPak, John Bean, REMA TIP TOP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fully Automatic Tire Changer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tilting Type

Swing Arm Type

Market segment by Clamping Method

Traditional Rim Clamps

Center Clamping

Market segment by Working Mechanism

Traditional Pry Bar Type

Pry Bar-less Type

Market segment by Application

Passenger Car

Truck

Construction Machinery

Others

Major players covered

Bosch

Hofmann

Snap-on

Twin Busch GmbH

Vehicle Service Group (VSG)

Hunter Engineering

ATH-Heinl GmbH

BendPak

John Bean

REMA TIP TOP

Gaither Tool

OMCN

Werther International

CEMB

CLAS Equipements

Cosber GmbH

Giuliano

Corghì

Dover Corporation

FASEP

Sice

Changshu Tongrun Auto Accessory

Coseng Auto Equipment

Sino-Italian TaiDa (Yingkou) Garage Equipment

Shanghai Balance Automotive Equipment

Yancheng Anisun Automobile Equipment

Beissbarth

Butler Engineering

Fasep 2000 srl

M&B Engineering

Shanghai AA4C AUTO Maintenance Equipment

Launch Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fully Automatic Tire Changer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fully Automatic Tire Changer, with price,

sales quantity, revenue, and global market share of Fully Automatic Tire Changer from 2021 to 2026.

Chapter 3, the Fully Automatic Tire Changer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fully Automatic Tire Changer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fully Automatic Tire Changer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fully Automatic Tire Changer.

Chapter 14 and 15, to describe Fully Automatic Tire Changer sales channel, distributors, customers, research findings and conclusion.

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