

# Global Fully Automatic Tire Changer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Fully Automatic Tire Changer market size is expected to reach \$ 201 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global production of fully automatic tire changers reached 14,000 units, with an average selling price of US\$9,321 per unit. Fully automatic tire changers are tire-changing equipment designed for professional repair shops. Their core objective is to automate and program key actions such as 'rim clamping?puncturing?tire removal/installation?bead placement/inflation' as much as possible, reducing reliance on technician experience and improving cycle time and consistency. Applications are primarily in scenarios with high throughput and high service standardization requirements: OEM dealers/4S system repair shops, chain tire shops and quick repair chains, large comprehensive repair centers, and high-end/performance car service points with even higher efficiency and consistency requirements. The upstream of the industry chain mainly consists of structural components and tooling (steel structure welded/cast parts, grippers/chucks, tool heads and wear-resistant parts), power and actuators (motors/reduction gears, pneumatic valve groups, cylinders/hydraulic components, lifting mechanisms), control and safety (pedals/electric controls, sensors, interlocks and protection), and human-machine interfaces and software (touchscreens, process guidance, fault diagnosis) for high-end models. The midstream OEMs complete platform design, assembly, durability and safety certification, and form a SKU matrix through modular configuration. The downstream operates through a parallel model of 'direct sales to major customers + dealer network + online channels.' The gross profit margin is approximately 20%?40%.

In terms of technological development, the main trends for fully automated tire changers

in the coming years are very clear: First, automation and intelligence will continue to be implemented, focusing on digital process guidance, automatic clamping/automatic tearing/automatic removal sequences, online diagnostics, and predictive maintenance to reduce training costs and improve uptime. Second, upgrades will continue to be made for low-profile tires, hard sidewalls, run-flat tires, and high-end rims, featuring 'contactless/pry-free + stronger auxiliary arms,' ??further standardizing 'success rate, speed, and zero damage' capabilities. Third, the equipment will begin to complement 'robotic tire changing': one path is for traditional fully automated equipment to increasingly resemble semi-robotic workstations, and the other is to directly introduce robotic systems to address manpower bottlenecks during peak periods; there are already cases of tire changing robots being implemented in large chain stores. Fourth, cost optimization and channel digitalization will proceed in tandem, with fully automated systems expanding their customer base by 'continuously moving upmarket to high-end workstations while lowering the entry barrier through modular configuration.' Looking at the global market, the demand side shows a structure of 'large volume in Asia-Pacific and high penetration in Europe and the United States'. North America accounts for a large share due to its mature after-sales system and willingness to upgrade equipment, and the configuration penetration is faster. In Asia-Pacific and emerging markets, semi-automatic/entry-level automatic still account for a larger share of shipments, but with the advancement of chain stores and store standardization, as well as the increase in the number of high-end cars, the structural upgrade of fully automatic will continue to contribute incremental growth.

This report studies the global Fully Automatic Tire Changer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automatic Tire Changer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automatic Tire Changer that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Fully Automatic Tire Changer total production and demand, 2021-2032, (K Units)  
Global Fully Automatic Tire Changer total production value, 2021-2032, (USD Million)  
Global Fully Automatic Tire Changer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)  
Global Fully Automatic Tire Changer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fully Automatic Tire Changer domestic production, consumption, key domestic manufacturers and share

Global Fully Automatic Tire Changer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fully Automatic Tire Changer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fully Automatic Tire Changer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fully Automatic Tire Changer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Hofmann, Snap-on, Twin Busch GmbH, Vehicle Service Group (VSG), Hunter Engineering, ATH-Heinl GmbH, BendPak, John Bean, REMA TIP TOP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automatic Tire Changer market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automatic Tire Changer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Fully Automatic Tire Changer Market, Segmentation by Type:

Tilting Type

Swing Arm Type

#### Global Fully Automatic Tire Changer Market, Segmentation by Clamping Method:

Traditional Rim Clamps

Center Clamping

#### Global Fully Automatic Tire Changer Market, Segmentation by Working Mechanism:

Traditional Pry Bar Type

Pry Bar-less Type

#### Global Fully Automatic Tire Changer Market, Segmentation by Application:

Passenger Car

Truck

Construction Machinery

Others

Companies Profiled:

Bosch

Hofmann

Snap-on

Twin Busch GmbH

Vehicle Service Group (VSG)

Hunter Engineering

ATH-Heinl GmbH

BendPak

John Bean

REMA TIP TOP

Gaither Tool

OMCN

Werther International

CEMB

CLAS Equipements

Cosber GmbH

Giuliano

Corgi

Dover Corporation

FASEP

Sice

Changshu Tongrun Auto Accessory

Coseng Auto Equipment

Sino-Italian TaiDa (Yingkou) Garage Equipment

Shanghai Balance Automotive Equipment

Yancheng Anisun Automobile Equipment

Beissbarth

Butler Engineering

Fasep 2000 srl

M&B Engineering

Shanghai AA4C AUTO Maintenance Equipment

Launch Tech

### **Key Questions Answered:**

1. How big is the global Fully Automatic Tire Changer market?
2. What is the demand of the global Fully Automatic Tire Changer market?
3. What is the year over year growth of the global Fully Automatic Tire Changer market?
4. What is the production and production value of the global Fully Automatic Tire Changer market?
5. Who are the key producers in the global Fully Automatic Tire Changer market?
6. What are the growth factors driving the market demand?

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