

Global Fully Automatic standalone HE Staining Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fully Automatic standalone HE Staining Machine market size is expected to reach \$ 320 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Fully Automatic standalone HE Staining Machine is an advanced pathological tissue section staining device. It revolutionizes the traditional immersion staining method by independently and precisely dispensing hematoxylin and eosin dyes onto each slide, thereby eliminating cross-contamination, improving staining quality and efficiency, and reducing the use of toxic reagents. This results in more accurate, safer, and faster pathological diagnoses.

The upstream supply chain mainly includes high-precision mechanical components and chemical reagents. The drop-staining technology, in particular, requires extremely high stability from the precision liquid handling system and pressure sensors.

Annual sales volume is in the thousands of units. Product prices mainly depend on the equipment's performance, brand, degree of automation, and specific configuration, ranging from US\$28,000 to US\$100,000 per unit. The industry's gross profit margin is in the range of 25%-40%.

Traditional immersion staining methods have long been plagued by issues such as reagent cross-contamination, color shifting, and reagent oxidation due to environmental exposure. Fully automated, individual droplet staining equipment, however, achieves high consistency and standardization in staining. This technology represents not only a hardware upgrade but also a significant leap forward in pathology quality control, and is an indispensable foundation for building intelligent pathology laboratories. With the rising incidence of cancer and the increasing adoption of precision medicine, clinicians are demanding higher accuracy and faster turnaround times for pathology reports. Automated droplet staining equipment can significantly reduce human error and shorten

slide preparation time.

This report studies the global Fully Automatic standalone HE Staining Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automatic standalone HE Staining Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automatic standalone HE Staining Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Automatic standalone HE Staining Machine total production and demand, 2021-2032, (Units)

Global Fully Automatic standalone HE Staining Machine total production value, 2021-2032, (USD Million)

Global Fully Automatic standalone HE Staining Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fully Automatic standalone HE Staining Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fully Automatic standalone HE Staining Machine domestic production, consumption, key domestic manufacturers and share

Global Fully Automatic standalone HE Staining Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fully Automatic standalone HE Staining Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fully Automatic standalone HE Staining Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fully Automatic standalone HE Staining Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche Diagnostics, Leica Biosystems, Agilent Technologies, Jinquan Medical, Taiva, Dakewe Biotech, Talent Biomedical, Zhengzhou Zhongpu Medical Equipment, Sainuo Bio, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automatic standalone HE Staining Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automatic standalone HE Staining Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automatic standalone HE Staining Machine Market, Segmentation by Type:

Mobile

Stationary

Global Fully Automatic standalone HE Staining Machine Market, Segmentation by Processing Capacity:

36 Slices

48 Slices

84 Slices

Other

Global Fully Automatic standalone HE Staining Machine Market, Segmentation by Function:

Dedicated Type

Multifunctional Type

Global Fully Automatic standalone HE Staining Machine Market, Segmentation by Application:

Hospitals

Biological Laboratory

Others

Companies Profiled:

Roche Diagnostics

Leica Biosystems

Agilent Technologies

Jinquan Medical

Taiva

Dakewe Biotech

Talent Biomedical

Zhengzhou Zhongpu Medical Equipment

Sainuo Bio

Key Questions Answered:

1. How big is the global Fully Automatic standalone HE Staining Machine market?
2. What is the demand of the global Fully Automatic standalone HE Staining Machine market?
3. What is the year over year growth of the global Fully Automatic standalone HE Staining Machine market?
4. What is the production and production value of the global Fully Automatic standalone HE Staining Machine market?
5. Who are the key producers in the global Fully Automatic standalone HE Staining Machine market?
6. What are the growth factors driving the market demand?

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