

Global Fully-automatic Shotcrete Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fully-automatic Shotcrete Machines market size is expected to reach \$ 2667 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Fully-automatic Shotcrete Machines production reached approximately 11,379 units, with an average global market price of around US\$145,000 per unit.

The gross profit margin of major companies in the industry is between 18%-32%.

In 2025, the global production capacity of fully-automatic shotcrete machines was approximately 15,172 units.

Fully-automatic Shotcrete Machines are specialized construction equipment used to spray concrete mixtures onto surfaces at high velocity for structural reinforcement and surface stabilization. These machines automate the mixing, pumping, and spraying processes to improve efficiency and application quality. They are commonly used in tunnel construction, mining operations, slope stabilization, and underground infrastructure projects. Automated shotcrete machines help ensure consistent material distribution, reduce labor intensity, and improve construction safety in confined or hazardous environments.

The industrial chain includes upstream steel structures, hydraulic systems, pumping units, control electronics, and spraying nozzles. Midstream manufacturing involves mechanical fabrication, system assembly, hydraulic integration, and equipment testing. Downstream applications include tunnel construction companies, mining contractors, railway and highway infrastructure projects, and underground engineering firms.

Supporting services include installation, equipment maintenance, operator training, and spare parts supply.

The fully-automatic shotcrete machine market is supported by increasing global infrastructure investment and underground construction projects. Tunnel development for transportation networks, metro systems, and mining operations is driving demand for efficient concrete spraying equipment. Automation in construction equipment improves application precision and reduces labor requirements, which is particularly important in hazardous environments such as tunnels and mines. Technological advancements focus on improving spray accuracy, remote operation capability, and equipment durability. However, fluctuations in infrastructure spending and construction cycles can influence market demand. Overall, continued investment in transportation infrastructure and underground engineering is expected to support stable growth in the fully-automatic shotcrete machine market.

This report studies the global Fully-automatic Shotcrete Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully-automatic Shotcrete Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully-automatic Shotcrete Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully-automatic Shotcrete Machines total production and demand, 2021-2032, (K Units)

Global Fully-automatic Shotcrete Machines total production value, 2021-2032, (USD Million)

Global Fully-automatic Shotcrete Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fully-automatic Shotcrete Machines consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fully-automatic Shotcrete Machines domestic production, consumption, key domestic manufacturers and share

Global Fully-automatic Shotcrete Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fully-automatic Shotcrete Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fully-automatic Shotcrete Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fully-automatic Shotcrete Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SANY(Putzmeister), Aliva, Normet, Epiroc, Zoomlion(CIFA), WUXIN, CRCHI, Gengli Machinery, Changsha Keda, Titan Makina, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully-automatic Shotcrete Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully-automatic Shotcrete Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully-automatic Shotcrete Machines Market, Segmentation by Type:

Electric Shotcrete Machine

Diesel Shotcrete Machine

Hybrid Power Shotcrete Machine

Global Fully-automatic Shotcrete Machines Market, Segmentation by Spraying Method:

Dry Mix Shotcrete Machine

Wet Mix Shotcrete Machine

Robotic Shotcrete System

Global Fully-automatic Shotcrete Machines Market, Segmentation by Output Capacity:

Small Output Shotcrete Machine

Medium Output Shotcrete Machine

Large Output Shotcrete Machine

Global Fully-automatic Shotcrete Machines Market, Segmentation by Application:

Ground Road Paving

Tunnel Construction

Mining Industry

Military Installation

Others

Companies Profiled:

SANY(Putzmeister)

Aliva

Normet

Epiroc

Zoomlion(CIFA)

WUXIN

CRCHI

Gengli Machinery

Changsha Keda

Titan Makina

XuGong

Furukawa

MacLean Engineering

Key Questions Answered:

1. How big is the global Fully-automatic Shotcrete Machines market?
2. What is the demand of the global Fully-automatic Shotcrete Machines market?
3. What is the year over year growth of the global Fully-automatic Shotcrete Machines market?

4. What is the production and production value of the global Fully-automatic Shotcrete Machines market?
5. Who are the key producers in the global Fully-automatic Shotcrete Machines market?
6. What are the growth factors driving the market demand?

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