

Global Fully Automatic Multi-Storey Car Parks Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3C4F780B80EEN.html>

Date: January 2026

Pages: 149

Price: US\$ 4,480.00 (Single User License)

ID: G3C4F780B80EEN

Abstracts

The global Fully Automatic Multi-Storey Car Parks market size is expected to reach \$ 771 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Fully automated multi-storey car parks are an advanced parking solution that manages and parks vehicles through an automated system, greatly improving space utilization and parking efficiency. Such car parks are usually equipped with mechanical lifts, handling robots and other equipment that can automatically store vehicles in designated locations and quickly retrieve them when needed.

Upstream supply includes structural and drivetrain components? electrical and controls, plus project enabling works. Downstream demand spans residential infill, municipal/public parking, and high-density commercial/institutional hubs (malls, hospitals, transport nodes).

In 2025, global fully automated multi-storey car parks production reached approximately 150 k units parking spaces, with an average global market price is \$4,000 per parking space.

Fully automatic multi-storey car parks (fully automated parking facilities) are systems where drivers hand off the vehicle at a transfer cabin or transfer bay, and the facility's electromechanical equipment and control software automatically stores and retrieves the vehicle across multiple levels. Instead of relying on ramps, aisles, and manual searching, these facilities use lifts, shuttles/transfer devices, stacker mechanisms, or robotic carriers plus scheduling logic to reduce circulation space and increase stall density?turning parking from static capacity into a monitored, schedulable, diagnosable operational system.

Architecturally, a fully automated facility typically includes a transfer interface, vertical lift(s), horizontal transport (shuttles/transfer cars/stackers), a storage structure (racks/cells), and a safety and interlock control layer. Common configurations include

tower/silo systems (central lift with storage on one or both sides), shuttle + lift multilevel systems, rack/stacker-crane designs (warehouse-like retrieval logic), and flexible carrier/robot approaches using pallets or movers. Practical differentiators are density gain per footprint, peak-hour inbound/outbound throughput, redundancy and availability, maintenance complexity, and how tightly the system couples to civil works, MEP, fire protection, and commissioning requirements.

Best-fit use cases typically combine: (1) highly constrained or irregular sites where ramp garages waste too much area; (2) manageable demand peaks through time-based controls or reservations; and (3) an owner/operator able to sustain industrial-grade lifecycle maintenance, spares, and recovery discipline. Compared with conventional garages, fully automated systems can also reduce scrape-prone circulation and door-clearance issues?provided the transfer cabin design and vehicle envelope limits match the local fleet mix.

Key constraints and risks concentrate in four areas: (1) throughput and user waiting time during peaks, governed by transfer bays, cycle times, and scheduling; (2) reliability and lifecycle operations, including recovery strategy, emergency release, spares, and maintenance response; (3) vehicle envelope compatibility, because many standards/products impose size/weight limits that can exclude larger vehicles; and (4) compliance and system coupling, since automated parking must be engineered with building/fire/electrical/ventilation requirements, integrated testing, and enforceable emergency procedures. Electrification can add further requirements around electrical capacity planning, protected cabling, and charging-bay operating policies.

This report studies the global Fully Automatic Multi-Storey Car Parks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automatic Multi-Storey Car Parks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automatic Multi-Storey Car Parks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Automatic Multi-Storey Car Parks total production and demand, 2021-2032, (K Units)

Global Fully Automatic Multi-Storey Car Parks total production value, 2021-2032, (USD Million)

Global Fully Automatic Multi-Storey Car Parks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fully Automatic Multi-Storey Car Parks consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fully Automatic Multi-Storey Car Parks domestic production, consumption, key domestic manufacturers and share

Global Fully Automatic Multi-Storey Car Parks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fully Automatic Multi-Storey Car Parks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fully Automatic Multi-Storey Car Parks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fully Automatic Multi-Storey Car Parks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IHI Parking System, Wuyang Parking, Dayang Parking, XIZI Parking System, Yeefung Industry Equipment, Klaus Multiparking, ShinMaywa, Tongbao Parking Equipment, Woehr, Maoyuan Parking Equipment, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automatic Multi-Storey Car Parks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automatic Multi-Storey Car Parks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automatic Multi-Storey Car Parks Market, Segmentation by Type:

Plane Moving Type

Vertical Lift Tower Type

Aisle Stacker Type

Multi-layer Circulation Type

Global Fully Automatic Multi-Storey Car Parks Market, Segmentation by Location:

Above-ground

Underground

Global Fully Automatic Multi-Storey Car Parks Market, Segmentation by Ownership Model:

Government Investment

Commercial Real Estate

Other

Global Fully Automatic Multi-Storey Car Parks Market, Segmentation by Application:

Residential

Public

Business

Companies Profiled:

IHI Parking System

Wuyang Parking

Dayang Parking

XIZI Parking System

Yeefung Industry Equipment

Klaus Multiparking

ShinMaywa

Tongbao Parking Equipment

Wohr

Maoyuan Parking Equipment

Huaxing Intelligent Parking

Wipro PARI

Mitsubishi Heavy Industries

Nissei Build Kogyo

RR Parkon

CIMCIOT

Sampu Garage

Tada

Key Questions Answered:

1. How big is the global Fully Automatic Multi-Storey Car Parks market?
2. What is the demand of the global Fully Automatic Multi-Storey Car Parks market?
3. What is the year over year growth of the global Fully Automatic Multi-Storey Car Parks market?
4. What is the production and production value of the global Fully Automatic Multi-Storey Car Parks market?
5. Who are the key producers in the global Fully Automatic Multi-Storey Car Parks market?
6. What are the growth factors driving the market demand?

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