

Global Fully Automatic Laser Grooving Machine Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Fully Automatic Laser Grooving Machine market size was valued at US\$ 322 million in 2024 and is forecast to a readjusted size of USD 567 million by 2031 with a CAGR of 9.5% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Laser grooving is a versatile and precise processing technology that is essential for various processes in semiconductor manufacturing, including wafer cutting, microelectronic device manufacturing, thin film deposition, etc. It is able to create clean and precise grooves on semiconductor substrates, making it an important tool for advancing semiconductor technology and manufacturing capabilities.

The fully automatic laser grooving machine integrates an intelligent control system and an automated material transfer module, and can independently complete the entire process from material loading, parameter setting, laser processing to finished product inspection. The equipment is usually equipped with a high-precision motion platform, a machine vision positioning system, and an AI algorithm optimization module to achieve unattended and efficient production, and is suitable for large-scale mass production scenarios such as photovoltaic silicon wafers and integrated circuits.

The market for fully automatic laser slotting machines has shown a rapid growth trend in recent years, mainly benefiting from the increase in the demand for precision

processing in high-end manufacturing and the iterative upgrade of laser technology. With the surge in demand for micron-level high-precision slotting processes in fields such as 5G communications, semiconductor packaging, new energy vehicles and consumer electronics, laser slotting machines have gradually replaced traditional mechanical cutting equipment with their advantages of non-contact processing, high efficiency and low loss.

In the global market, the Asia-Pacific region (especially China) has become the core growth pole due to the concentration of the electronic manufacturing industry chain and policy support, while Europe and the United States focus on high-end applications such as automotive electronics and aerospace. In terms of the competitive landscape, international leaders (such as DISCO and ASMPT) and Chinese companies (such as Dr Laser and Delphi Laser) have formed a technological catch-up trend, and domestic substitution has accelerated.

In the future, the market will evolve towards intelligence (AI parameter optimization), integration (composite processing modules) and ultrafast laser technology, while green manufacturing and cost control are key challenges.

This report is a detailed and comprehensive analysis for global Fully Automatic Laser Grooving Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fully Automatic Laser Grooving Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Fully Automatic Laser Grooving Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Fully Automatic Laser Grooving Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average

selling prices (K US\$/Unit), 2020-2031

Global Fully Automatic Laser Grooving Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Fully Automatic Laser Grooving Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Fully Automatic Laser Grooving Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DISCO, ASMPT, EO Technics, Wuhan Dr Laser Technology, Delphi Laser, Synova, Suzhou Maxwell Technologies, Suzhou Lumi Laser Technology, Han's Laser Technology, Wuhan Huagong Laser Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fully Automatic Laser Grooving Machine market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

8 Inch

12 Inch

Others

Market segment by Application

IC

Photovoltaic

Others

Major players covered

DISCO

ASMPT

EO Technics

Wuhan Dr Laser Technology

Delphi Laser

Synova

Suzhou Maxwell Technologies

Suzhou Lumi Laser Technology

Han's Laser Technology

Wuhan Huagong Laser Engineering

ACCRETECH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fully Automatic Laser Grooving Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fully Automatic Laser Grooving Machine, with price, sales quantity, revenue, and global market share of Fully Automatic Laser Grooving Machine from 2020 to 2025.

Chapter 3, the Fully Automatic Laser Grooving Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fully Automatic Laser Grooving Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Fully Automatic Laser Grooving Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fully Automatic Laser Grooving Machine.

Chapter 14 and 15, to describe Fully Automatic Laser Grooving Machine sales channel, distributors, customers, research findings and conclusion.

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