

Global Fully Automatic Laser Drilling Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fully Automatic Laser Drilling Machine market size is expected to reach \$ 480 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, the global production of fully automated laser drilling machines reached 27,785 units, with an average selling price of US\$12,580 per unit. The global annual production capacity of fully automated laser drilling machines is approximately 40,000 units, with a gross profit margin of approximately 27.5%. A fully automated laser drilling machine is an automated device that uses laser technology to achieve high-speed, precise drilling. It typically combines modules such as a high-power laser, a numerical control (CNC) control system, servo/stepper drives, positioning sensors, and automatic tool changers, enabling it to complete drilling, hole punching, and pre- and post-drilling processing (such as cleaning and deburring) without contacting the material surface. The upstream of the fully automated laser drilling machine industry chain includes fiber lasers, optical components, and laser power control components; the midstream consists of fully automated laser drilling machine manufacturers; and the downstream is mainly used in industries such as automotive, electronics, and chemicals.

The fully automated laser drilling machine market is in a phase of rapid development, driven by factors including the demand for high-speed, high-precision drilling in precision manufacturing, the preference for non-contact processing in industries such as automotive, electronics, and aerospace, and the pursuit of reducing labor costs and improving production line stability. Laser drilling has significant advantages in high-hardness materials, micro-aperture, deep-to-depth ratio, and complex geometric hole shapes. With improvements in beam quality, control algorithms, focusing, and strip processing capabilities, equipment stability, power consumption control, and

maintenance costs are further improved. Market competition mainly focuses on laser sources (such as fiber optics, photothermal, and CO2), optical path design, process control and monitoring systems, and adaptability to workpieces of various materials and thicknesses. In the short term, fluctuations in raw material prices, supply chain fluctuations, and the supply of high-end core components will affect prices and production capacity, but the demand for high-end applications and intelligent integration will drive the industry towards greater automation and flexibility.

This report studies the global Fully Automatic Laser Drilling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automatic Laser Drilling Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automatic Laser Drilling Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Automatic Laser Drilling Machine total production and demand, 2021-2032, (Units)

Global Fully Automatic Laser Drilling Machine total production value, 2021-2032, (USD Million)

Global Fully Automatic Laser Drilling Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fully Automatic Laser Drilling Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fully Automatic Laser Drilling Machine domestic production, consumption, key domestic manufacturers and share

Global Fully Automatic Laser Drilling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fully Automatic Laser Drilling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fully Automatic Laser Drilling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fully Automatic Laser Drilling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Mitsubishi, Coherent, TRUMPF, Leyer & Kiwus, KEYENCE, HCP Technologies Private, DE ZHONG, Narran, STARMACNC, HSET, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automatic Laser Drilling Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automatic Laser Drilling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automatic Laser Drilling Machine Market, Segmentation by Type:

CO2 Laser Drilling Machine

Fiber Laser Drilling Machine

YAG Laser Drilling Machine

Others

Global Fully Automatic Laser Drilling Machine Market, Segmentation by Processing Dimensions:

2D Laser Drilling Machine

3D Laser Drilling Machine

Others

Global Fully Automatic Laser Drilling Machine Market, Segmentation by Laser Type:

Solid-State Laser Drilling Machine

Gas Laser Drilling Machine

Semiconductor Laser Drilling Machine

Global Fully Automatic Laser Drilling Machine Market, Segmentation by Application:

Automotive

Electronics

Chemical Industry

Aerospace

Others

Companies Profiled:

Mitsubishi

Coherent

TRUMPF

Leyer & Kiwus

KEYENCE

HCP Technologies Private

DE ZHONG

Narran

STARMACNC

HSET

FitTech

HGTECH

DelphiLaser

Shoulei Laser

HiMachines

ShenZhen Yinghe Technology

Key Questions Answered:

1. How big is the global Fully Automatic Laser Drilling Machine market?

2. What is the demand of the global Fully Automatic Laser Drilling Machine market?
3. What is the year over year growth of the global Fully Automatic Laser Drilling Machine market?
4. What is the production and production value of the global Fully Automatic Laser Drilling Machine market?
5. Who are the key producers in the global Fully Automatic Laser Drilling Machine market?
6. What are the growth factors driving the market demand?

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