

Global Fully Automatic Insertion Machine Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Fully Automatic Insertion Machine market size was valued at US\$ 178 million in 2024 and is forecast to a readjusted size of USD 208 million by 2031 with a CAGR of 2.3% during review period.

A Fully Automatic Insertion Machine, also known as an Automatic Insertion Machine or AI machine, is a specialized piece of equipment used in the electronics manufacturing industry. Its primary function is to automate the process of placing electronic components onto printed circuit boards (PCBs) during the assembly process.

These machines are designed to handle a wide variety of electronic components, including through-hole components (such as resistors, capacitors, and connectors) that have leads or pins that need to be inserted through holes in the PCB. The machine's automation capabilities significantly increase the speed and accuracy of the component insertion process compared to manual methods.

Key features of a Fully Automatic Insertion Machine may include:

Component Feeding Mechanism: These machines often have various mechanisms for feeding components from bulk reels or trays, preparing them for placement onto the PCB.

Vision System: Many modern machines are equipped with vision systems that use cameras and image recognition software to ensure precise component placement. This helps detect and correct any misalignment or defects in real-time.

Pick-and-Place Mechanism: This is a robotic system responsible for picking up components from their feeders and accurately placing them onto the PCB.

Control System: The machine is controlled by a computerized system that coordinates the various movements and actions required for component insertion.

Programming Interface: Users can program the machine to work with different PCB designs and component types. This typically involves specifying component locations, orientations, and other placement parameters.

Conveyor System: The machine may have a conveyor system that transports the PCB through the different stages of the insertion process.

Fully Automatic Insertion Machines are widely used in industries that require high-volume production of electronic assemblies, such as consumer electronics, aerospace, telecommunications, and Home Appliances. They play a crucial role in achieving efficient and consistent assembly processes, reducing labor costs, and ensuring high-quality production.

The world's core manufacturers of Fully Automatic Insertion Machines include Zhonghexu, Panasonic, Universal, Juki, Nobel and Fuji. The top three manufacturers account for approximately 44% of global sales.

The Asia-Pacific region is the world's largest fully automatic insertion machines market, accounting for nearly 73% of the market share.

In terms of product types, axial products occupy a dominant position, accounting for 40% of the market share. At the same time, in terms of applications, consumer electronics is the largest application field, accounting for 33%.

This report is a detailed and comprehensive analysis for global Fully Automatic Insertion Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fully Automatic Insertion Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Fully Automatic Insertion Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Fully Automatic Insertion Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Fully Automatic Insertion Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fully Automatic Insertion Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fully Automatic Insertion Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhonghexu Precision Machinery, Panasonic, Universal Instruments Corporation, Juki, Nobel Robot, Fuji, Hanwha, Fuxing Intelligent, B&P Automation Dynamics, Tungson Electronics Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fully Automatic Insertion Machine market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Radial

Axial

Odd Form

Market segment by Application

Consumer Electronics

Home Appliances

Automotive

Industrial

Others

Major players covered

Zhonghexu Precision Machinery

Panasonic

Universal Instruments Corporation

Juki

Nobel Robot

Fuji

Hanwha

Fuxing Intelligent

B&P Automation Dynamics

Tungson Electronics Machinery

Trand

Mirae

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fully Automatic Insertion Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fully Automatic Insertion Machine, with price, sales quantity, revenue, and global market share of Fully Automatic Insertion Machine from 2020 to 2025.

Chapter 3, the Fully Automatic Insertion Machine competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fully Automatic Insertion Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Fully Automatic Insertion Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fully Automatic Insertion Machine.

Chapter 14 and 15, to describe Fully Automatic Insertion Machine sales channel, distributors, customers, research findings and conclusion.

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