

Global Fully Automatic Horizontal Lathe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fully Automatic Horizontal Lathe market size was valued at US\$ 3944 million in 2025 and is forecast to a readjusted size of US\$ 5962 million by 2032 with a CAGR of 5.8% during review period.

A fully automated horizontal lathe is a high-precision, highly automated machine tool that facilitates mass production through the rotation of workpieces and automated cutting operations. Its key features include automatic feeding and unloading, programmable control, high processing efficiency, and stable precision, making it ideally suited for machining shafts, gears, and complex components in industries such as automotive, aerospace, and energy.

In terms of branding, prominent international manufacturers—including Mazak, DMG MORI, Okuma, Haas, and Hwacheon—offer high-end, industrial-grade horizontal CNC lathes that prioritize both intelligent functionality and multi-tasking capabilities. Meanwhile, domestic manufacturers such as Qinchuan, Kuntai, and WMT provide automated horizontal lathes that offer excellent value for money. Fully automated horizontal lathes support multi-axis machining, robotic loading and unloading, and advanced CNC control systems (such as Fanuc, Siemens, Mazatrol, and Haas CNC); these capabilities significantly boost production efficiency and machining consistency, establishing these machines as essential equipment for modern industrial manufacturing enterprises seeking to achieve digitalization and intelligent manufacturing.

In 2025, global sales volume for medium-to-large fully automated horizontal lathes is

projected to reach approximately 21,900 units. The average selling price per unit is estimated at around \$175,000, while the average gross profit margin for manufacturers is expected to remain within the range of 28% to 35%.

In the future, the market for fully automated horizontal lathes is expected to maintain steady growth, driven by trends toward digitalization and intelligent manufacturing. The widespread adoption of CNC controls and robotic loading/unloading systems has led to significant improvements in production efficiency and machining precision, making these machines ideal for the high-volume, high-precision processing of parts. AI and IoT technologies will be progressively integrated to enable real-time monitoring, predictive maintenance, and the automated optimization of machining parameters, thereby reducing downtime and labor costs. In the global market, the high-end industrial machine tool segment is dominated by manufacturers such as Mazak, DMG MORI, and Okuma, while the mid-to-low-end and mid-range automated models are experiencing rapid growth in countries like China and South Korea. Cloud-based data management, the integration of manufacturing execution systems (MES) into production lines, and multi-station linkage capabilities will become core components of smart factories. Over the next five to ten years, the average unit price of fully automated horizontal lathes is projected to rise steadily, accompanied by continued growth in both production volume and gross margins. While the high-end market will remain highly concentrated, the overall market is trending toward greater automation, intelligence, and flexibility—meeting the high-precision and high-efficiency machining demands of Industry 4.0, as well as sectors such as new energy, aerospace, and automotive manufacturing.

This report is a detailed and comprehensive analysis for global Fully Automatic Horizontal Lathe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fully Automatic Horizontal Lathe market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automatic Horizontal Lathe market size and forecasts by region and

country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automatic Horizontal Lathe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Fully Automatic Horizontal Lathe market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fully Automatic Horizontal Lathe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fully Automatic Horizontal Lathe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Haas Automation, DMG, Yamazaki?Mazak, Okuma, Qinchuan Machine Tool, Shandong Kuntai Heavy Industry Machinery Co., Ltd., Shandong Hengxing Heavy Industry Technology Co., Ltd., Suzhou Rijian Machinery Technology Co., Ltd., Dalian Dongsheng Intelligent CNC Technology Co., Ltd., Hwacheon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fully Automatic Horizontal Lathe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

Standard Industrial

High Precision

Market segment by Workpiece Material

Metal Lathe

Non-metal Lathe

Market segment by Spindle

Single-spindle Horizontal Lathe

Multi-spindle Horizontal Lathe

Rotary Table Lathe

Market segment by Application

Automotive Industry

Medical Equipment

Energy & Heavy Industry

Others

Major players covered

Haas Automation

DMG

Yamazaki?Mazak

Okuma

Qinchuan Machine Tool

Shandong Kuntai Heavy Industry Machinery Co., Ltd.

Shandong Hengxing Heavy Industry Technology Co., Ltd.

Suzhou Rijian Machinery Technology Co., Ltd.

Dalian Dongsheng Intelligent CNC Technology Co., Ltd.

Hwacheon

WMT CNC

Sichuan Chentian Machine Tool Manufacturing Co., Ltd.

OR

Super Machine Tool

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fully Automatic Horizontal Lathe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fully Automatic Horizontal Lathe, with price, sales quantity, revenue, and global market share of Fully Automatic Horizontal Lathe from 2021 to 2026.

Chapter 3, the Fully Automatic Horizontal Lathe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fully Automatic Horizontal Lathe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fully Automatic Horizontal Lathe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fully Automatic Horizontal Lathe.

Chapter 14 and 15, to describe Fully Automatic Horizontal Lathe sales channel, distributors, customers, research findings and conclusion.

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