

Global Fully Automatic Horizontal Lathe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fully Automatic Horizontal Lathe market size is expected to reach \$ 5962 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

A fully automated horizontal lathe is a high-precision, highly automated machine tool that facilitates mass production through the rotation of workpieces and automated cutting operations. Its key features include automatic feeding and unloading, programmable control, high processing efficiency, and stable precision, making it ideally suited for machining shafts, gears, and complex components in industries such as automotive, aerospace, and energy.

In terms of branding, prominent international manufacturers—including Mazak, DMG MORI, Okuma, Haas, and Hwacheon—offer high-end, industrial-grade horizontal CNC lathes that prioritize both intelligent functionality and multi-tasking capabilities. Meanwhile, domestic manufacturers such as Qinchuan, Kuntai, and WMT provide automated horizontal lathes that offer excellent value for money. Fully automated horizontal lathes support multi-axis machining, robotic loading and unloading, and advanced CNC control systems (such as Fanuc, Siemens, Mazatrol, and Haas CNC); these capabilities significantly boost production efficiency and machining consistency, establishing these machines as essential equipment for modern industrial manufacturing enterprises seeking to achieve digitalization and intelligent manufacturing.

In 2025, global sales volume for medium-to-large fully automated horizontal lathes is projected to reach approximately 21,900 units. The average selling price per unit is estimated at around \$175,000, while the average gross profit margin for manufacturers

is expected to remain within the range of 28% to 35%.

In the future, the market for fully automated horizontal lathes is expected to maintain steady growth, driven by trends toward digitalization and intelligent manufacturing. The widespread adoption of CNC controls and robotic loading/unloading systems has led to significant improvements in production efficiency and machining precision, making these machines ideal for the high-volume, high-precision processing of parts. AI and IoT technologies will be progressively integrated to enable real-time monitoring, predictive maintenance, and the automated optimization of machining parameters, thereby reducing downtime and labor costs. In the global market, the high-end industrial machine tool segment is dominated by manufacturers such as Mazak, DMG MORI, and Okuma, while the mid-to-low-end and mid-range automated models are experiencing rapid growth in countries like China and South Korea. Cloud-based data management, the integration of manufacturing execution systems (MES) into production lines, and multi-station linkage capabilities will become core components of smart factories. Over the next five to ten years, the average unit price of fully automated horizontal lathes is projected to rise steadily, accompanied by continued growth in both production volume and gross margins. While the high-end market will remain highly concentrated, the overall market is trending toward greater automation, intelligence, and flexibility—meeting the high-precision and high-efficiency machining demands of Industry 4.0, as well as sectors such as new energy, aerospace, and automotive manufacturing.

This report studies the global Fully Automatic Horizontal Lathe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automatic Horizontal Lathe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automatic Horizontal Lathe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Automatic Horizontal Lathe total production and demand, 2021-2032, (Units)

Global Fully Automatic Horizontal Lathe total production value, 2021-2032, (USD Million)

Global Fully Automatic Horizontal Lathe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fully Automatic Horizontal Lathe consumption by region & country, CAGR,

2021-2032 & (Units)

U.S. VS China: Fully Automatic Horizontal Lathe domestic production, consumption, key domestic manufacturers and share

Global Fully Automatic Horizontal Lathe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fully Automatic Horizontal Lathe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fully Automatic Horizontal Lathe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fully Automatic Horizontal Lathe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Haas Automation, DMG, Yamazaki?Mazak, Okuma, Qinchuan Machine Tool, Shandong Kuntai Heavy Industry Machinery Co., Ltd., Shandong Hengxing Heavy Industry Technology Co., Ltd., Suzhou Rijian Machinery Technology Co., Ltd., Dalian Dongsheng Intelligent CNC Technology Co., Ltd., Hwacheon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automatic Horizontal Lathe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automatic Horizontal Lathe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automatic Horizontal Lathe Market, Segmentation by Type:

Standard Industrial

High Precision

Global Fully Automatic Horizontal Lathe Market, Segmentation by Workpiece Material:

Metal Lathe

Non-metal Lathe

Global Fully Automatic Horizontal Lathe Market, Segmentation by Spindle:

Single-spindle Horizontal Lathe

Multi-spindle Horizontal Lathe

Rotary Table Lathe

Global Fully Automatic Horizontal Lathe Market, Segmentation by Application:

Automotive Industry

Medical Equipment

Energy & Heavy Industry

Others

Companies Profiled:

Haas Automation

DMG

Yamazaki?Mazak

Okuma

Qinchuan Machine Tool

Shandong Kuntai Heavy Industry Machinery Co., Ltd.

Shandong Hengxing Heavy Industry Technology Co., Ltd.

Suzhou Rijian Machinery Technology Co., Ltd.

Dalian Dongsheng Intelligent CNC Technology Co., Ltd.

Hwacheon

WMT CNC

Sichuan Chentian Machine Tool Manufacturing Co., Ltd.

OR

Super Machine Tool

Key Questions Answered:

1. How big is the global Fully Automatic Horizontal Lathe market?
2. What is the demand of the global Fully Automatic Horizontal Lathe market?
3. What is the year over year growth of the global Fully Automatic Horizontal Lathe market?
4. What is the production and production value of the global Fully Automatic Horizontal Lathe market?
5. Who are the key producers in the global Fully Automatic Horizontal Lathe market?
6. What are the growth factors driving the market demand?

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