

Global Fully Automatic FPC Testing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fully Automatic FPC Testing Machine market size is expected to reach \$ 395 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of fully automated FPC testing machines is projected to reach 20,710 units, with an average selling price of \$15,000 per unit. The global annual production capacity for fully automated FPC testing machines stands at approximately 30,000 units, with a gross margin of approximately 27.4%. A fully automated FPC testing machine is a type of automated equipment specifically designed for testing Flexible Printed Circuits (FPCs). These testing machines play a crucial role in the electronics manufacturing process, primarily serving to verify the electrical performance and functionality of flexible circuit boards, thereby ensuring their compliance with quality standards. The upstream segment of the fully automated FPC testing machine industry encompasses components such as lamination mechanisms, probe cards, and stepper/servo motors. The midstream segment consists of the manufacturers of the fully automated FPC testing machines themselves, while the downstream segment primarily serves application sectors such as automotive, telecommunications, and healthcare.

The market for fully automated FPC testing machines is currently characterized by 'steadily growing demand, accelerating domestic substitution, and competition increasingly centering on platformization and reliability.' Driven by rising utilization of FPCs and rigid-flex PCBs in foldable displays, automotive electronics, and consumer electronics—as well as heightened customer demands regarding yield rates, cycle time consistency, and traceability—fully automated testing machines are gradually shifting from manual sampling toward full, in-line inspection integrated into both the front and

back ends of production lines. Product homogeneity in the market is gradually diminishing, with core competitive factors now converging on testing precision and stability; adaptability to diverse manufacturing processes and circuit layouts (facilitated by fixtures and parameter libraries); high-speed throughput and efficacy in boosting yield rates; and seamless integration with MES and data management systems, alongside robust after-sales support. Furthermore, influenced by the cyclical nature of capital expenditure in equipment procurement, orders tend to exhibit certain project-based characteristics; nevertheless, from a long-term perspective, the market remains fundamentally driven by downstream shipment volumes and technological innovation.

This report studies the global Fully Automatic FPC Testing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fully Automatic FPC Testing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fully Automatic FPC Testing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fully Automatic FPC Testing Machine total production and demand, 2021-2032, (Units)

Global Fully Automatic FPC Testing Machine total production value, 2021-2032, (USD Million)

Global Fully Automatic FPC Testing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fully Automatic FPC Testing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fully Automatic FPC Testing Machine domestic production, consumption, key domestic manufacturers and share

Global Fully Automatic FPC Testing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fully Automatic FPC Testing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fully Automatic FPC Testing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fully Automatic FPC Testing Machine

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi, Yasuda, Toyo Seiki, Jig Korea, UR-Vision Technology Corporation, YMZ Tech, For World Tech, SRC, GongKe Automatic Equipment, Samsun Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fully Automatic FPC Testing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fully Automatic FPC Testing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fully Automatic FPC Testing Machine Market, Segmentation by Type:

Electrical Performance Tester

Optical Performance Tester

Mechanical Performance Tester

Global Fully Automatic FPC Testing Machine Market, Segmentation by Testing Platform:

Desktop

Platform-Based

Global Fully Automatic FPC Testing Machine Market, Segmentation by Throughput:

100-500pcs/H

500-1000pcs/H

Over 1,000 pcs/H

Global Fully Automatic FPC Testing Machine Market, Segmentation by Application:

Automotive

Communications

Medical

Consumer Electronics

Aerospace

Others

Companies Profiled:

Hitachi

Yasuda

Toyo Seiki

Jig Korea

UR-Vision Technology Corporation

YMZ Tech

For World Tech

SRC

GongKe Automatic Equipment

Samsun Tech

SHENZHEN HAN'S CNC TECHNOLOGY

PTI

SHENZHEN SHUNHANG AUTOMATION EQUIPMENT

Shenzhen Gallon Technology

SHENZHEN ZHIHANG PRECISION TECHNOLOGY

Key Questions Answered:

1. How big is the global Fully Automatic FPC Testing Machine market?
2. What is the demand of the global Fully Automatic FPC Testing Machine market?
3. What is the year over year growth of the global Fully Automatic FPC Testing Machine

market?

4. What is the production and production value of the global Fully Automatic FPC Testing Machine market?

5. Who are the key producers in the global Fully Automatic FPC Testing Machine market?

6. What are the growth factors driving the market demand?

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